

Kilroy Metal Inc.

Investor Presentation | TSXV Qualifying Transaction with Left Field Capital Corp.

October 2026

A copper-zinc-gold-silver VMS district left behind in the 1950s – revisited with modern exploration technology

See Cautionary Statements (next slide) and full Disclaimers and References in the Appendix

Cautionary Statements

Forward-looking statements

This presentation contains forward-looking statements about Kilroy's exploration plans, the proposed qualifying transaction with Left Field Capital Corp. (TSXV: LFC.P), the concurrent financing and expected timing. They rely on assumptions and are subject to risks and uncertainties, including exploration results, financing, TSX Venture Exchange acceptance, permitting and metal prices, which could cause actual results to differ materially. Full forward-looking statements and risk factors are in the Appendix.

No mineral resources or reserves

Kilroy has no mineral resource or mineral reserve. Historic production figures and historic estimates come from third-party sources, are not NI 43-101 compliant, have not been verified by a Qualified Person and are not current mineral resources or reserves. Exploration targets are conceptual: there has been insufficient exploration to define a mineral resource, and it is uncertain whether further exploration will result in one.

Qualified Person

The scientific and technical information in this presentation has been reviewed and approved by Louis Cohalan, MAIG (Mining One Pty Ltd), Supervising Qualified Person for the NI 43-101 Technical Report on the Blue Bell and De Soto Project (effective 30 July 2026).

Not an offer

This presentation is not an offer to sell or a solicitation of an offer to buy securities. The securities referred to have not been and will not be registered under the U.S. Securities Act of 1933 or any state securities laws, and may not be offered or sold in the United States absent registration or an exemption. An investment in Kilroy is speculative. All dollar amounts are Canadian dollars (C$) unless stated.

Kilroy Metal: Why We Stand Out

High Historic Grades

Historic production averaged ~3.2–3.7% Cu, significantly higher than global averages [1-8; 9; 11].

Low-Cost Open-Pit Potential

Shallow, high-grade zones with existing infrastructure on private land [12; 1].

Clean Path to Ownership

Secured purchase option and Net Smelter Return (NSR) buyback:

1.5% NSR option for $2.5M US

$5M US option for patents

Large Contiguous Land

28 patented and 156 unpatented lode claims across ~3,600 acres, with multiple high-priority targets [16].

Metallurgical Advantage

Acid-soluble copper near surface, enabling potential low-capex heap leach [10].

Modern Technical Edge

Weights-of-evidence targeting, advanced geophysics, and an initial NI 43-101 report.

Yavapai VMS Province: A District Left Behind

Crown King Road Project – strategic geological context

1 PROVEN POTENTIAL

United Verde: across a combined production footprint of 33.3 million tonnes, the unified system delivered a lifetime weighted-average head grade of 4.85% copper, excluding gold and silver credits

2 UNTAPPED POTENTIAL

About 30 years of economic downturns – the recessions of 1926 – 27 and 1946 – 48 that bookended the Great Depression and World War II – drove explorers to abandon the VMS belt prematurely. The 1952 Mission-Pima discovery began the porphyry copper rush and the central Arizona VMS belt was left before fulfilling its potential

3 ACCESSIBILITY AND JURISDICTION

Access to water and power on Kilroy's private land parcels: the 28 patented mining claims controlled on lease-option. Maintained roads throughout a 3,636 acre land package (28 patented and 156 unpatented lode claims) spanning over six miles within a highly prospective mineralized corridor

4 SOCIAL LICENCE

Mayer, Arizona has a skilled worker and labourer population that relies on non-metal stone quarrying, cattle ranching and, more recently, metallic mineral exploration – a primary driver of wealth generation for the community since 2023

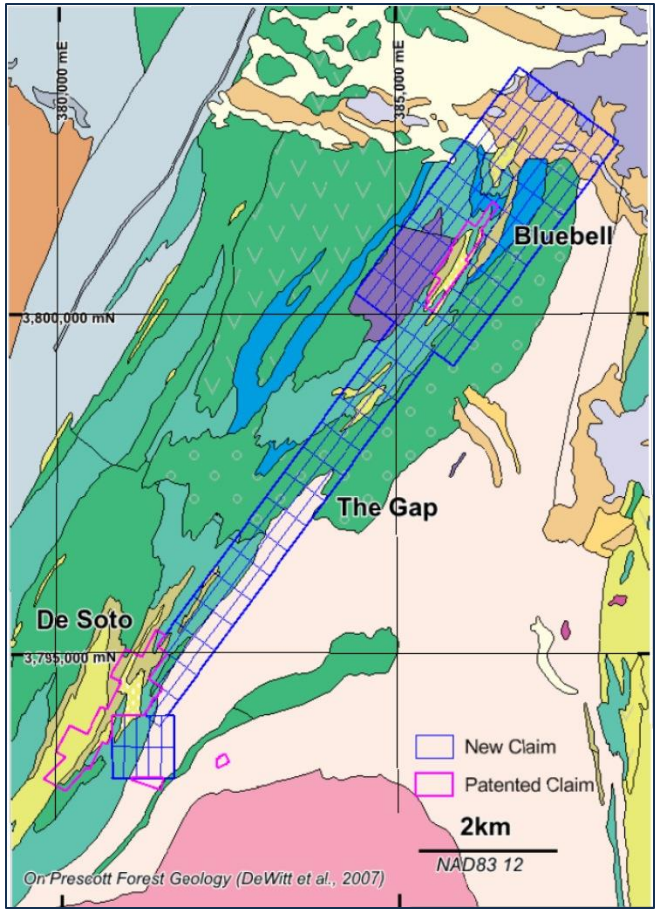
HISTORIC PRODUCTION IN THE YAVAPAI VMS BELT – HIGH GRADE, SHALLOW, AND ABANDONED EARLY

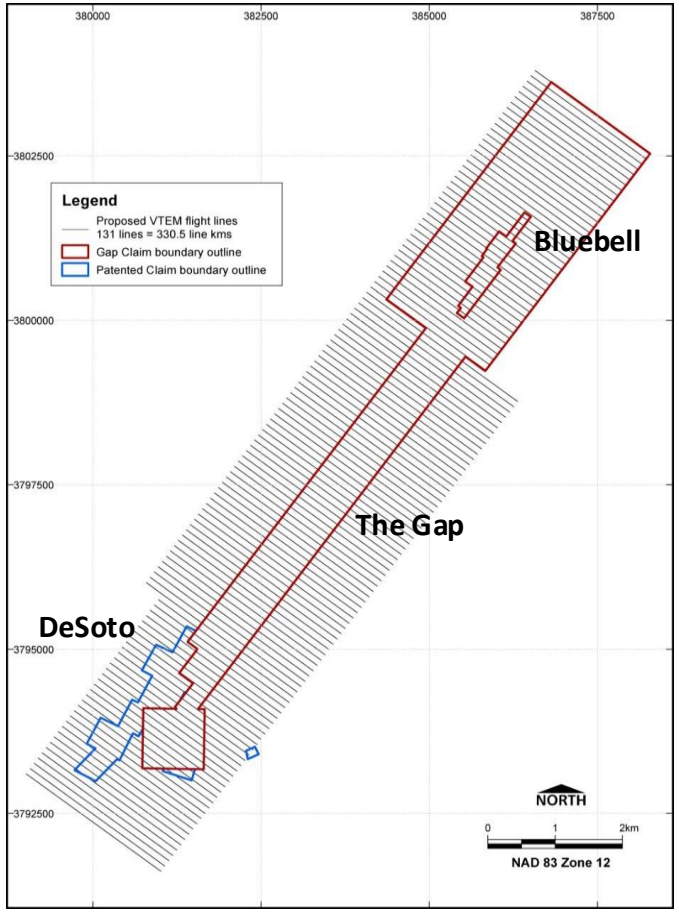
Mine	District	Historic production	Depth of workings	Status
United Verde	Jerome	33.3 Mt @ 4.85% Cu (+ Au, Ag)	n.a.	Closed
Bluebell	Big Bug – Mayer (KMI)	~1.1 Mt @ 3.2% Cu (+ Au, Ag)	1,500 ft shaft	Kilroy – Phase 1 drill target
DeSoto	Big Bug – Mayer (KMI)	~254 kt @ 3.7% Cu (+ Au, Ag)	1,000 ft shaft	Kilroy – Phase 2 drill target

Source: USGS Open File Report 87-0406 (Donnelly et al., 1987); Galley, Hannington and Jonasson (2007); NI 43-101 Technical Report, Blue Bell and De Soto (effective 30 July 2026); Company
Note: Historical figures are compiled from historical sources for exploration targeting only; they are not verified to NI 43-101 standards and are not current Mineral Resources or Reserves. See Disclaimers.

The Property

Six-mile prospective corridor bookended by private land with known mineral occurrences





1

Bluebell and DeSoto Mine Targets

Volcanogenic massive sulfide potential

Bluebell and DeSoto both host volcanogenic massive sulfide and sedimentary exhalative styles of mineralization at surface and open to depth. Overprinting quartz carbonate lode veins remain yet to be drill tested, sampled or assayed.

2

"The Gap" Targets

Lode gold potential

Quartz veins hosted in greenstones have been sampled with historic assays showing potential for lode gold mineralization at Bluebell. These veins outcrop continuously between the properties within "The Gap"

Left: Six-mile prospective corridor showing topography, first vertical derivative magnetics and electrical conductivity as overlays in the VTEM dataset.
Right: Flight lines superimposed over Kilroy Metal Inc. land package. Blue are the 28 patented claims (private land); red are the 156 unpatented lode claims within the Prescott National Forest, which are not covered by the filed NI 43-101. Phase 1 drilling is on private land.

Source: Company; Yavapai County GIS; AIW ASX announcements 2012 – 2013; NI 43-101 Technical Report, Blue Bell and De Soto (effective 30 July 2026)

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Bluebell Mine

High-grade massive sulphide ore hosted in deformed volcanic rocks within a structural fold nose



Bluebell open cut looking at the main ore shoot; channel sample results shown (AIW, 2012)

HISTORIC ESTIMATE (2013)

6.04 Mt at 0.84% Cu, 0.41 g/t Au, 12.5 g/t Ag

1.21% CuEq | JORC (2004) inferred | 0.5% CuEq cut-off | 26 RC holes at 70 – 100 m spacing

- VTEM conductors coincide with massive sulfide targets; historic aeromagnetic data reveals an isoclinal fold structure
- Historic underground workings extend to 350 m+, focused on a modelled secondary copper (chalcocite) enrichment blanket rather than the steeply dipping orebody
- Acid-soluble copper near surface: potential low-capex heap leach
- Surface quarry permit in place (gravel; decorative stone)

The historic estimate is treated as historical in nature; a qualified person has not done sufficient work to classify it as a current mineral resource and Kilroy is not treating it as current.

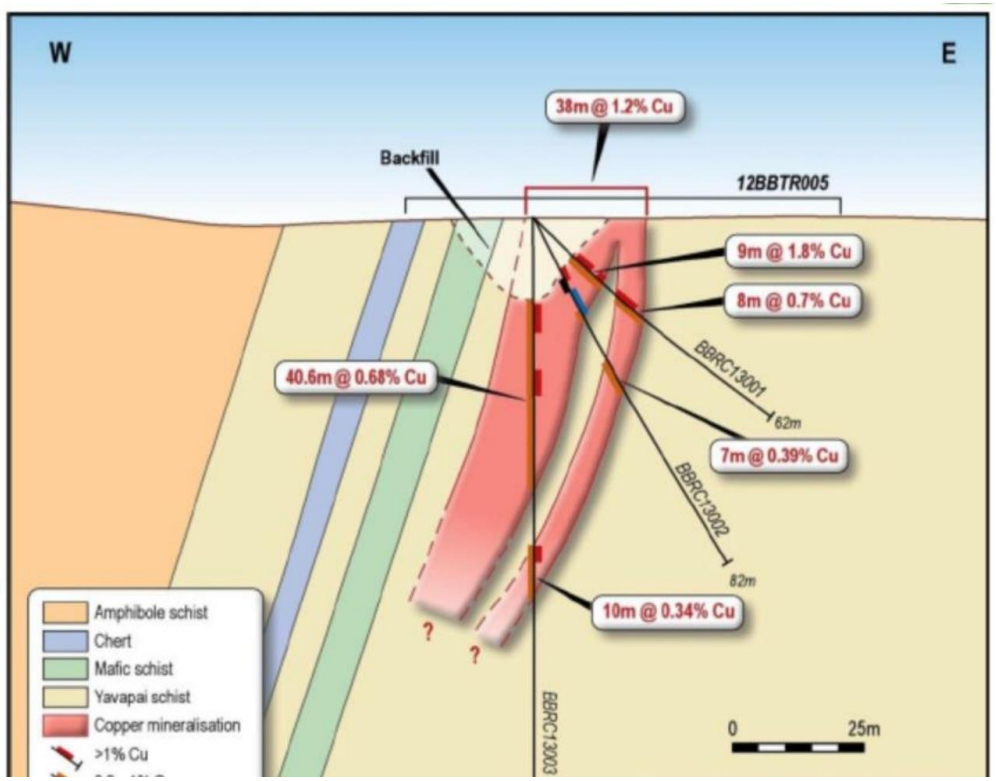
Source: AIW ASX announcements 2012 – 2013; NI 43-101 Technical Report, Blue Bell and De Soto (effective 30 July 2026)
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Bluebell 2013 RC Drilling: High Grades Extend From Surface to Depth

Historic reverse-circulation drilling intersected high-grade copper-gold-silver despite historic mining

Hole	Interval (depth)	CuEq %	Cu %	Zn %	Au g/t	Ag g/t
BBRC13004	23.0 ft (95.1 ft)	2.30	1.20	1.20	0.70	16.0
and	39.4 ft (173.9 ft)	4.90	1.50	1.60	3.00	50.3
BBRC13011	55.8 ft (784.1 ft)	4.50	2.10	–	2.10	38.0
BBRC13022	55.8 ft (708.7 ft)	4.60	3.30	–	1.30	31.2
BBRC13021	13.1 ft (639.8 ft)	3.20	0.70	1.10	2.20	41.5
BBRC13025	49.2 ft (698.6 ft)	2.20	1.90	–	0.20	11.0
BBRC13024	55.8 ft (629.9 ft)	1.30	1.30	–	0.20	9.90
and	9.84 ft (665.8 ft)	2.70	2.20	–	0.30	16.3
BBRC13023	55.8 ft (518.2 ft)	0.90	0.80	–	0.10	4.60

High-grade intercepts occur close to surface despite historic mining with the majority in the same plane – supporting a shallow open-pit target that with higher grade continuity at depth



Cross sections through BBRC001 – 003 (looking north) and BBRC004 – 005 (looking north-east).

Source: AIW ASX announcements 2012 – 2013; NI 43-101 Technical Report, Blue Bell and De Soto (effective 30 July 2026)

Note: CuEq = Cu% + Au (ppm) x 0.6076 + Ag (ppm) x 0.0097 + Zn% x 0.3 (AIW, 2013); intercepts >0.2% Cu; historical results not verified to NI 43-101 standards. See Disclaimers.

Maiden Resource Drill Program: Bluebell

Initial drilling strategy – confirm, grow, and test at depth



Drilling outcropping, assayed mineralized zones. Not blind drilling! "Resource definition" strategy and approach to drilling that is conservative and twins known mineralized intersects.

1 OBJECTIVE

Expand the mineralized zone laterally north and south of the historic underground workings

2 PROGRAM DESIGN

Short, low-angle diamond drill core holes (~30 holes); conservative, strategic drilling given workings to 350 m.

3 TARGETED OUTCOME

Report an NI 43-101 compliant resource within 150 m vertical depth for open-pit development.

