LAT 34.0522° N
LON 118.2437° W

U.S. DESIGNED
U.S. ENGINEERED
U.S. MADE

ALT 35,200 FT
SPD 112 KT
HDG 247°

FIRST BREACH

AMERICAN-MADE DEFENSE TECHNOLOGIES

DESIGNED. ENGINEERED. MANUFACTURED.
IN THE USA.

CEO – JEFFREY LOW | NASDAQ TICKER RESERVED: **FBDT**

INVESTOR PRESENTATION

Q4 2026

Forward Looking Statements

This presentation contains forward-looking statements within the meaning of the Private Securities Litigation Reform Act of 1995. These statements include expectations regarding First Breach Inc.'s (the "Company") business strategy, financial performance, market opportunities, ammunition production and capacity expansion, drone development and testing, commercialization, anticipated production timelines and volumes, manufacturing capacity, strategic relationships, and capital requirements. Words such as "anticipate," "believe," "estimate," "expect," "intend," "may," "plan," "potential," "target," "will," and similar expressions identify forward-looking statements, although not all such statements contain these words.

Forward-looking statements are based on management's current expectations, estimates, and assumptions and are not guarantees of future performance. Actual results, performance, or achievements may differ materially due to risks and uncertainties, including delays or difficulties in product development, testing, systems integration, and commercialization; the Company's ability to expand manufacturing capacity and achieve targeted production levels; access to sufficient capital; reliance on suppliers and strategic partners; customer demand and the timing of orders; licensing, regulatory, and export-control requirements; competition; and changes in economic, industry, or geopolitical conditions. Additional risks are described under "Risk Factors" and elsewhere in the Company's filings with the U.S. Securities and Exchange Commission, available at www.sec.gov.

Production capacity targets, anticipated production volumes, and development schedules are forward-looking estimates, are subject to change, and should not be interpreted as guarantees of actual production, sales, or revenue. Achieving these targets depends on successful development and testing, manufacturing readiness, adequate financing, and other factors described above.

Investors are cautioned not to place undue reliance on forward-looking statements, which speak only as of the date made. Except as required by applicable law, the Company undertakes no obligation to update or revise these statements to reflect subsequent events, circumstances, or changes in expectations.



First Breach Overview

First Breach is a vertically-integrated, “Made in USA” manufacturer of match grade ammunition, ammunition components, and has a goal to be the go-to provider of next-generation drone systems for commercial, law enforcement, and military markets.

ISO 9001:2015 Certified
CertFast

MADE IN THE USA

Nasdaq ticker: FBDT

NRA Business Alliance
The Business of Freedom.

WE HIRE VETS

2026 PROUD MEMBER
NSSF
The Firearm Industry Trade Association

First Breach Overview

AMERICAN-MADE. BUILT FOR A STRONGER TOMORROW.

01 

Growing U.S. Ammunition Market

U.S. ammunition market projected to grow to $12.1B by 2031, representing an 11.9% CAGR, driven by increasing demand and domestic production initiatives.

02 

Expanding U.S. Drone Market

U.S. drone market projected to grow to $65.3B by 2032, at a 14.3% CAGR, fueled by defense, security, and commercial applications.

03 

Favorable Demand Environment

On-shore ammunition and drone supplier supported by strong and growing U.S. civilian and allied-government demand for secure, domestic supply chains.

04 

Strategic Sales Partnership with SAS Ammo

Three-year supply and distribution agreement, scaling up to 8 million rounds per month, supporting near-term revenue growth and long-term market expansion.

05 

Advanced Engineering & Manufacturing

Strategic engineering partnership with Hellbender, a robotics and Physical AI engineering firm, bringing design, prototyping, and production expertise to accelerate drone manufacturing.

Capital Markets Profile

AMERICAN-MADE.
BUILT FOR A STRONGER TOMORROW.

Capital Structure

First Breach Inc. Shares (m)	55.8
First Breach Share Price (US$/share)[2]	$0.85*
Market Capitalization (US$m)[2]	**$47.7***
Cash[1] (US$m)	$4.9
Total Liabilities[1] (US$m)	$16.2
Float (m)[2]	32.81
Average 3-Month Volume (m)[2]	3.01

Ownership Profile



FBDT
NASDAQ

Listing
Aug. 20, 2026

[1] Shares outstanding: Aug. 28, 2026; cash, liabilities: Jun. 30, 2026. Ownership: prospectus disclosure.
[2] Yahoo Finance as of Oct. 15, 2026.