4 POTENTIAL

A scalable increase to a >20 million tonne exploration target if mineralization is continuous

EXPLORATION DRILLING WORKFLOW

- **Twin historic holes to confirm shallow high-grade copper-gold-silver (-zinc) intersects**
- **Grow the 6.04 Mt @ 1.21% CuEq historic (JORC 2004) estimate into an NI 43-101 indicated and inferred resource**
- **Test the Bluebell Deeps for continuity below 400 m true vertical depth, beneath the historic workings**

Source: AIW ASX announcements 2012 – 2013; NI 43-101 Technical Report, Blue Bell and De Soto (effective 30 July 2026)

Note: Conceptual tonnage range of ~24–28 Mt (2,000 m x 14.5 m x 300–350 m at 2.8 g/cm3; Phase 1 resource drilling is within 150 m vertical depth) is an exploration target only: quantity and grade are conceptual, exploration is insufficient to define a mineral resource, and it is uncertain if further exploration will delineate one.

Exploration Roadmap: Putting the Puzzle Together

Three phases move from confirming the known to testing the district-scale system

Phase 1 | Bluebell

Post-closing – 2027

- Twin historic holes; ~30 low-angle core holes
- Maiden NI 43-101 resource within 150 m of surface
- Test Bluebell Deeps below 400 m
- Metallurgical test work on near-surface acid-soluble copper

DeSoto Mine Exploration

2027

- Channel sampling on the 600-ft level; mapping and trenching
- Twin shallow high-grade historic intersects
- Bring the 1970 historical estimate toward NI 43-101 reporting

"The Gap" and Corridor

2027 – 2028

- Drill test the ten RDI / VTEM conductivity targets
- Lode gold veins near S.A. Hill
- Prospectivity mapping to prioritize new claims

Milestones: QT closing and TSXV listing › Phase 1 drilling commences › first assays › maiden NI 43-101 resource › DeSoto and Gap programs

Each phase de-risks the next – and each result is a piece of the same district-scale puzzle

Source: Company
Note: Timing is indicative and subject to financing, permitting and results.

Transaction Overview and Funding Plan

Qualifying transaction with Left Field Capital Corp. (TSXV: LFC.P) and concurrent C$5 million financing

Structure	Reverse take-over of Left Field Capital Corp., a TSXV capital pool company (CPC); Left Field to be renamed Kilroy Metal Inc.
Financing	C$5 million by way of subscription receipts of Left Field (four-month hold) and a wholly-owned Ontario subsidiary (free trading), converting into units on completion of the QT
Unit terms	C$0.45 per unit; each unit comprises one share and one-half warrant; each whole warrant exercisable at C$0.65 for 24 months
Market Cap	~C$20 million pre-money (approximately C$25 million post-money on completion of the QT)
Use of proceeds	Phase 1 drilling program (~30 holes) at Bluebell to work toward a maiden NI 43-101 resource; 12 months of runway
Status	Definitive Agreement executed; anticipated board additions at closing

1 **Utilizing a capital pool company**

Concurrent financing through Left Field and its subsidiary; subscription receipts convert on completion of the QT

2 **Initial funding target**

~C$5 million at a ~C$20 million pre-money market cap

3 **Execute Maiden Resource drilling**

Funds support a pilot drilling program of approximately 30 holes at Bluebell

Post-money market cap of approximately ~C$25 million on 55.8 million basic shares outstanding

Source: Company; letter of intent with Left Field Capital Corp.
Note: Terms are as in the Definitive Agreement and remain subject to TSX Venture Exchange acceptance and completion of the Offering. All dollar amounts are Canadian dollars (C$). See Disclaimers.

Management, Board and Advisors

An operator-led team combining field-to-production geology, capital-program execution and Canadian capital-markets experience

Patrick Wood

Chief Executive Officer and Chairman

- Exploration and development geologist with 15 years of field-to-production experience, including Freeport-McMoRan (consultant) and South32
- Graduate of the University of Arizona and Colorado School of Mines
- Hands-on operator who has worked every exploration and mining function, from core logging to feasibility studies

Brandon Wilson

President, Chief Operating Officer and Director

- Former EVP of Operations and Strategy at a +US$100 million telecom equipment manufacturer
- Led multi-phase capital programs, managed cross-functional teams and drove M&A integration
- Financial discipline (budgeting, cash management, bank relations), operational execution and governance systems

Brian Cameron

Chief Financial Officer

- Securities market veteran who has shaped Canadian public company regulation from the Vancouver Stock Exchange through its evolution into the TSX
- Extensive CFO track record raising capital and navigating IPO processes across multiple industries
- Deep expertise in governance, compliance and Canadian capital markets strategy

Independent directors (appointments anticipated at closing)

- Richard Holmes: former CEO of AusAm Minerals, which drilled Blue Bell in 2013; experience with Sandfire, OZ Minerals and Cyprium Metals
- Dominic Hill: 15 years of investor relations for TSX- and ASX-listed companies

Technical advisors

- Dr. Thomas Monecke, Colorado School of Mines: VMS and hydrothermal ore deposits
- Prof. Marta Codeco, University of Arizona: Arizona VMS systems and economic deposit modelling

Source: Company

Kilroy Metal in Summary

Consolidating a historic high-grade VMS camp on private land in Arizona, funded through a TSXV qualifying transaction

Company	Kilroy Metal Inc. ("Kilroy" or "KMI") – private Arizona Cu-Zn-Au-Ag explorer
Project	Crown King Road: Bluebell and DeSoto historic mines, Mayer, Yavapai County, Arizona
Land	3,636 acres; 28 patented claims (private land) on lease-option plus 156 unpatented lode claims; six-mile corridor
Deposit type	Volcanogenic massive sulphide (VMS), Yavapai Province; lode gold in "The Gap"
Historic production	Bluebell ~1.1 Mt @ 3.2% Cu; DeSoto ~254 kt @ 3.7% Cu (both with Au, Ag)
Historic estimate	Bluebell 6.04 Mt @ 1.21% CuEq (JORC 2004 inferred, 2013) – not NI 43-101
Transaction	Qualifying transaction with Left Field Capital Corp. (TSXV: LFC.P); Definitive Agreement executed
Financing	C$5 million subscription receipts at C$0.45 per unit; ~C$20 million pre-money
Use of funds	Phase 1 drilling at Bluebell (~30 holes) toward a maiden NI 43-101 resource

HIGH HISTORIC GRADES

Historic production averaged ~3.2% – 3.7% Cu, well above global averages

OPEN-PIT POTENTIAL

Shallow, high-grade zones with existing infrastructure on private land

CLEAN PATH TO OWNERSHIP

Secured purchase option and net smelter return (NSR) buyback

DISTRICT-SCALE LAND

~3,600 acres with multiple high-priority targets along a six-mile corridor

METALLURGICAL ADVANTAGE

Acid-soluble copper near surface: potential low-capex heap leach

MODERN TECHNICAL EDGE

Weights-of-evidence targeting, VTEM and 3D resistivity, initial NI 43-101 report

Old mines, new tools, and a much larger prize: putting the district-scale puzzle together

Source: Company; AIW ASX announcements 2012 – 2013; NI 43-101 Technical Report, Blue Bell and De Soto (effective 30 July 2026)

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Appendix

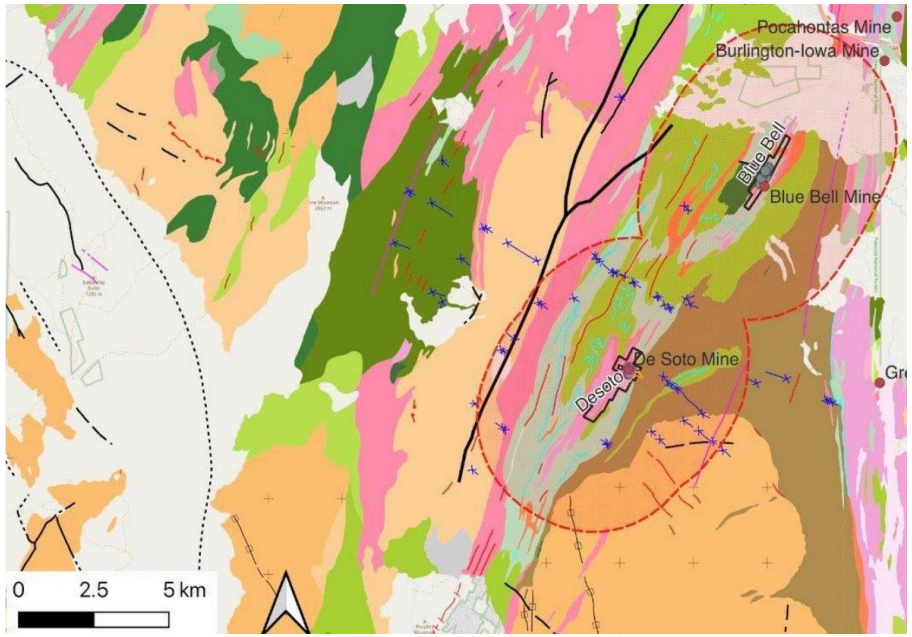
A Geology and targeting | B Blue Bell detail | C De Soto and The Gap

D Transaction detail | E Context and team | F Legal and references

Supporting material for questions

Geology, Geophysics, and Geochemistry: Defining the Basement Architecture

Crown King Road area of interest – Proterozoic Yavapai Province geology and regional magnetics

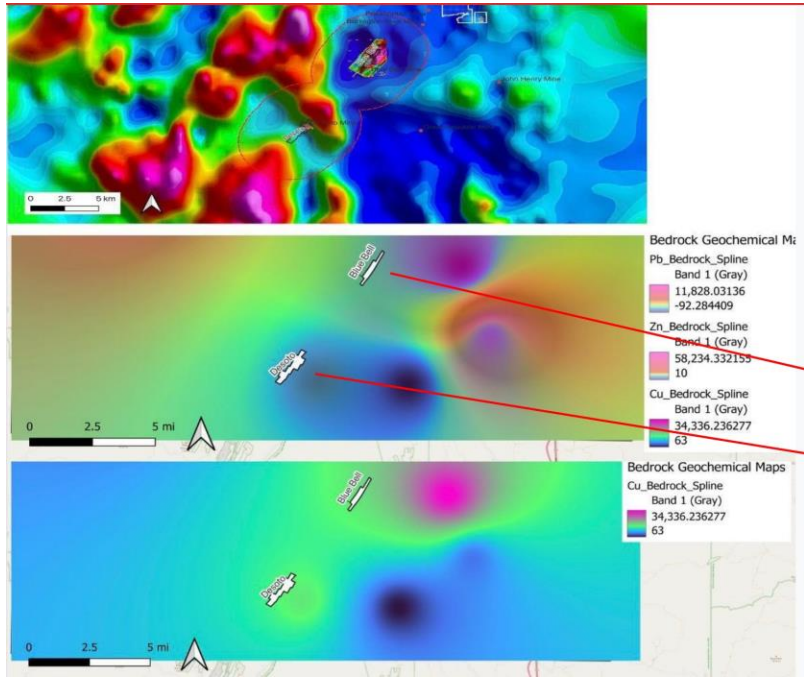


2.2 mile buffer defining the Area-of-Interest.

Area of interest geology (USGS): Bluebell and DeSoto sit at the contacts of different tectonic blocks – a suture zone with deep plumbing.



A high-strain crustal suture with copper- and gold-rich host rocks – the architecture of a district, not a single mine



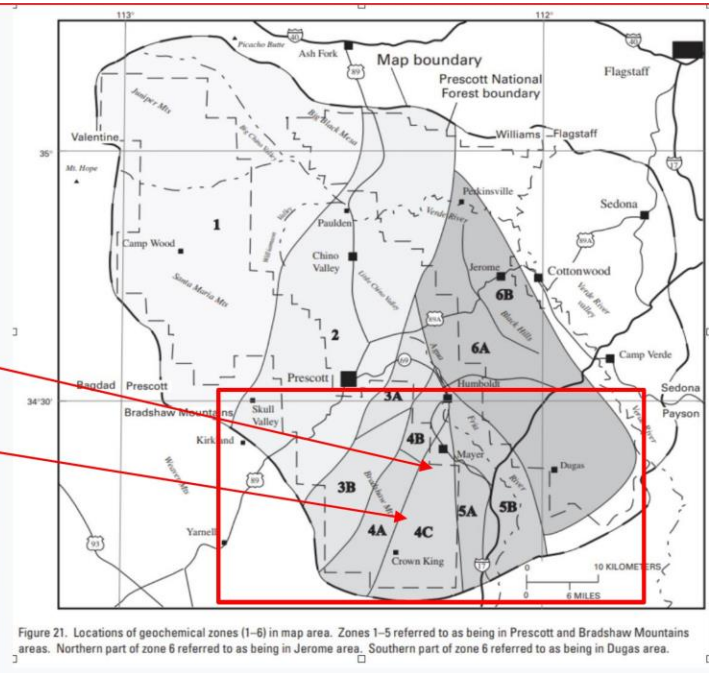
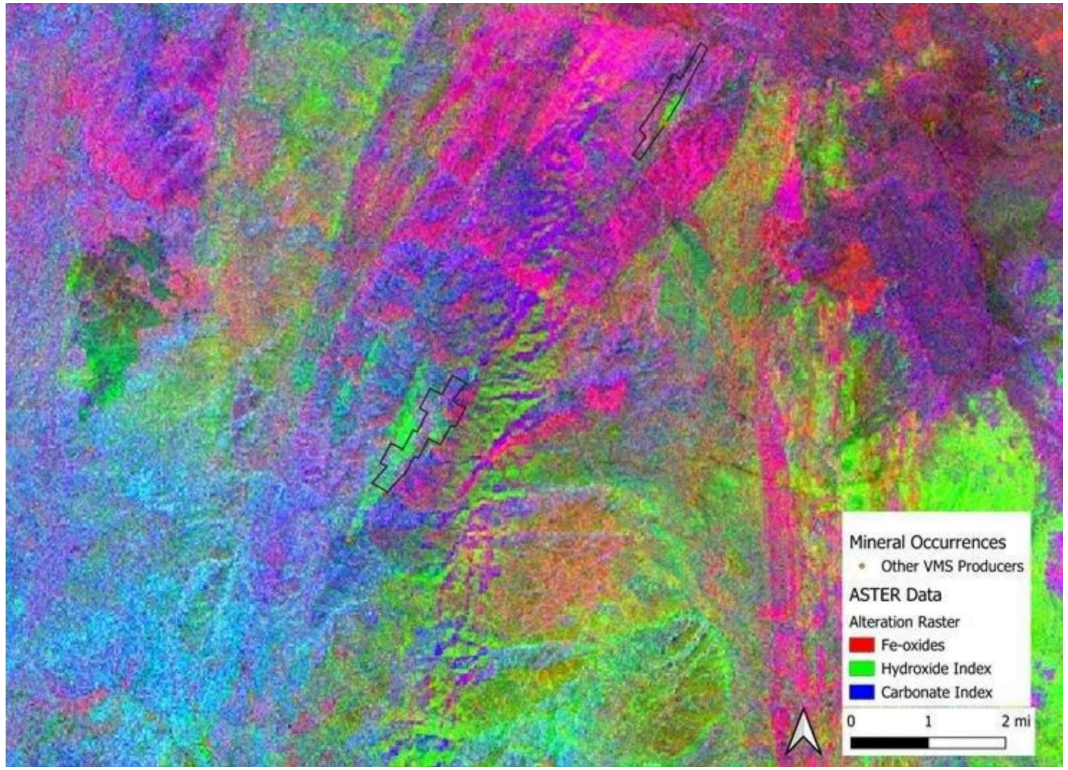


Figure 21. Locations of geochemical zones (1–6) in map area. Zones 1–5 referred to as being in Prescott and Bradshaw Mountains areas. Northern part of zone 6 referred to as being in Jerome area. Southern part of zone 6 referred to as being in Dugas area.

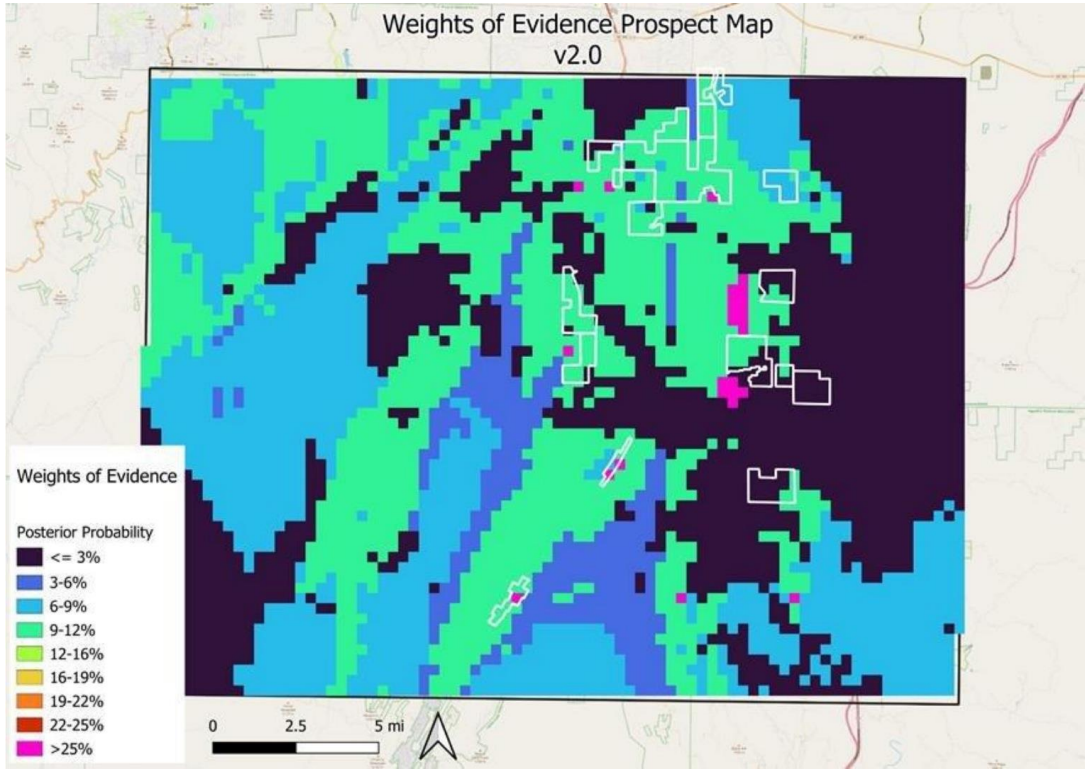
Source: USGS geology; Shaw and Karlstrom (1999); Company airborne magnetic data
Note: Magnetic highs correspond to granite at depth; the contact with non-magnetic metasediments hosts massive zones of silicification and native gold samples.

Regional Datasets – ASTER Alteration and Prospectivity Mapping

Hyperspectral alteration and weights-of-evidence modelling connect Bluebell and DeSoto



- Hydroxide spectra show oxidation of iron-bearing minerals at surface; pluton, amphibolite and potential gossan after massive sulfide.
- These data emphasize the connection between the two mines and supported the acquisition of 156 unpatented lode claims between them.



- United States Geological Survey weights-of-evidence prospect map: analysis of known producers and all available data to find prospective areas.
- Pink areas carry a calculated probability greater than 25% of hosting a VMS deposit.

The weights-of-evidence output is a regional prospectivity ranking. It does not imply "resource," "ore deposit," or "mine discovery."

Source: Company; ASTER hyperspectral data; USGS Open File Report 87-0406

Geophysical Exploration Targeting

Up to ten conductive targets justify drill testing along the corridor

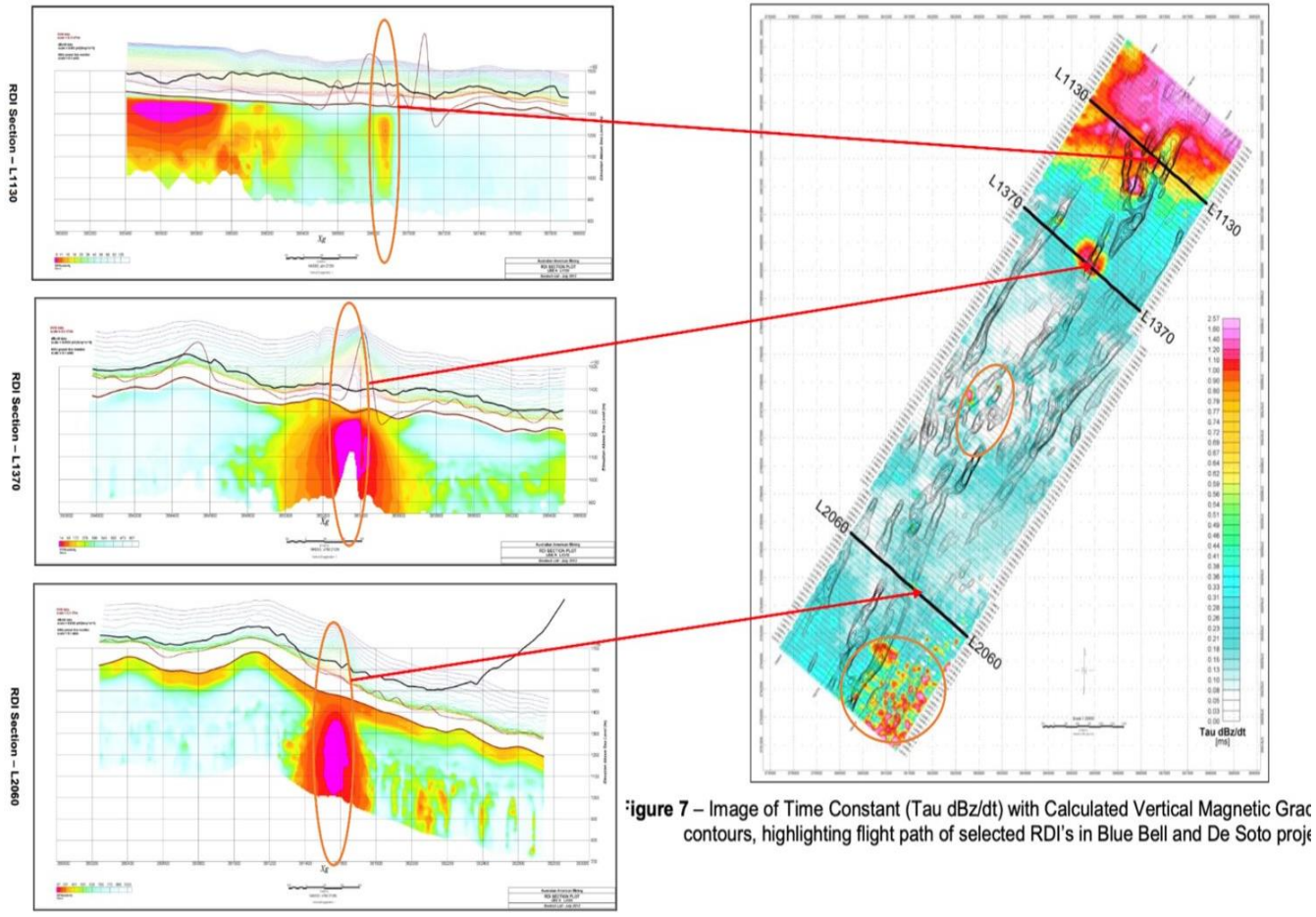
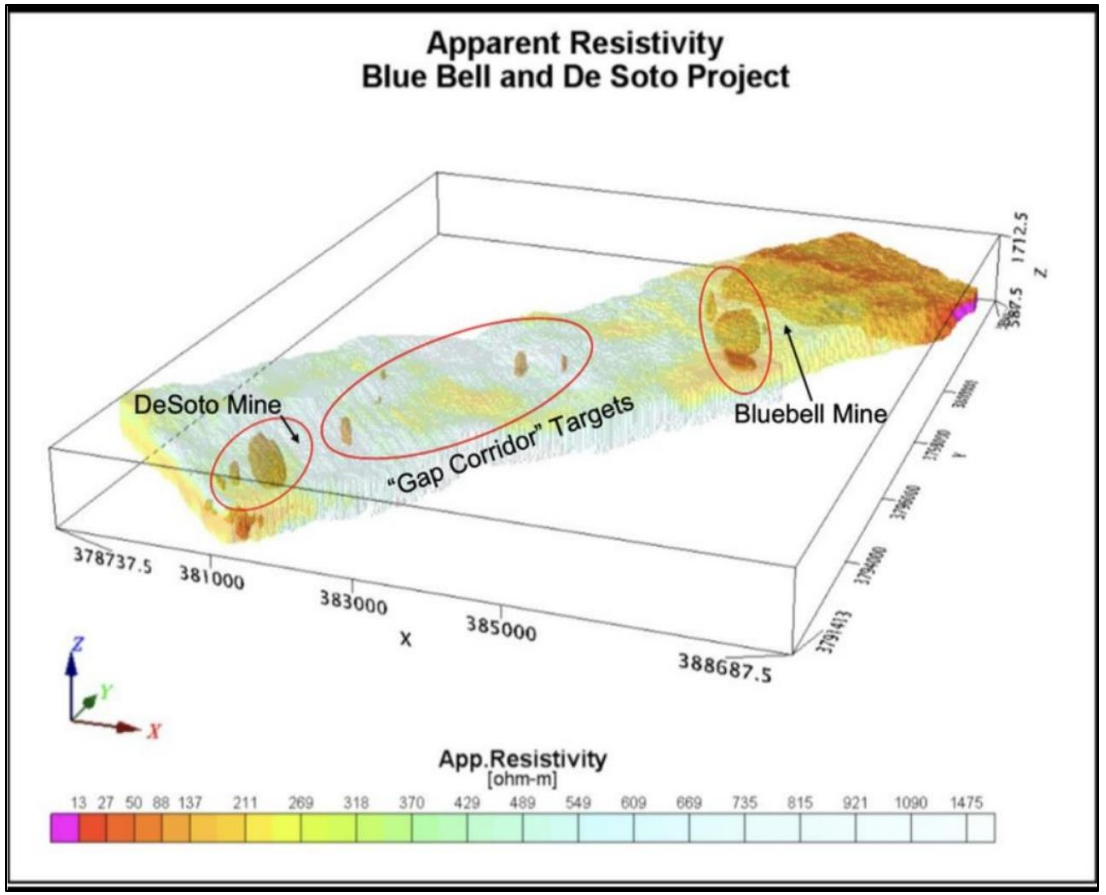


Figure 7 – Image of Time Constant (Tau dBz/dt) with Calculated Vertical Magnetic Grad contours, highlighting flight path of selected RDI's in Blue Bell and De Soto proje



Apparent resistivity, Bluebell and DeSoto Project – "Gap Corridor" targets between the two mines

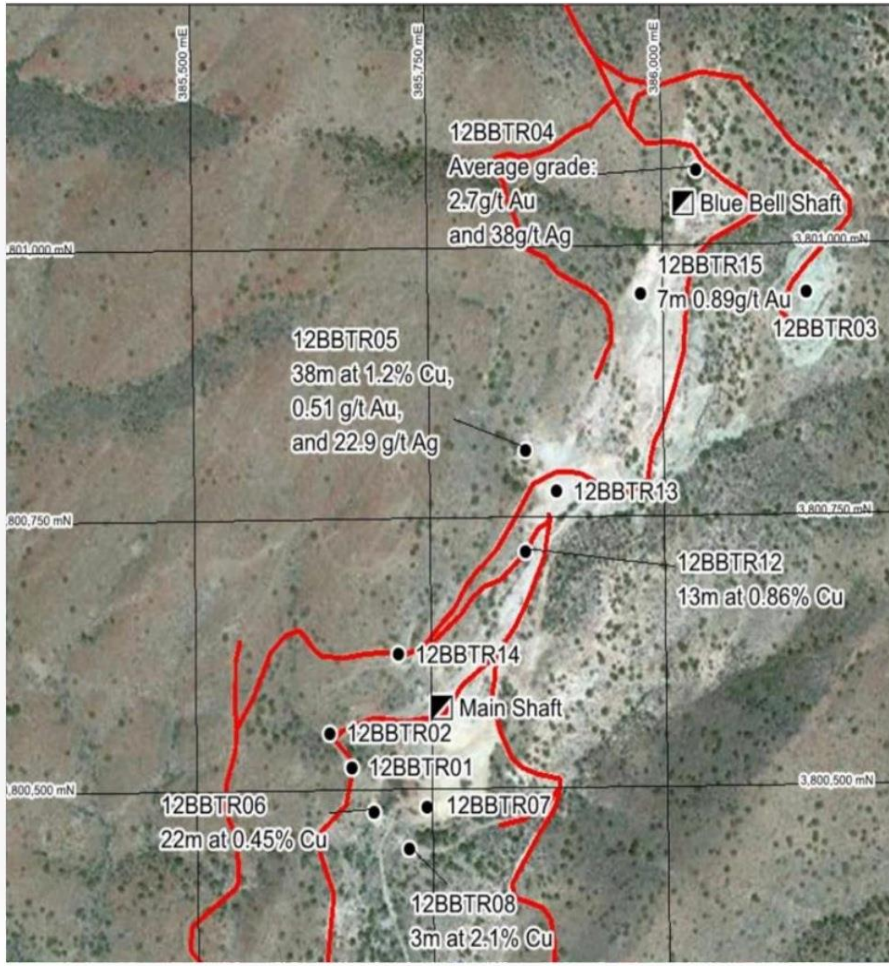
Left: Six-mile prospective corridor showing topography, first vertical derivative magnetics and electrical conductivity as overlays in the VTEM dataset.

Right: Flight lines superimposed over Kilroy Metal Inc. land package. Blue are the 28 patented claims; red are the 156 unpatented lode claims within the Prescott National Forest.