Our Hagerstown Plant

THE FORMER MANUFACTURING FACILITY OF THE A-10 WARTHOG

80,000 SQ. FT.
OPERATIONAL TODAY

+200,000 SQ. FT.
CONTIGUOUS EXPANSION IN DEVELOPMENT

SCALING AMERICAN MANUFACTURING FOR AMMUNITION AND DRONE PRODUCTION











Executive Management

ENTREPRENEURIAL FOUNDERS, PROVEN MANAGERS & EXPERIENCED TEAM

Jeffrey Low
Co-Founder, CEO

Owned, developed, and syndicated more than two dozen surgical and imaging centers in the U.S. and Israel, navigating highly complex and regulated markets. Founder and majority shareholder of two international publicly traded companies operating in pharmaceutical and food manufacturing/distribution. Former principal and owner of an international voice recognition technology company.

Jordan Low
Co-Founder, President/COO

Former Israeli Defense Forces sharpshooter. Jordan served as a high-level business liaison for an international medical facilities group operating in the US and Israel, cultivating relationships between industry players in both countries and performing due diligence. Summa Cum Laude degree from Georgetown University. Magna Cum Laude from Hebrew University of Jerusalem where Jordan learned strictly in the Hebrew language as a non-native Hebrew speaker.

Richard Leimbach
Chief Financial Officer

Brings extensive financial leadership experience advising public and private companies on accounting, reporting, governance, and capital raising. Richard is a CPA, earned his degree from Towson State University, and is a member of the Maryland Association of CPAs.

Ben Donivan
Vice President of Operations

Brings more than 20 years of manufacturing, facility development, machine operations, and management experience, including 10 years of service in the Air National Guard. Ben earned his bachelor's degree in Organizational Leadership from the University of Charleston, graduating Summa Cum Laude. He earned a bachelor's degree in organizational leadership from the University of Charleston, graduating Summa Cum Laude.

Precision Ammunition Manufacturing at Scale

First Breach Inc. • Hagerstown, Maryland

Vertically integrated U.S. manufacturing

One of a select few U.S. manufacturers producing brass cups, casings and projectiles in-house for 9mm, 5.56 NATO ammunition.

Precision manufacturing expertise

Match grade ammunition supported by consistent tolerances and rigorous quality control.

Rigorous automated inspection process

Optical systems detect defects in real time, with dimensional checks and continuous weight verification to maintain consistent manufacturing standards.

Expanded operations

Operating seven days a week, 12 hours a day, with plans to scale to 24 hours a day, seven days a week.

> **Operations leadership with more than 20 years of manufacturing experience**

22 MILLION

ROUNDS PER MONTH

Ammunition production capacity



ISO 9001:2015 certified organization

Certified quality management supports vertically integrated manufacturing.

Growing Match-Grade Product Line

Focused on Popular Calibers

Superior Accuracy
Consistent tolerances for precision shooting and long-range performance.

Enhanced Reliability
Rigorous quality control helps reduce feed and ejection issues.

Cleaner Operation
Clean-burning powders minimize fouling and residue buildup.

Firearm Longevity
Premium brass is easier on extractors, chambers, and key components.

Safety Focus
Tighter controls help reduce the risk of squibs and over-pressure rounds.









Growth Strategy

Vision to Become a Key Player in Domestic US & International Ammunition Industry

01 **Significantly expand market share**
with high quality, match grade products and competitively priced products.

02 **Expand product lines**
and offerings through capital equipment investment, growth through strategic acquisitions, and strategic industry partnerships.

03 **Expand sales and distribution**
through a three-year supply and distribution agreement with SAS Ammo, with monthly purchases of 5.56mm and 9mm ammunition scheduled to increase from 3 million to a minimum of 8 million rounds per month.

04 **Anticipate sales to US-allied foreign militaries**
starting in 2026.

05 **Improve production processes**
to increase output and meet growing demand.

- Transitioning to two 12-hour shifts for 24-hour production
- Increased production capacity by approximately 175%
- Capability to manufacture up to 20 million rounds per month
- Maintaining rigorous quality control and operational efficiency





BUILT FOR MISSION. MADE IN AMERICA.

ATTRITABLE. ADAPTABLE. AMERICAN.

UAS MANUFACTURING FOR TODAY'S BATTLEFIELD

80,000 SQ. FT.
OPERATIONAL TODAY

+200,000 SQ. FT.
CONTIGUOUS EXPANSION IN DEVELOPMENT

SCALING AMERICAN MANUFACTURING FOR AMMUNITION AND DRONE PRODUCTION

MISSION READY
Purpose-built for modern warfare

ATTRITABLE BY DESIGN
Low cost. High impact. Built to be deployed.