Source: Company 3D resistivity depth imaging (RDI); Galley, Hannington and Jonasson (2007);

Bluebell Channel Sampling

Surface channel samples (2012)



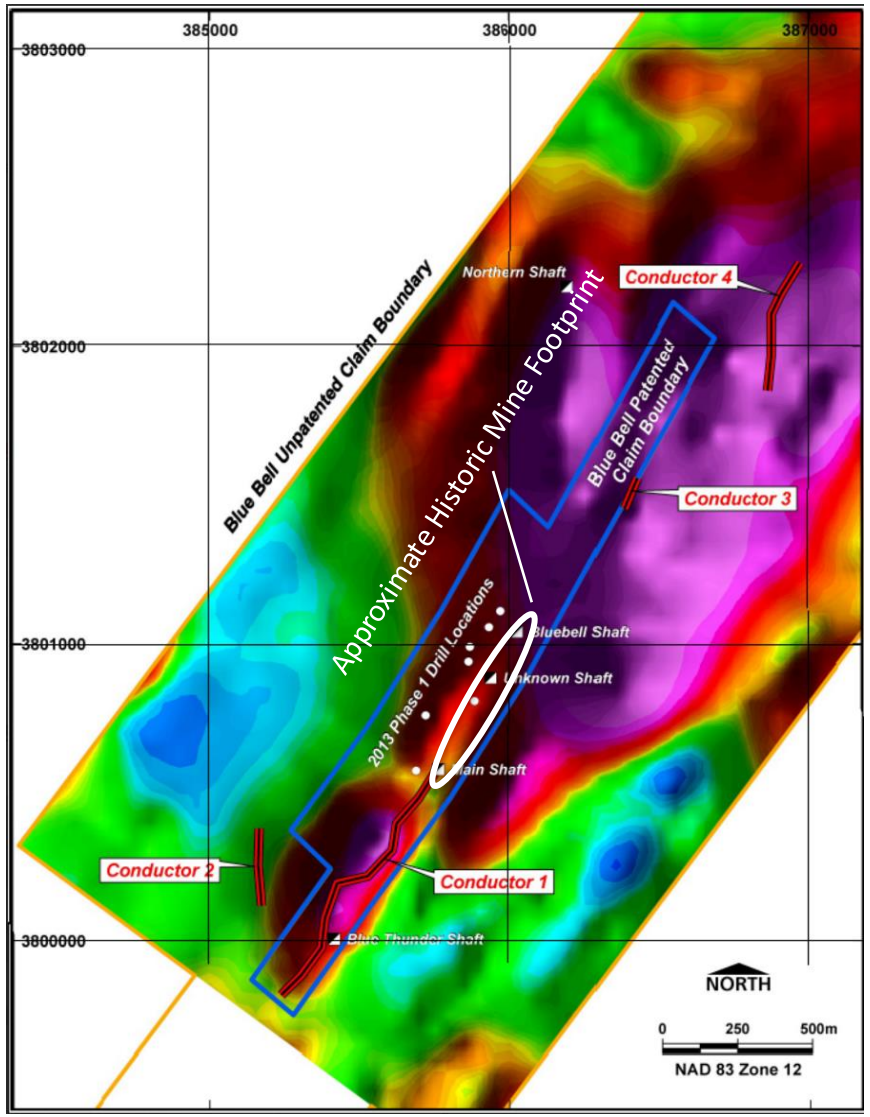
Channel Sample	From (m)	To (m)	Length (m)	Copper (%)	Gold (g/t)	Silver(g/t)
12BBTR01	No Significant Results					
12BBTR02	No Significant Results					
12BBTR03	No Significant Results					
12BBTR05	49	87	38	1.2	0.51	22.9
Including	49	57	8	1.1	1.47	28.4
	71	80	9	1.9	0.36	27.0
	84	87	3	5.6	0.86	104.6
	113	115	2	nsa	25.9	16.9
12BBTR06	0	22	22	0.45	nsa	2.9
including	14	16	2	1.5	nsa	nsa
12BBTR07	No Significant Results					
12BBTR08	0	3	3	2.1	nsa	nsa
12BBTR10	No Significant Results					
12BBTR11	No Significant Results					
12BBTR12	41	47	13	0.86	nsa	4.6
Including	41		47	6	1.39	5.0
12BBTR13	No Significant Results					
12BBTR14	No Significant Results					
12BBTR15	15	22	7	0.17	0.89	10.1

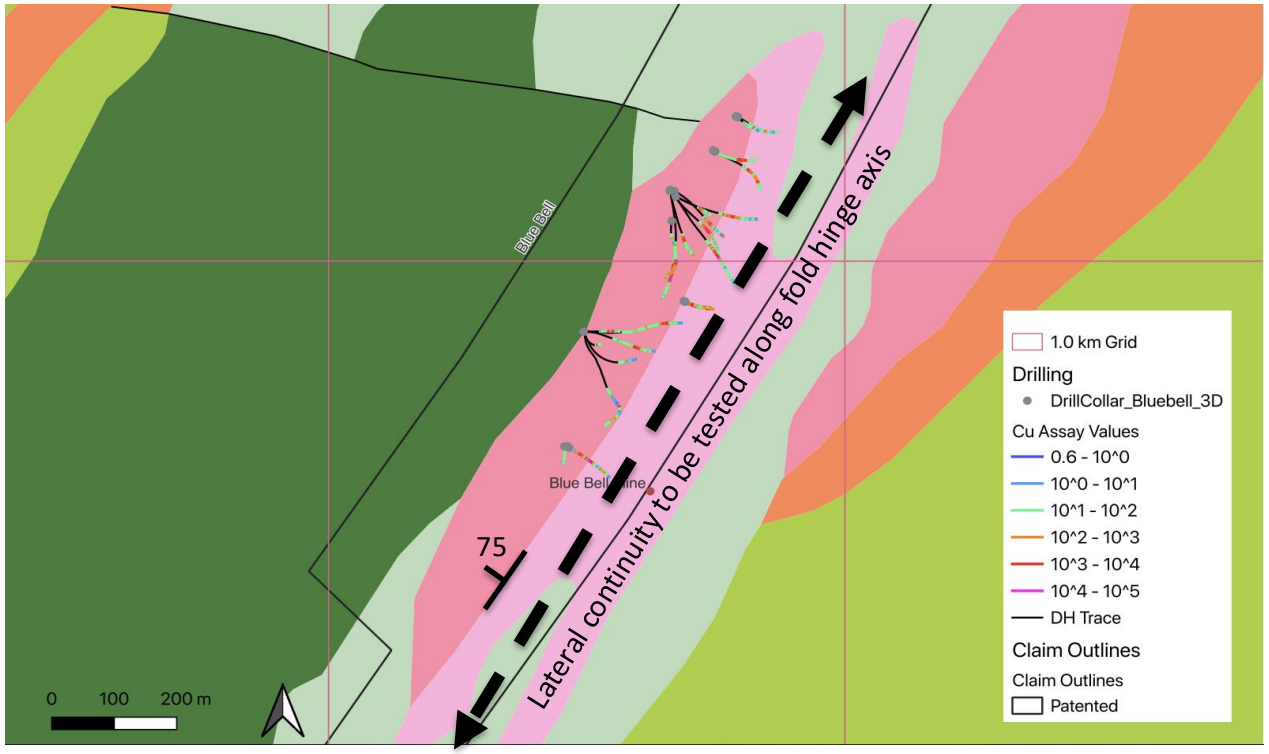
Above: channel sample assays and access road outlines on satellite imagery.

Source: AIW ASX announcements 2012 – 2013; NI 43-101 Technical Report, Blue Bell and De Soto (effective 30 July 2026)

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Bluebell Historic Footprint With Drill Targets





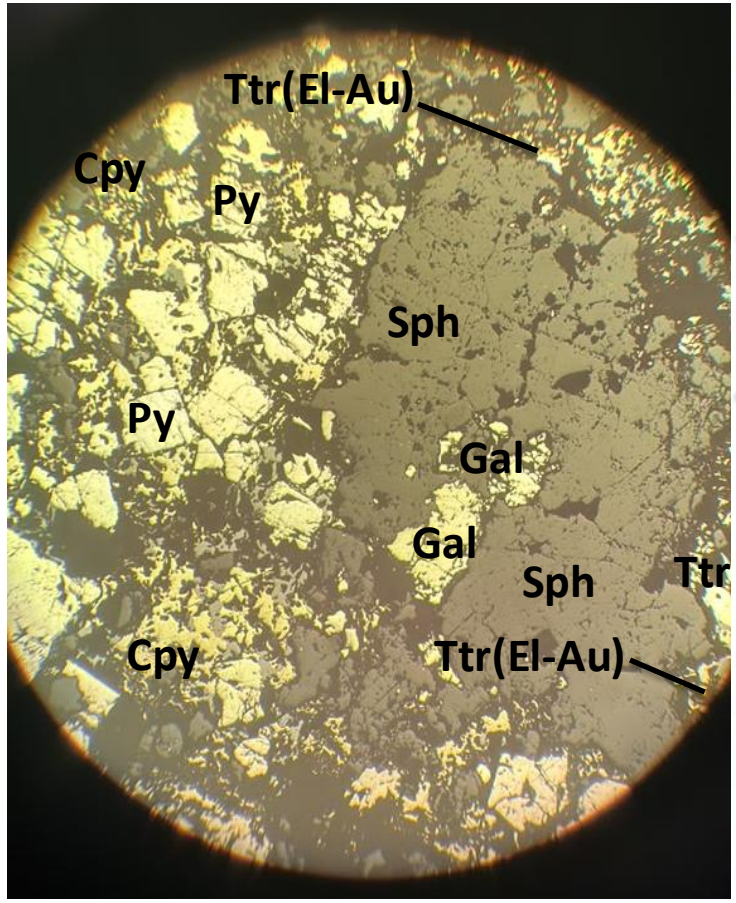
- **Total strike length between conductor 1 through conductor 3 is >2000m.** Average intersect true **width is roughly 15m** (12-17m intervals).
- Estimated upside potential for the volume of a mineralized body for an initial resource estimate, *without* breaks in continuity could range **20-30MT. This figure excludes targets 2 & 4. This is a conceptual exploration target only: quantity and grade are conceptual, exploration is insufficient to define a mineral resource, and it is uncertain whether further exploration will delineate one.**

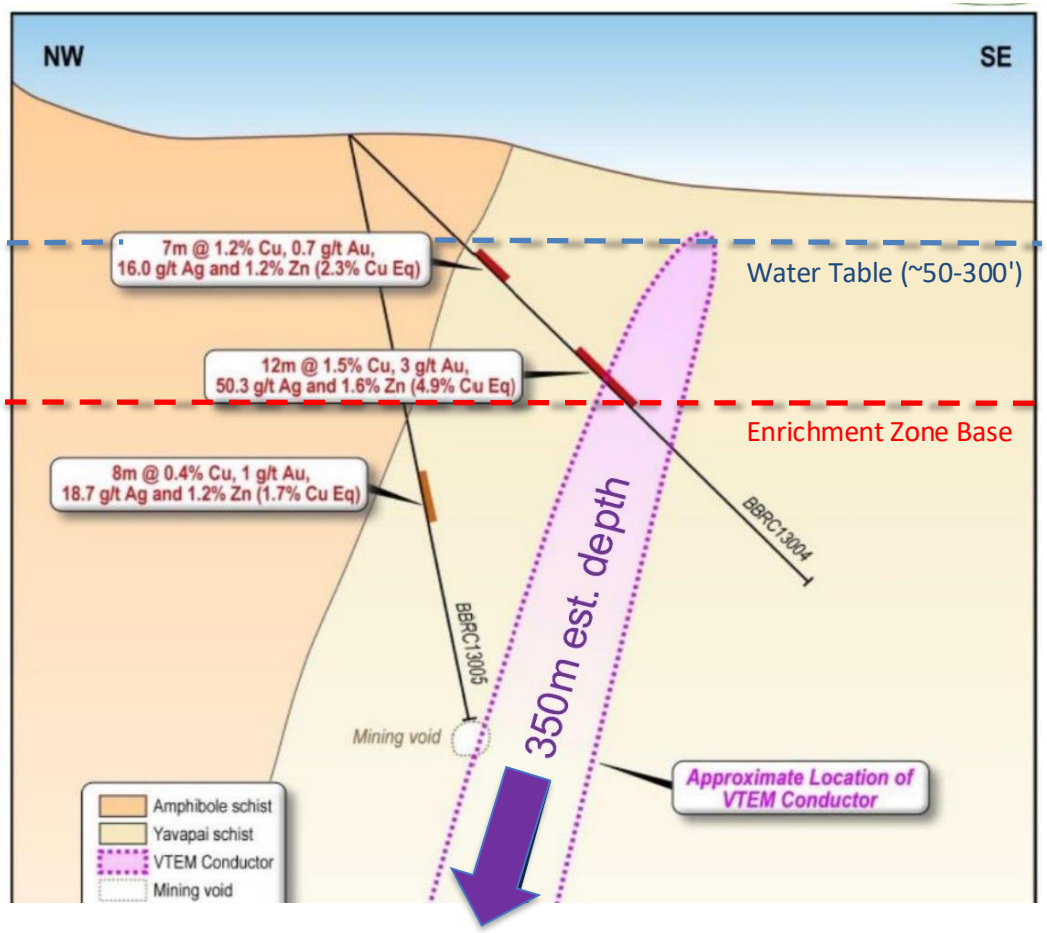
MODEL VIDEO LINKS → VTEM over AEROMAG EXP Targets | 3D Model Video GEO OVERLAY

Bluebell 2013 RC Drilling: Positive Correlation Between Lead-Zinc and Gold-Silver

Historic reverse-circulation drilling intersected high-grade copper-gold-silver despite historic mining while lead-zinc zones were never mined







Thick section: galena (gal), tetrahedrite (ttr), sphalerite (sph), pyrite (py), chalcopyrite (cpy), electrum (el) / gold (Au) in thick section from float sample collected at Bluebell main shaft. Representative of ore mineralogy and textural relationships between metal ore host assemblages. Reflective inclusions are electrum/gold texturally associated with zinc/lead sulfide and sulfosalt content (tetrahedrite).*

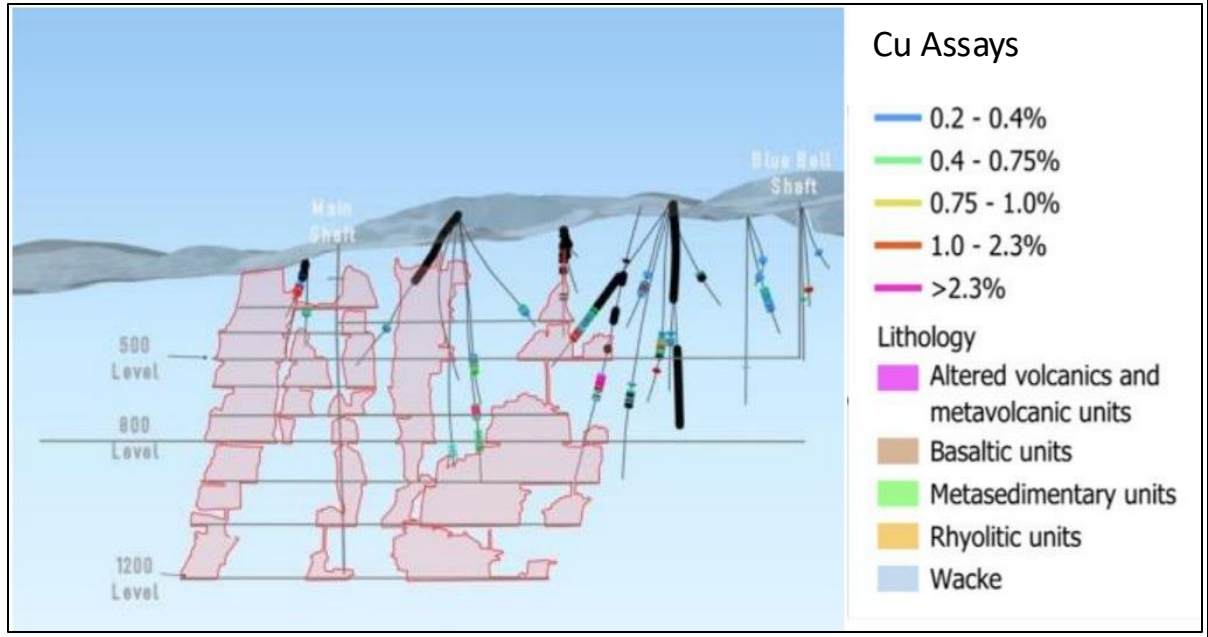
*Chalcocite trace vol % as reaction rims and microfracture fill.

e: AIW ASX announcements 2012 – 2013; NI 43-101 Technical Report, Blue Bell and De Soto (effective 30 July 2026)