MADE IN THE USA
American manufacturing. National advantage.

ATTRITABLE DRONES



Low cost. High impact.
Built to be deployed in large numbers and adapt to the mission.

COUNTER UAS DRONES



- Detect, track and identify unauthorized or hostile drones.
- Disrupt or neutralize threats using jamming, capture or interception.
- Enhance security for critical assets and operational environments.

DELIVERING UNMANNED SOLUTIONS WITH **SPEED, SCALE,** AND **PRECISION.**

Why Drones?

Transforming the Modern Battle Space

The defense landscape has been undergoing a massive shift from traditional warfare to remote warfare, with drone use being the most significant impact.

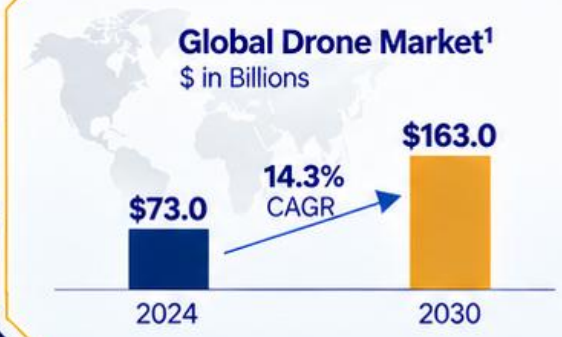
Aligned with U.S. Policy Priorities

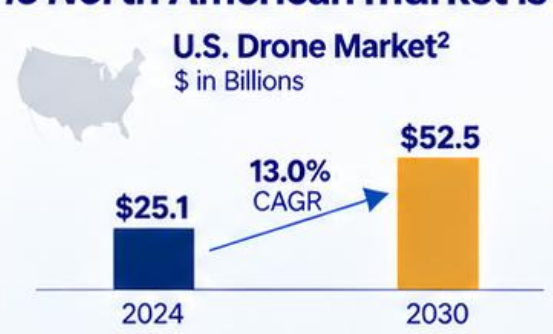
Aligns with U.S. policy directives aimed at strengthening domestic manufacturing, enhancing national security, and fostering technological independence.

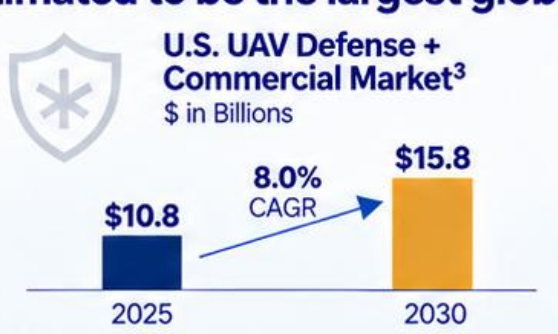
Long-Term Growth Across Sectors

Positioning for meaningful long-term growth across both ammunition and aerospace sectors.

The North American market is estimated to be the largest globally







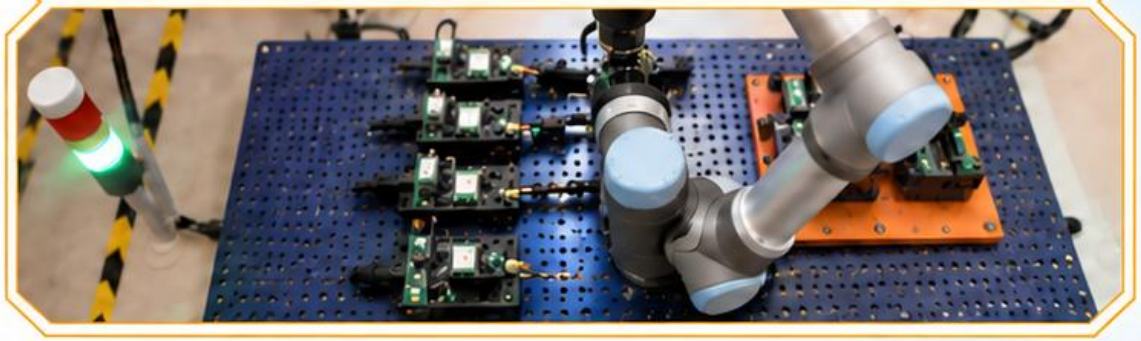


(1) Grand View Research | (2) Grand View Research | (3) Markets & Markets | (4) Fortune Business Insights

First Breach Drone Manufacturing: U.S.-Made Attritable Platforms

- Class 1 attritable FPV systems as initial focus
- Counter UAS systems as a secondary focus
- Supports prototyping, manufacturing analysis & cost modeling
- Advances Close Quarters Strike + Long Range Strike platforms
- Adds robotics, Physical AI & production capabilities
- Hellbender to serve as First Breach's advanced engineering and design partner, accelerating development from concept to production
- Targeting to build out manufacturing capabilities to produce 2,500 drones per week in 2027.