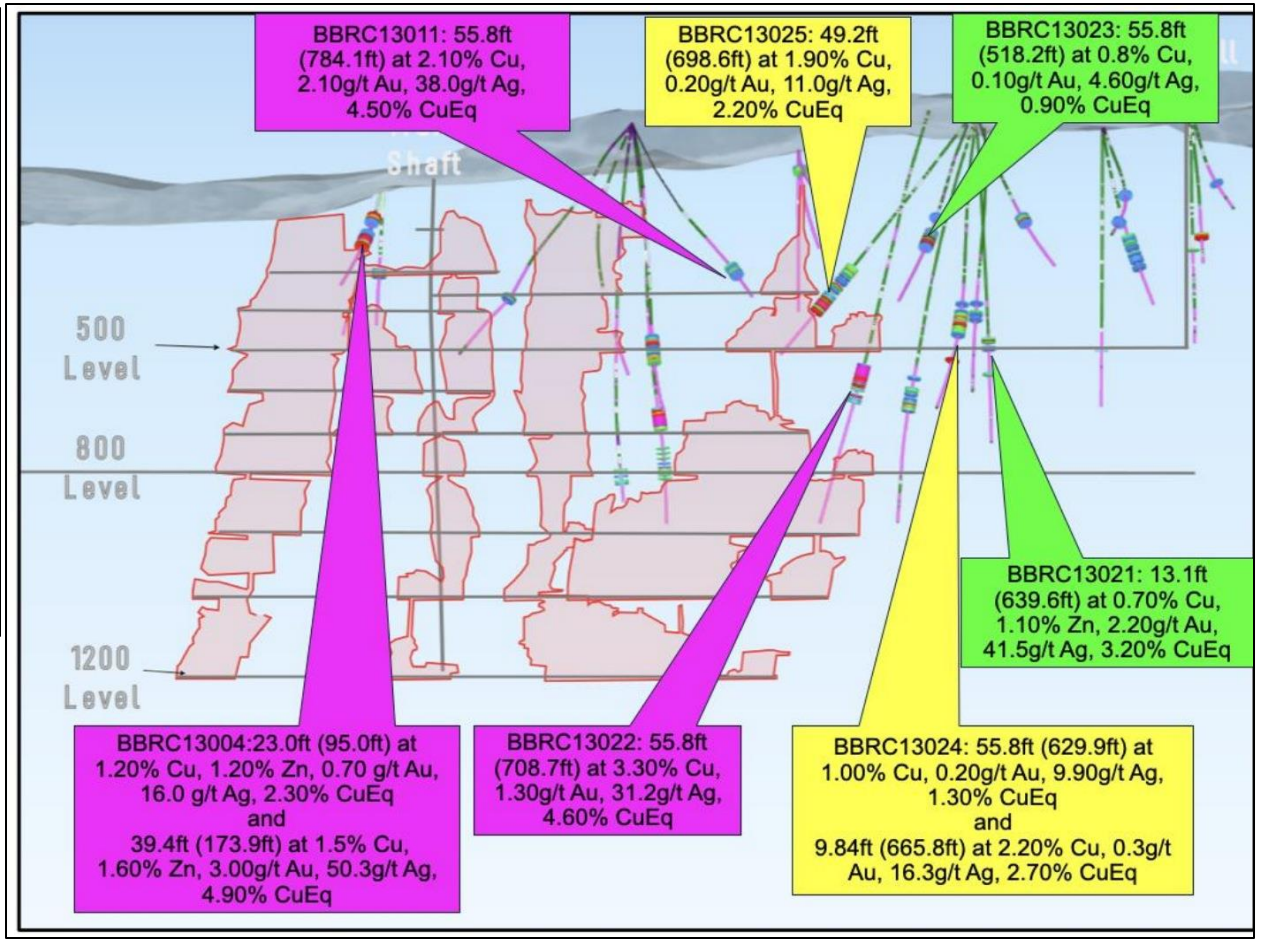
CuEq = Cu% + Au (ppm) x 0.6076 + Ag (ppm) x 0.0097 + Zn% x 0.3 (AIW, 2013); intercepts >0.2% Cu; historical results not verified to NI 43-101 standards. See Disclaimers.

Bluebell 2013 RC Drilling – Copper Enrichment Near Surface

Intercepts >0.2% Cu shown relative to historic workings; the majority occur within the same plane



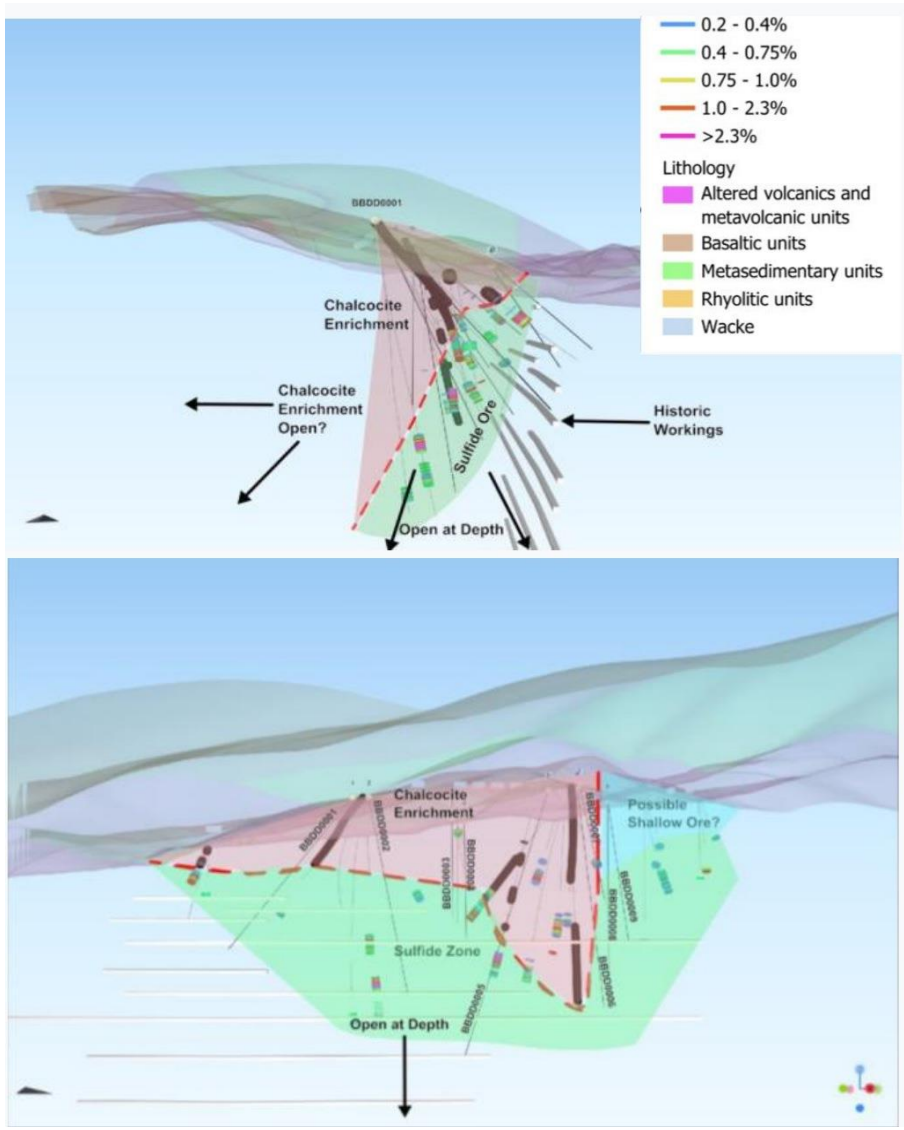
Hole	Interval (ft)	Driller comment
BBRC13004	**91.8 – 118.1**	**Water was motor-oil black**
BBRC13006	19.7 – 32.8	Water was motor-oil black
BBRC13007	0.0 – 400.2	Noted as "black stuff"
BBRC13020	0.0 – 442.8	Noted as "black stuff"
BBRC13022	236.2 – 239.4 and 298.5 – 331.3	Return ditch looks like motor oil

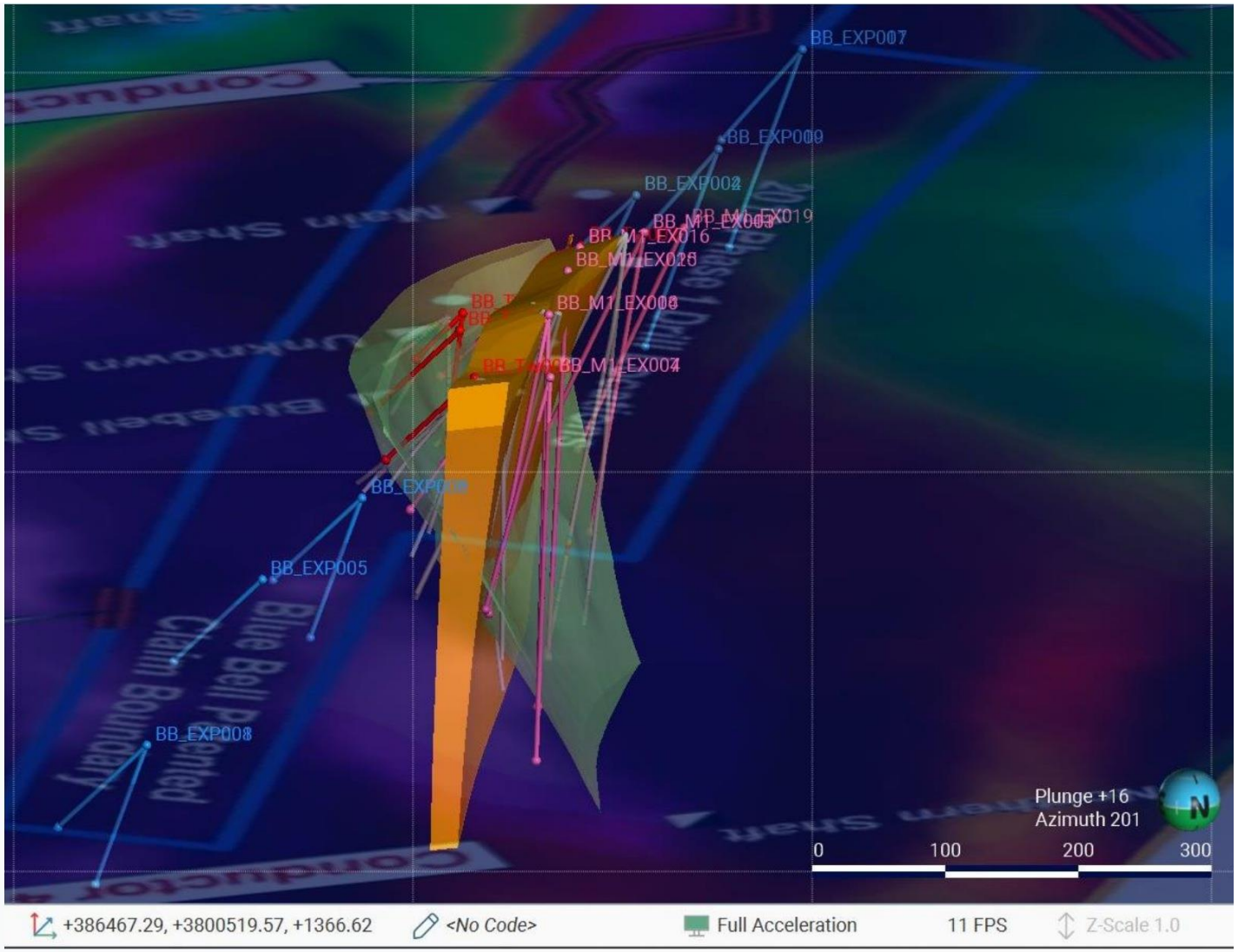


Source: AIW ASX announcements 2012 – 2013; NI 43-101 Technical Report, Blue Bell and De Soto (effective 30 July 2026)

Note: CuEq = Cu% + Au (ppm) x 0.6076 + Ag (ppm) x 0.0097 + Zn% x 0.3. Historical figures are compiled from historical sources for exploration targeting only; they are not verified to NI 43-101 standards and are not current Mineral Resources or Reserves. See dissclaimers.

Bluebell 2013 Drilling v. Phase 1 Drill Plan: Establishing Along Strike Continuity





Long section: chalcocite blanket (top-left and bottom-left, in pink; above, orange polygon) modelled from drillers' observations

Long section: chalcocite blanket (top-left and bottom-left, in pink; above, orange polygon) modelled from drillers' observations of black, oily water - a secondary copper enrichment zone near surface. Possible copper grade lost or holes not sampled from collar to TD.

DeSoto Mine

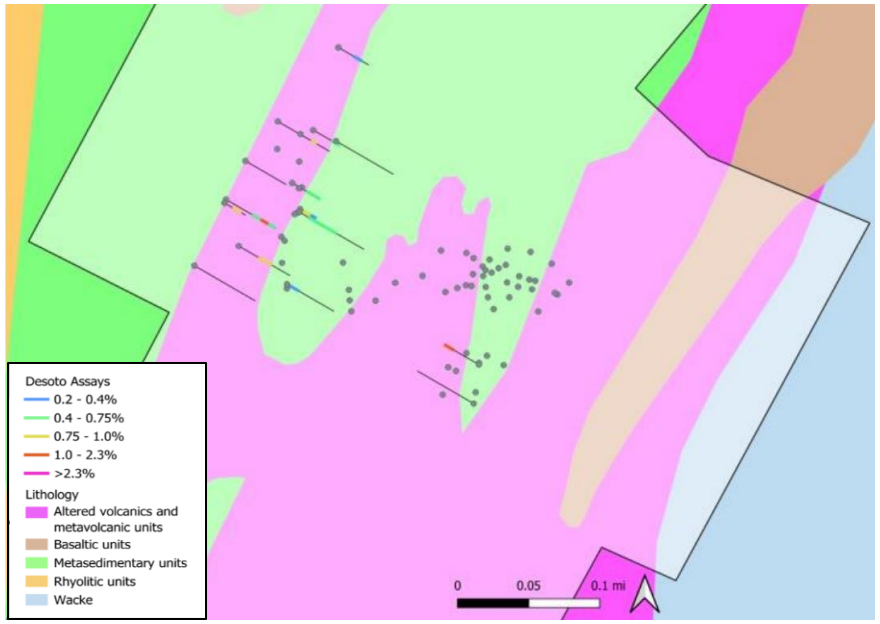
Historic estimate of 15 Mt at 1.0% Cu in the same host rocks as Bluebell, 4.5 miles along strike







DeSoto waste dump, historic stope (top) and adit with copper oxides (bottom)



Plan view of historic drilling: two ore bodies (East Limb and West Limb)

- **Historic estimate based on 65 rotary percussion and 10 core holes (six on the East Limb, four on the West Limb)**
- **Mieritz (1970) site investigation estimated 15 Mt @ 1.0% Cu, 1 oz/t Ag, 0.05 oz/t Au**
- **Phase 2 workflow: underground channel sampling in the 600-ft level haulage way, mapping, trench and water-well sampling, then twinning high-grade shallow historic intersects**
- **Historic average intersect: West Limb 92 ft @ 0.83% Cu; East Limb 85 ft @ 1.81% Cu**

Source: Mieritz, R. (1974), De Soto Mine Report, Arizona Geological Survey Mining Collection; Company
Note: The Mieritz (1970) figure is a historical, unclassified estimate that pre-dates NI 43-101; it is not a current mineral resource and should not be relied upon. See Disclaimers.

DeSoto Historic Drilling (Mieritz, 1974)

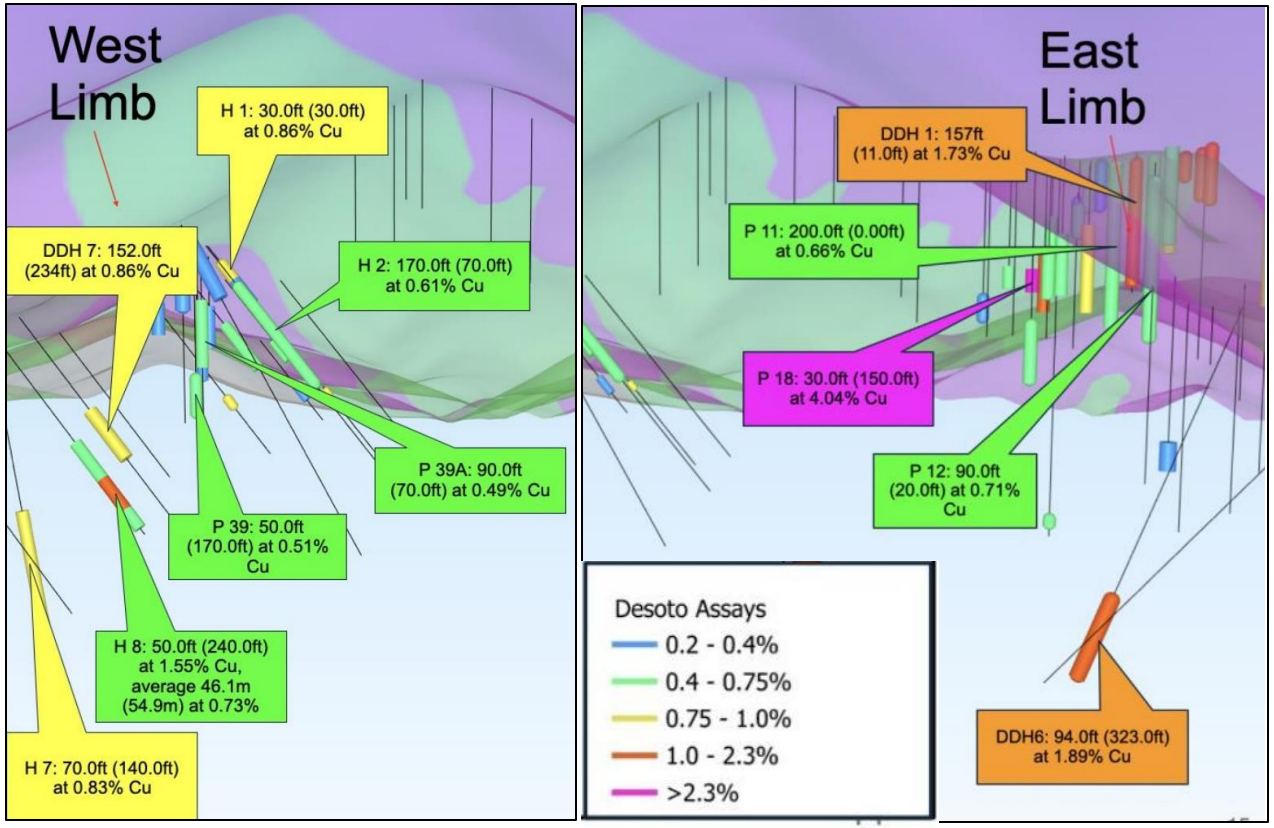
Two limbs intersected by historic rotary percussion and core holes

WEST LIMB

Hole	Intersect (depth)	Cu %
H8	50.0 ft (240 ft)	1.55
in	151.0 ft (180 ft)	0.73
DDH 7	152.0 ft (234 ft)	0.86
H7	70.0 ft (140 ft)	0.83
P 39	50.0 ft (170 ft)	0.51
H1	30.0 ft (30 ft)	0.86
P 39A	90.0 ft (70 ft)	0.49
Average	**92.2 ft (152 ft)**	**0.83**

EAST LIMB

Hole	Intersect (depth)	Cu %
P 18	**30.0 ft (150 ft)**	**4.04**
P 11	200.0 ft (0 ft)	0.66
P 12	90.0 ft (20 ft)	0.71
DDH 6	94.0 ft (323 ft)	1.89
DDH 1	157 ft (11 ft)	1.73
Average	**84.9 ft (101 ft)**	**1.81**



- **Historic estimate based on 65 rotary percussion and 10 core drill holes (six on the East Limb and four on the West Limb).**
- **Mieritz (1974) estimated 15 Mt @ 1.0% Cu, 1 oz/t Ag, 0.05 oz/t Au.**

Source: Mieritz, R. (1974), De Soto Mine Report, Arizona Geological Survey Mining Collection

Note: Historical drilling compiled from Mieritz (1970); intercepts >0.2% Cu. Historical figures are compiled from historical sources for exploration targeting only; they are not verified to NI 43-101 standards and are not current Mineral Resources or Reserves. See Disclaimers.

"The Gap": Low-Angle Gold-Silver Veins near S.A. Hill

Quartz veins in greenstones outcrop continuously between Blue Bell and DeSoto

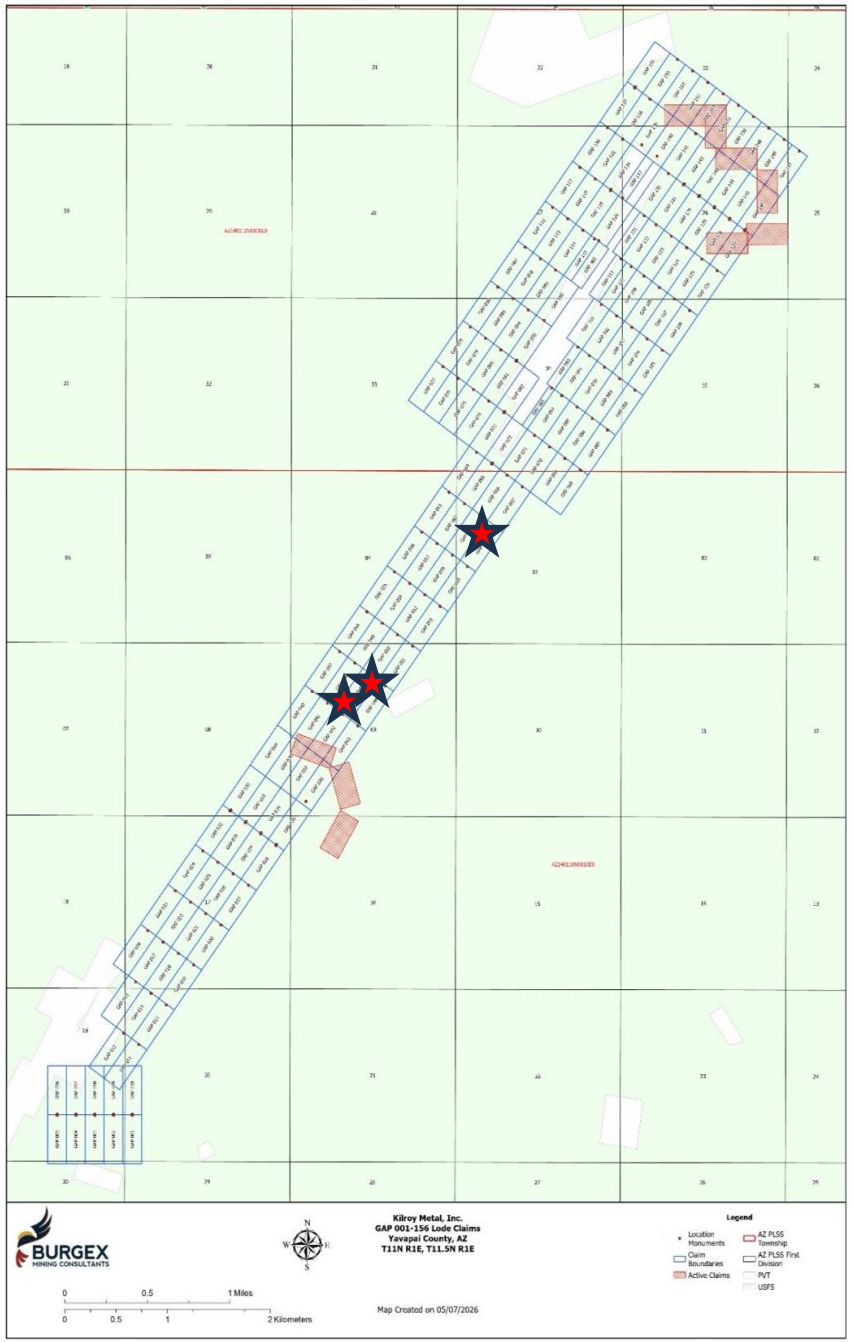








Source: Company field programs 2025 – 2026



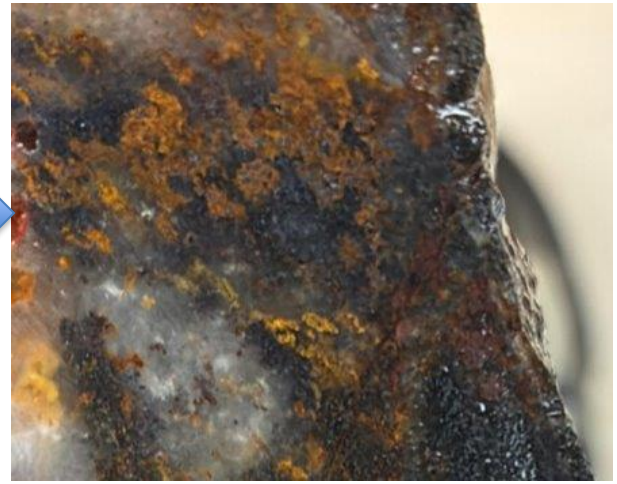
Claim block with vein sampling locations in The Gap

"The Gap": Low-Angle Gold-Silver Veins near S.A. Hill

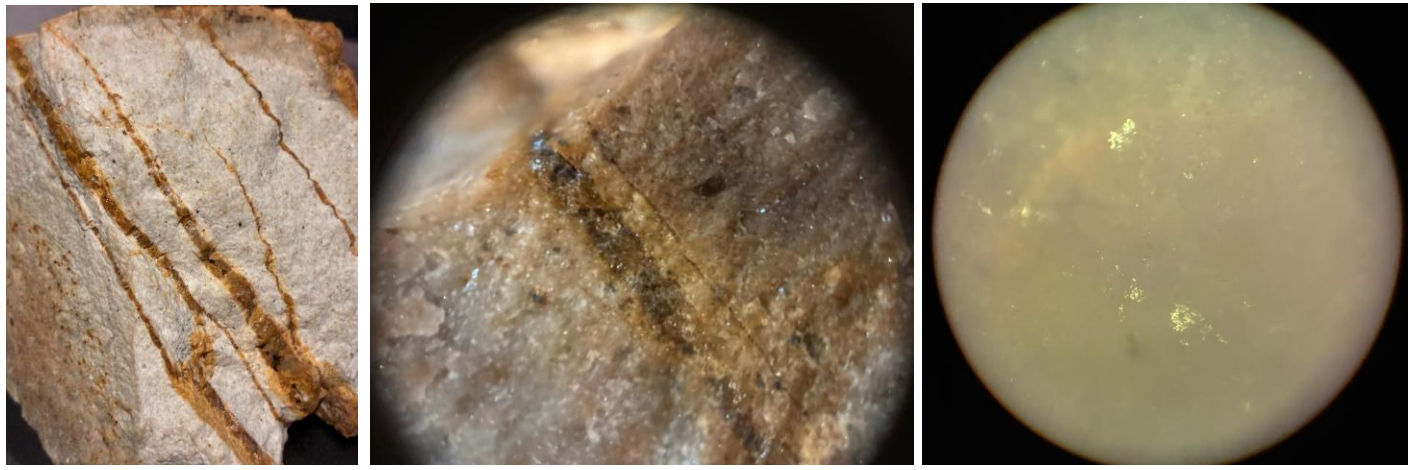
Quartz veins in greenstones outcrop continuously between Blue Bell and DeSoto



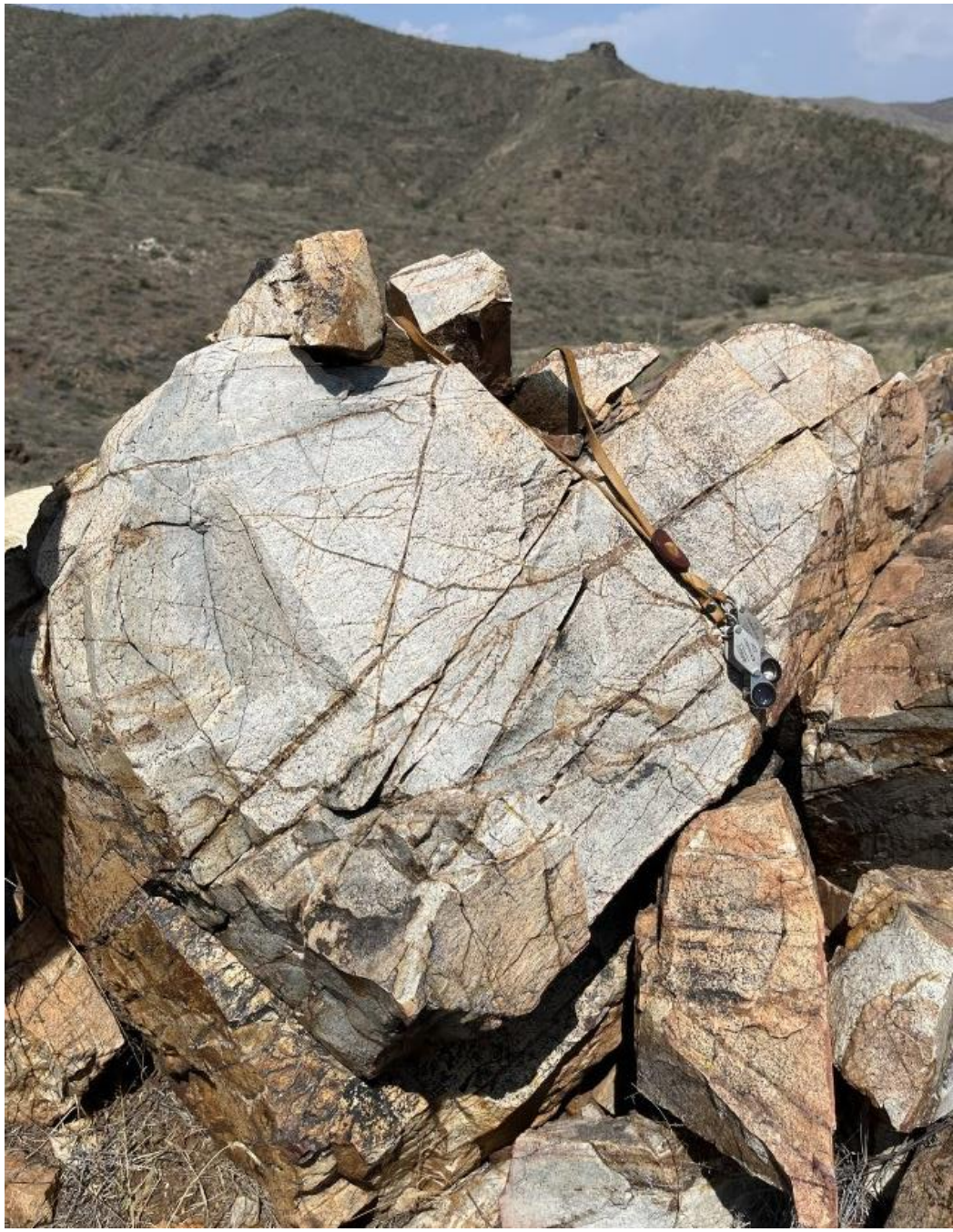
Quartz-vein outcrop, oxidized sulphides and sampling in The Gap.



Quartz-Sulfide vein with notable Fe Carbonate + Pb Oxide.