FIRST BREACH MANUFACTURING + HELLBENDER ENGINEERING & DESIGN = U.S.-MADE ATTRIBUTABLE PLATFORMS

Press Releases & Corporate Milestones

Investor Relations News | August–September 2026

AUG 14, 2026	First Breach Inc. Engages Integrous Communications to Support Investor Communications and Advisory Services
AUG 18, 2026	First Breach Inc. Announces Common Stock Expected to Begin Trading on Nasdaq
AUG 20, 2026	First Breach Begins Trading on NASDAQ Under Ticker Symbol 'FBDT'
AUG 25, 2026	First Breach Completes First Flight of Drone Prototype and Advances American-Made Manufacturing Through Hellbender Agreement
SEP 1, 2026	First Breach Expands Ammunition Manufacturing Capacity with Installation of New Loading and Inspection Equipment
SEP 15, 2026	First Breach Secures Federal Explosives License for Attritable Drone Manufacturing
SEP 17, 2026	First Breach Announces Three-Year Ammunition Supply and Distribution Agreement with SAS Ammo
SEP 23, 2026	First Breach Completes First Untethered Flight of Proprietary Drone Prototype, Advancing American-Made Unmanned Systems Program



NASDAQ CAPITAL MARKET | FBDT | AUGUST 20, 2026

Investor Relations | Press Releases | www.firstbreach.com

Press Releases & Corporate Milestones (Continued)

Investor Relations News | September 30 – November 5, 2026

SEP 30, 2026	First Breach Expands Ammunition Manufacturing Operations to Seven Days a Week
OCT 8, 2026	First Breach Expands Hiring Initiative to Support Ammunition Production Growth and Planned Drone Manufacturing
OCT 13, 2026	First Breach Completes First Autonomous Flight of Proprietary Drone Prototype
OCT 15, 2026	First Breach to Present at 20th Annual LD Micro Main Event
OCT 20, 2026	First Breach Drone Prototype Reaches 161 km/h (100 mph) in Flight Testing
OCT 27, 2026	First Breach Completes First Test Flight of Long Range Strike Drone
OCT 29, 2026	First Breach Advances Ammunition and Drone Manufacturing Expansion as U.S. Reshoring Accelerates
NOV 3, 2026	First Breach Adds Inspection Equipment and Secures Strategic Supply Agreements
NOV 5, 2026	First Breach Close-Quarters Strike Drone Successfully Completes Full Mission Profile



AMERICAN-MADE DRONE TECHNOLOGY
NASDAQ: FBDT

Investor Relations | Press Releases | www.firstbreach.com

Investment Summary

POSITIONED TO BECOME A KEY GLOBAL PLAYER IN AMMUNITION AND DRONE DELIVERY AND DRONE INDUSTRIES.

AMERICAN-MADE.
BUILT FOR A
STRONGER
TOMORROW.

01 

Large and Growing Markets

Significant demand tailwinds in ammunition and drones driven by increased global defense spending, homeland security needs, and expanding commercial applications.

02 

Differentiated U.S. Manufacturing Platform

Vertically integrated, scalable, and cost-efficient production capabilities for ammunition components and U.S.-made drone systems, reducing reliance on foreign supply chains.

03 

Proven Leadership Team

Entrepreneurial founders, experienced managers, and a disciplined team with deep expertise in manufacturing, defense, and international markets.

04 

Aligned with National Priorities

Supporting U.S. policy objectives to strengthen domestic manufacturing, enhance national security, and ensure a resilient, independent supply chain for critical defense technologies.

05 

Scalable Growth Strategy

Near-term revenue opportunities with a clear path to scale, including targeted manufacturing capacity of at least 2,500 drones per week in 2027, alongside continued expansion in ammunition production.

06 

Compelling Value Creation

Positioned for long-term, sustainable growth with multiple value drivers across defense, commercial, and international markets.

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LON 118.2437° W

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FIRST BREACH

AMERICAN-MADE DEFENSE TECHNOLOGIES

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IN THE USA.

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FIRST BREACH
QUESTIONS
DESIGNED. ENGINEERED. MANUFACTURED.
IN THE USA.