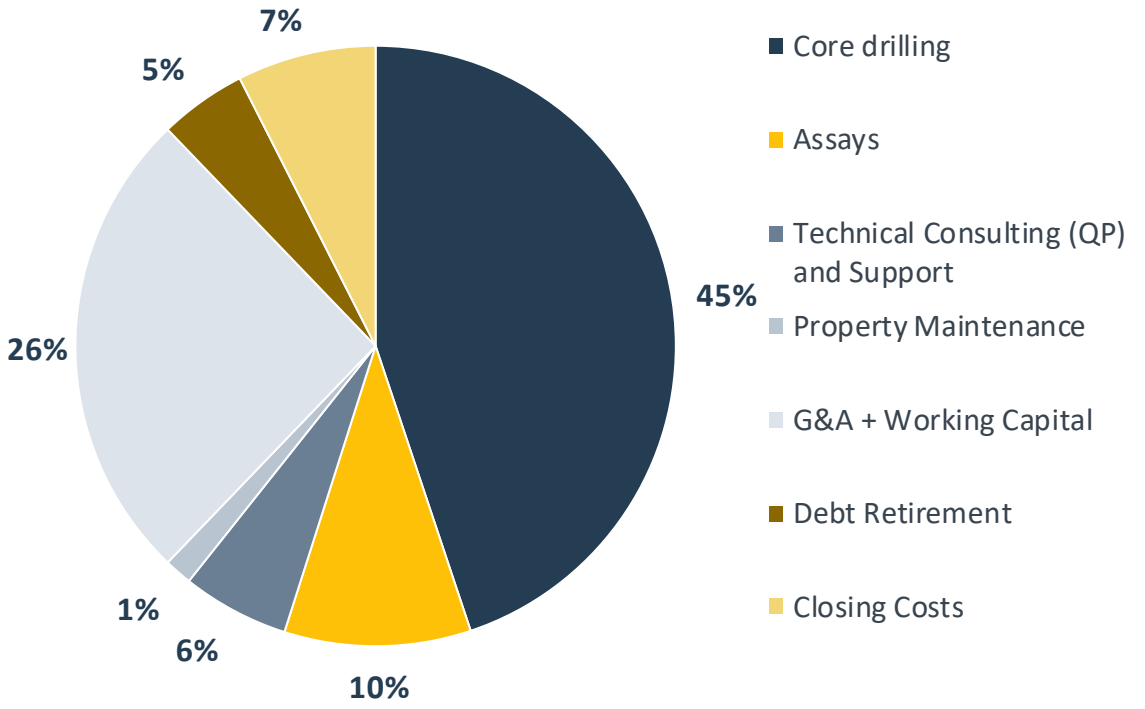


Electrum +/- Au with trace sulfide (destructive oxidation of sulfides from surficial leaching).



Use of Funds: First Round

Allocation of the initial C$5,00,000 raise (C$ thousands)



Item	C$ thousands	% of raise
Core drilling	2,100	45%
Assays	470	10%
Technical Consulting (QP) and Support	270	6%
Property Maintenance	70	1%
Total program cost	**2,910**	**62%**
G&A + Working Capital	1,200	26%
Debt Retirement	216	5%
Closing Costs	350	7%
Total raise	**4,676**	**100%**

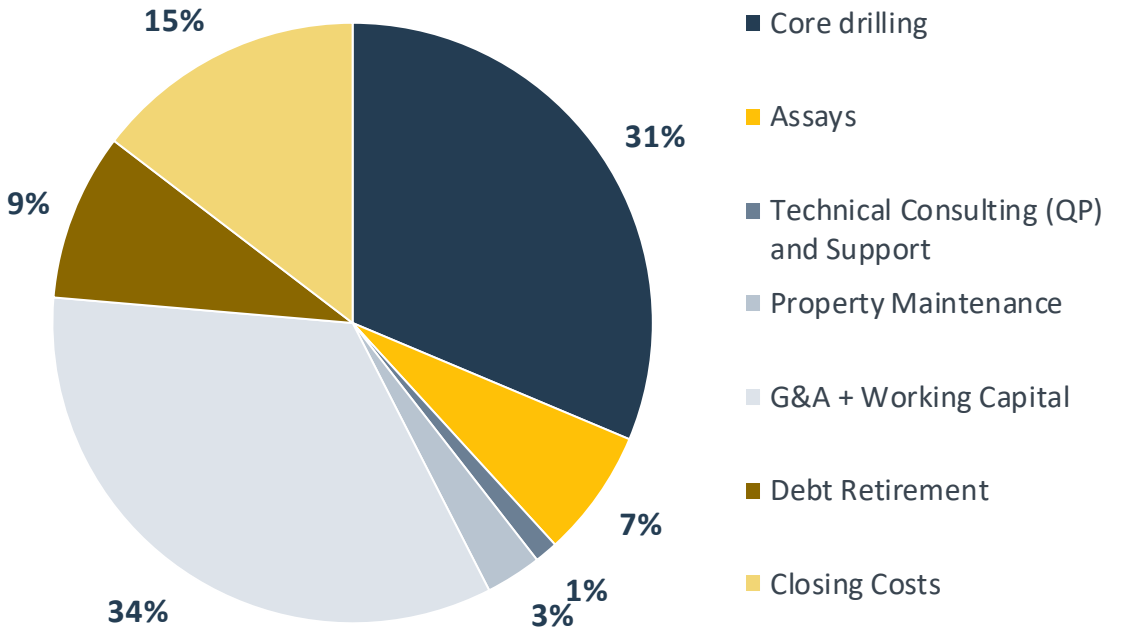
Runway duration: 12 months | Total program cost: C$2.9 million

Source: Company

Aggregate case finder fees up to $280,000 may be payable to eligible finders in connection with the maximum concurrent financing.

Use of Funds: First Round (min raise)

Allocation of the initial C$2,500,000 raise (C$ thousands)



Item	C$ thousands	% of raise
Core drilling	750	31%
Assays	165	7%
Technical Consulting (QP) and Support	30	1%
Property Maintenance	72	3%
Total program cost	**1,017**	**42%**
G&A + Working Capital	811	34%
Debt Retirement	216	9%
Closing Costs	350	15%
Total raise *	**2,394**	**100%**

Runway duration: 12 months | Total program cost: C$1 million

Source: Company

Aggregate cash finder fees of up to $105,000 may be payable to eligible finders in connection with the minimum concurrent financing.

Expected Post-QT Capitalization

Overview of share structure and ownership on completion of the QT and C$5 million financing

BASIC AND FULLY DILUTED OWNERSHIP

Post-funding cap table	Shares	Basic	Fully diluted
Management and insiders	26,440,000	47.4%	38.2%
Private shareholders	14,631,556	26.2%	31.8%
C$5 million financing	11,111,111	19.9%	23.2%
Existing CPC shares	3,595,000	6.4%	5.3%
Total	**55,777,667**	**100.0%**	**100.0%**

- Current Definitive Agreement executed with Left Field Capital Corp. (TSXV: LFC.P)
- Left Field to issue two shares for every one share of Kilroy Metal Inc.
- Management and insiders retain 47.4% basic ownership post-financing – strong alignment with new investors

FULLY DILUTED SHARE CAPITAL

Security	Number	Strike (C$)	Term
Shares outstanding	55,777,667		
Seed funding warrants	8,400,000	0.070	18 months from issue
Bridge funding warrants	1,535,110	0.105	24 months from issue
Financing warrants	5,555,555	0.650	24 months from issue
Total warrants	**15,490,665**		
Management options	1,200,000	0.070	10 years
LFC options	225,000	0.150	To July 21, 2027
Fully diluted	**72,693,332**		

Source: Company

- Note: Assumes a C$5 million financing at C$0.45 per unit (11,111,111 units). Warrant and option figures as anticipated at closing. Eligible finders shall be entitled to receive, in connection with subscriptions for subscription receipts under the concurrent financing introduced by that eligible finder:(a) a cash fee equal to 7% of the gross proceeds of those subscriptions; and (b) finder warrants entitling the holder to purchase common shares of Left Field / Subco, as applicable, in an amount equal to 7% of the number of subscription receipts sold to those subscribers. At the election of an eligible finder, all or part of the cash fee may instead be paid in units of Left Field / Subco, as applicable, issued at the same price of the subscription receipts. Up to a maximum of $1,000,000 of gross proceeds raised under the concurrent financing shall not be subject to finder fees.

Expected Post-QT Capitalization

Overview of share structure and ownership on completion of the QT and C$2.5 million financing

BASIC AND FULLY DILUTED OWNERSHIP

Post-funding cap table	Shares	Basic	Fully diluted
Management and insiders	26,440,000	52.6%	43.2%
Private shareholders	14,631,556	29.1%	37.8%
C$5 million financing	5,555,555	11.1%	13.0%
Existing CPC shares	3,595,000	7.2%	6.0%
Total	**50,222,111**	**100.0%**	**100.0%**

- Current Definitive Agreement executed with Left Field Capital Corp. (TSXV: LFC.P)
- Left Field to issue two shares for every one share of Kilroy Metal Inc.
- Management and insiders retain 52.6.% basic ownership post-financing – strong alignment with new investors

FULLY DILUTED SHARE CAPITAL

Security	Number	Strike (C$)	Term
Shares outstanding	50,222,111		
Seed funding warrants	8,400,000	0.070	18 months from issue
Bridge funding warrants	1,535,110	0.105	24 months from issue
Financing warrants	2,777,778	0.650	24 months from issue
Total warrants	**12,712,888**		
Management options	1,200,000	0.070	10 years
LFC options	225,000	0.150	To July 21, 2027
Fully diluted	**64,359,999**		

Source: Company

- Note: Assumes a C$2.5 million financing at C$0.45 per unit (5,555,555 units). Warrant and option figures as anticipated at closing. Eligible finders shall be entitled to receive, in connection with subscriptions for subscription receipts under the concurrent financing introduced by that eligible finder:(a) a cash fee equal to 7% of the gross proceeds of those subscriptions; and (b) finder warrants entitling the holder to purchase common shares of Left Field / Subco, as applicable, in an amount equal to 7% of the number of subscription receipts sold to those subscribers. At the election of an eligible finder, all or part of the cash fee may instead be paid in units of Left Field / Subco, as applicable, issued at the same price of the subscription receipts. Up to a maximum of $1,000,000 of gross proceeds raised under the concurrent financing shall not be subject to finder fees.

Expected Post-QT Float

Overview of free-trading shares on day one after the QT

Category	Total shares	% tradable (day 1)	Shares on market (day 1)
LFC public float	1,495,000	100%	1,495,000
Kilroy existing shareholders (subject to SSRR)	14,631,556	20%	2,926,311
Kilroy insiders and officers (1)	26,440,000	10%	2,644,000
LFC escrow stock (1)	2,100,000	10%	210,000
C$5 million financing round	11,111,111	65%	7,222,222
Total tradable	**55,777,667**	**20.9%**	**11,643,533**

~11.6 million

shares free trading on day one – about 21% of basic shares outstanding

- Tight float supports orderly price discovery post-listing
- Insider and escrow shares remain subject to TSXV escrow and insider rules
- Warrants and options excluded from the calculation

Source: Company

Note: SSRR – Seed Share Resale Restrictions. Assumes 65% of the financing is taken up through free-trading subscription receipts. Options and warrants excluded. (1) Eligible to be free trading but restricted by insider rules; excluded from total tradable.

Core Assets: Bluebell and DeSoto Mines

Detailed Overview

Parameter	Bluebell Mine	DeSoto Mine
Geology	High-grade VMS	High-grade VMS
Historic Production	~1.1 Mt @ 3.2% Cu + Au/Ag	~254 kt @ 3.7% Cu + Au/Ag [15]
Mineral Basket	Cu, Zn, Au, Ag	Cu, Zn, Au, Ag
Status	*Permitted for drilling*; Surface quarry permit (gravel; decorative/xeriscape)	General permit pathway
Strategic Edge	1,500 ft shaft, near-surface targets	1,000 ft shaft, strong surface showings

Both mines exhibit near-surface open-pit targets and deeper high-grade underground lenses [12].

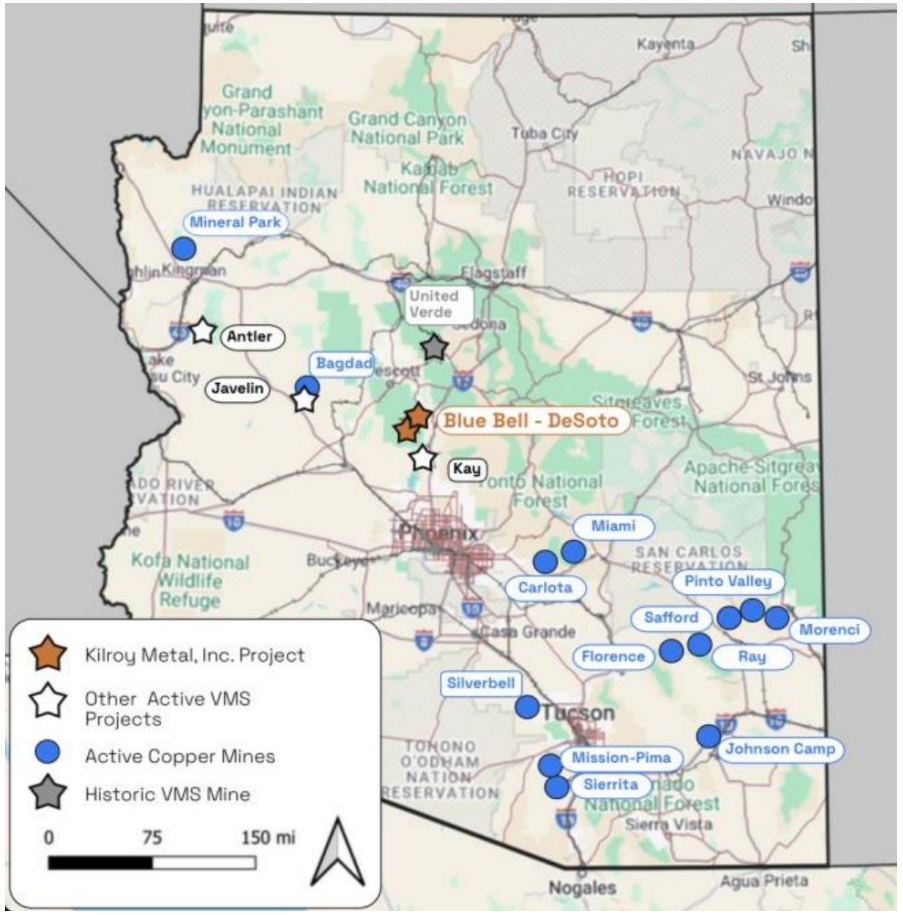
Arizona: A Proven Copper Jurisdiction

Top-ranked mining jurisdiction, the largest U.S. copper producer, and permitting on private land

WHY ARIZONA

- **Proven jurisdiction:** the Fraser Institute consistently ranks Arizona among the top 10 global destinations for mining investment attractiveness, usually top five
- **Unmatched endowment:** Arizona leads the United States in copper output, supplying approximately 68% – 72% of domestically mined copper
- **Supportive policy:** patented mining claims on private land allow companies to bypass lengthy Bureau of Land Management plans of operations, compressing exploration and permitting timelines
- **Robust infrastructure:** established supply chain, reliable power and water, and leading institutions including the University of Arizona
- **Skilled community:** Mayer, Arizona has an experienced quarrying and ranching workforce; metallic mineral exploration has been a primary driver of local wealth since 2023

Kilroy controls 28 patented claims on private land with access to water, power and maintained roads, plus 156 unpatented lode claims, across a 3,636 acre land package



Kilroy Metal's project relative to active copper mines and historic VMS mines in Arizona

Source: Fraser Institute, Annual Survey of Mining Companies 2025 (2026); USGS Mineral Commodity Summaries 2026; U.S. Bureau of Land Management, Arizona Mining Permitting Guide (2017)

Putting the Puzzle Together

Why a camp abandoned 70 years ago is worth a fresh look today

1 WHAT WAS LEFT BEHIND

- Central Arizona's Proterozoic VMS belt produced high-grade copper: United Verde delivered a lifetime head grade of 4.85% Cu over 33.3 Mt, excluding gold and silver credits
- Bluebell (~1.1 Mt @ 3.2% Cu) and DeSoto (~254 kt @ 3.7% Cu) were mined by shaft and adit to 1,500 ft and 1,000 ft respectively
- Thirty years of shocks – the 1926 – 27 and 1946 – 48 recessions bracketing the Great Depression and World War II – drove operators to abandon the belt prematurely
- The 1952 Mission-Pima discovery launched the porphyry copper rush; the VMS belt was left before its potential was tested

2 WHAT HAS CHANGED

- Airborne VTEM and magnetics, 3D resistivity depth imaging, ASTER hyperspectral alteration mapping and weights-of-evidence prospectivity modelling now see beneath and between the old workings
- Bluebell 2013 RC drilling returned high-grade intercepts close to surface despite historic mining, including 55.8 ft at 3.30% Cu, 1.30 g/t Au and 31.2 g/t Ag (4.60% CuEq)
- Copper traded at a record near US$14,500 per tonne (about US$6.60 per pound) in August 2026; gold about US$4,400 per ounce in September 2026
- Patented claims on private land allow permitting without a federal plan of operations

3 THE BIGGER PICTURE

- Both mines sit in the same host rocks within structural fold noses; the six-mile corridor between them hosts ten conductivity targets that have never been drilled
- Phase 1 twins historic holes and grows the 6.04 Mt historic estimate toward a maiden NI 43-101 resource within 150 m of surface
- DeSoto and The Gap lode gold test whether the pieces connect into one district-scale system
- Conceptual upside to **>20 Mt (BB) and ~15MT (DS)** *if mineralization is continuous and twinned holes produce historic drilling results (an exploration target only, not a resource).*
- The legacy data covering our land package indicates **positive upside potential** with an **extent and magnitude that is presently unknown.**

The question is not whether the district is mineralized, it is: does it form an economic mineral system *along a six-mile trend?*

Source: Company; USGS Open File Report 87-0406; Fraser Institute 2026; MINING.COM (August 14, 2026); Fortune (September 9, 2026)
Note: Historical figures are compiled from historical sources for exploration targeting only; they are not verified to NI 43-101 standards and are not current Mineral Resources or Reserves. See Disclaimers.

Board of Directors

Two independent directors with base-metals operating and capital-markets backgrounds join the executive directors at closing

RH

Richard Holmes*

*Independent Director**

- Former CEO of AusAm Minerals, which drilled Blue Bell in 2013
- Experience with Sandfire Resources, OZ Minerals and Cyprium Metals – copper producers and developers in Australia
- Brings operating and corporate development perspective from ASX-listed base metals companies

DH

Dominic Hill*

*Independent Director**

- 15 years of experience in investor relations for TSX- and ASX-listed companies
- Capital markets communication and shareholder engagement through the transition to a public company

EXECUTIVE DIRECTORS

PW

Patrick Wood
Chairman; Chief Executive Officer

BW

Brandon Wilson
Director; President and Chief Operating Officer

Biographies on the Management page

BOARD COMPOSITION AT CLOSING

Director	Patrick Wood	Brandon Wilson	Richard Holmes*	Dominic Hill*
Role	Chairman (executive)	Executive	Independent	Independent

Source: Company
* Appointment anticipated at closing of the qualifying transaction.

Technical Advisors

Globally recognized VMS and Arizona expertise supporting targeting, QA/QC and NI 43-101 reporting

TM Dr. Thomas Monecke

Professor, Colorado School of Mines

- World-renowned researcher in economic geology, specializing in hydrothermal ore deposits
- Globally recognized VMS subject-matter expert

MC Marta Codeco

Professor of Practice, Economic Geology, University of Arizona

- Regional geological expertise in Arizona VMS systems and economic deposit modelling

AM Andrea McLaren

Regional Sales Manager (Americas), Chrysos Corporation

- QA/QC implementation
- Expert in designing NI 43-101 sampling programs

AM Dr. Allan Miller, BSc, PhD

Consulting Geologist – APGO #0967

- Principal of a mineral deposits consulting company for the last 29 years
- 25 years with the Geological Survey of Canada as a Mineral Deposits Research Scientist responsible for regional-scale metallogeny and deposit-scale alteration studies

Qualified Person: Louis Cohalan, MAIG (Mining One Pty Ltd), Supervising Qualified Person for the NI 43-101 Technical Report, has reviewed and approved the scientific and technical information in this presentation

Source: Company

Forward-Looking Statements

Forward-Looking Statements

Certain statements and information contained in this Presentation constitute forward-looking statements or forward-looking information (collectively "forward-looking statements") within the meaning of applicable securities laws, including information relating to Kilroy's future financial or operating performance that may be deemed "forward looking". All statements in this presentation, other than statements of historical fact, that address events or developments that Kilroy expects to occur, are "forward-looking statements". Forward-looking statements are statements that are not historical facts and are generally, but not always, identified by the words "expects", "does not expect", "plans", "anticipates", "does not anticipate", "believes", "intends", "estimates", "projects", "potential", "scheduled", "forecast", "budget" and similar expressions, or that events or conditions "will", "would", "may", "could", "should" or "might" occur. All such forward-looking statements are based on the opinions and estimates of the relevant management as of the date such statements are made and are subject to important risk factors and uncertainties, many of which are beyond Kilroy's or Left Field's ability to control or predict. Forward-looking statements are necessarily based on estimates and assumptions that are inherently subject to known and unknown risks, uncertainties and other factors that may cause actual results, level of activity, performance or achievements to be materially different from those expressed or implied by such forward-looking statements contained in this Presentation as a result of but not limited to the risk factors set forth herein. This information relates to analyses and other information that is based on expectations of future performance and future work programs. Statements concerning mineral resource and ore reserve estimates may also be deemed to constitute forward-looking information to the extent that they involve estimates of the mineralization that will be encountered if a mineral property is developed.

Risk Factors

Forward-looking statements are subject to a variety of known and unknown risks, uncertainties and other factors which could cause actual events or results to differ from those expressed or implied by the forward-looking statements, including, without limitation: risks related to the business combination of Left Field and Kilroy; possible future geological resource outcomes and potential exploration success on its properties; exploration hazards and risks; risks related to exploration and development of natural resource properties; uncertainty in Kilroy's or Left Field's ability to obtain funding; gold price fluctuations; recent market events and conditions; risks related to the uncertainty of mineral resource calculations; risks related to governmental regulations; risks related to obtaining necessary licenses and permits; inherent risks in mineral exploration and development; risks related to Kilroy's business being subject to environmental laws and regulations; risks related to Kilroy's mineral properties being subject to prior unregistered agreements, transfers, or claims and other defects in title; risks relating to competition from larger companies with greater financial and technical resources; risks relating to the inability to meet financial obligations under agreements to which it is a party; ability to recruit and retain qualified personnel; and risks related to their directors and officers becoming associated with other natural resource companies which may give rise to conflicts of interests. Additional risks include, but are not limited to: currency exchange rate fluctuations; inflation and the cost of inputs; climate change and weather-related risks; cybersecurity risks; supply chain and logistics risks; social license to operate; political and sovereign risk; environmental liabilities; intellectual property and technology risks; changing consumer preferences; liquidity risks; concentration of assets; geopolitical and trade risks; changes in taxation or royalty rates; and legal and litigation risks. This list is not exhaustive of the factors that may affect Kilroy's or Left Field's forward-looking statements. Should one or more of these risks and uncertainties materialise, or should underlying assumptions prove incorrect, actual results may vary materially from those described in the forward-looking statements.

Future-Oriented Financial Information

To the extent any forward-looking statement in this Presentation constitutes "future-oriented financial information" or "financial outlooks" within the meaning of applicable Canadian securities laws, such information is being provided to demonstrate the anticipated market penetration and the potential benefits of the offering described herein and the reader is cautioned that this information may not be appropriate for any other purpose and the reader should not place undue reliance on such future-oriented financial information and financial outlooks. Future-oriented financial information and financial outlooks, as with forward-looking statements generally, are, without limitation, based on the assumptions and subject to the risks set out above. Kilroy's actual financial position and results of operations may differ materially from management's current expectations. Kilroy's financial projections ere not prepared with a view toward compliance with published guidelines of international financial reporting standards and have not been examined, reviewed or compiled by Kilroy's accountants or auditors. Kilroy's financial projections represent management's estimates as of the dates indicated thereon. Such information is presented for illustrative purposes only.

Market and Industry Data

This presentation includes market, industry, and economic data which was obtained from various publicly available sources and other sources believed by Kilroy to be true. Although Kilroy believes it to be reliable, Kilroy has not independently verified any of the data from third-party sources referred to in this presentation or analyzed or verified the underlying reports relied upon or referred to by such sources or ascertained the underlying economic and other assumptions relied upon by such sources. The Company believes that its market, industry, and economic data is accurate and that its estimates and assumptions are reasonable, but there can be no assurance as to the accuracy or completeness thereof. The accuracy and completeness of the market, industry, and economic data used in this presentation are not guaranteed, and Kilroy does not make any representation as to the accuracy or completeness of such information.

United States Securities Law Matters

The securities issued pursuant to the Offering have not been, and will not be, registered under the United States Securities Act of 1933, as amended (the "U.S. Securities Act"), or the securities laws of any state of the United States, and may not be offered, sold, or delivered, directly or indirectly in the "United States" (as such term is defined in Regulation S under the U.S. Securities Act ("Regulation S")), except pursuant to an exemption from the registration requirements of the U.S. Securities Act and applicable state securities laws. This presentation does not constitute an offer to sell or the solicitation of an offer to buy, nor shall there be any sale of the securities in any jurisdiction in which such offer, solicitation, or sale would be unlawful prior to registration or qualification under the securities laws of such jurisdiction.

Rounding

Certain monetary amounts, estimates, percentages, and other figures included in this presentation have been subject to rounding adjustments. Certain other amounts that appear in this presentation may not sum due to rounding. All information contained in this presentation with respect to Left Field and Kilroy was supplied by the parties respectively, for inclusion herein, without independent review by the other party, and each party and its directors and officers have relied on the other party for any information concerning the other party. No representation or warranty is made regarding the tax consequences of acquiring, holding or disposing of any securities described in this presentation. The tax treatment of an investment will depend on the particular circumstances of each investor and may be subject to change under applicable laws, regulations and administrative practices. Investors are urged to consult their own professional tax advisors concerning the tax implications of an investment in the securities, having regard to their individual circumstances and any applicable domestic or foreign tax laws. Neither the Company nor its advisors assume any responsibility or liability for the tax consequences to any investor of an investment in the securities.

Legal Information: Qualified Person Statement and the Offering

Qualified Person Statement

The scientific and technical information contained in this presentation has been reviewed and approved by Louis Cohalan, MAIG, of Mining One Pty Ltd, who is the Supervising Qualified Person, as defined by National Instrument 43-101 – Standards of Disclosure for Mineral Projects, for the NI 43-101 Technical Report on the Blue Bell and De Soto Project (effective 30 July 2026). Allan L. Schappert, CPG, SMERM, of ALS Geol Resources LLC is the Qualified Person for the site-visit sections of that report (sections 2.2 and 12.5). The technical information reviewed includes information relating to the geological setting, historical production, historical workings, geophysical interpretations, exploration targets and proposedexploration programs. The historical production figures, historical exploration information and historical mine descriptions referred to in this presentation have been compiled from sources considered by the Company to be relevant and reliable for exploration targeting purposes. However, such information has not necessarily been independently verified to current NI 43-101 standards and should not be relied upon as current Mineral Resource or Mineral Reserve information. Unless otherwise stated, no Mineral Resources or Mineral Reserves have been identified on the Bluebell–DeSoto Project. Any references to mineralized trends, historical production, historical workings, geophysical anomalies, exploration targets, open-pit potential, underground potential or possible processing options are conceptual in nature and are provided for exploration context only. The potential quantity and grade of any exploration target referred to in this presentation are conceptual in nature. There has been insufficient exploration to define a Mineral Resource, and it is uncertain whether further exploration will result in the target being delineated as a Mineral Resource.

The Presentation and the Offering

This document is a presentation of general background information about Kilroy Metal Inc. ("Kilroy", or the "Company") in connection with its proposed qualifying transaction (the "Transaction") with Left Field Capital Corp ("Left Field"), a "capital pool company" within the meaning of the policies of the TSX Venture Exchange. The information contained herein (the "Presentation") has been prepared by Kilroy solely for meetings held with a limited number of potential investors believed to have the qualifications necessary to participate in a proposed offering of subscription receipts of Left Field or a wholly-owned Ontario subsidiary of Left Field, on a private placement basis in reliance upon prospectus exemptions under applicable securities legislation in Canada or any other relevant jurisdiction (the "Offering"), to assist the recipient in making its own evaluation of the Offering. The information contained herein is in a summary form and does not purport to be complete or all-inclusive or to contain all the information that the recipient may desire or that may be required in order to properly evaluate the business, prospects or value of Kilroy, Left Field or the Offering. It is not intended to be relied upon as advice to investors or potential investors and does not take into account the investment objectives, financialsituation needs of any particular investor. These should be considered, with professional advice, when deciding if an investment is appropriate. An investment in the securities described herein is speculative and involves a number of risks that should be considered by a prospective investor.

Not a Prospectus; No Offer

This Presentation has been prepared solely for informational purposes and is not to be construed as a prospectus, advertisement, public offering, solicitation, invitation, or offer to buy or sell any securities and should not be treated as giving investment advice. Any securities that may be offered and sold have not been and will not be registered for an offer or qualified for distribution to the public under the securities laws of any applicable jurisdiction. Any securities that may be offered and sold will be offered and sold in reliance on exemptions from the registration and prospectus requirements of applicable securities laws and the regulations promulgated thereunder and for such offering or sale to be legal and in full compliance with the securities laws of any applicable jurisdiction. Neither this presentation nor anything contained herein shall form the basis of any contract or commitment whatsoever.

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No Resale Market; Speculative Investment

There is currently no market through which the securities may be sold and investors may not be able to resell securities purchased under the Offering. This may affect the pricing of the securities in the secondary market, the transparency and availability of trading prices, the liquidity of the securities and the extent of issuer regulation. An investment in the securities is speculative and is subject to a number of risks that should be considered by a prospective purchaser. The Company's business is subject to the risks normally encountered in the mineral exploration and development industry, including but not limited to risks associated with the exploration for and development of mineral properties, none of which currently contain a known mineral resource or mineral reserve. Left Field's business is subject to the risks normally associated with capital pool companies.

Qualifying Transaction

The Transaction is expected to result in a reverse take-over of Left Field where the existing shareholders of Kilroy will own a majority of the outstanding common shares of Left Field, and Left Field is anticipated to be renamed to "Kilroy Metal Inc." or another name to be determined by Kilroy. The subscription receipts offered pursuant to the Offering will be subscription receipts of Left Field or a subsidiary of Left Field. There can be no assurance that the Offering will be completed as anticipated or at all. If the Offering is not completed, for any reason, for sufficient gross proceeds as required under the policies of the TSX Venture Exchange, the Transaction will not be completed and both Kilroy and Left Field will have incurred significant costs associated with the failed implementation of the transaction and the Offering. Conversely, if the Offering is completed but the Transaction is not, subscribers of subscription receipts will only be entitled to a return of their aggregate subscription price paid for their subscription receipts.

No Known Mineral Resources or Reserves

Kilroy's projects are at an early stage and none of the Reservations and Exploration Permits in which Kilroy has an interestcontains a known Mineral Resource or Mineral Reserve. Mineral exploration and development involve a high degree of risk. Few properties which are explored are ultimately developed into producing mines. It is impossible to ensure that any of the explorationprogrammes planned by Kilroy will result in a profitable commercial operation. Success in defining Mineral Resources and Mineral Reserves is the result of a number of factors, including the level of geological and technical expertise, the quality of land available for exploration and other factors. Once mineralization is discovered, it may take several years of drilling and development until production is possible during which time the economic feasibility of production may change. The economics of developing mineral properties are affected by many factors, including: the cost of operations and the performance of full-scale future commercial production operations, variations in the grade of mineralization, the presence of contaminants, fluctuations in the end price of gold and other minerals, the costs of reagents, fluctuations in exchange rates, costs of development, infrastructure and processing equipment and such other factors as government regulations, including regulations relating to royalties, land use, allowable production, importing and exporting of minerals and environmental protection. In addition, the grade of mineralization ultimately mined may differ from that indicated by drilling results and such differences could be material. Kilroy's forward-looking statements are based on the reasonable beliefs, expectations and opinions of their respective management on the date the statements are made and Kilroy does not assume any obligation to update forward-looking statements if circumstances or management's beliefs, expectations or opinions change, except as required by law. For the reasons set forth above, investors should not place undue reliance on forward-looking statements.

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