FIREPOINT ENERGY

WASTE COAL TO FUEL, POWER, AND CRITICAL MINERALS

Eliminating 9,700 Pennsylvania waste coal piles. Producing domestic critical minerals, baseload power, hydrogen, and synthetic jet fuel.

INVESTOR PRESENTATION | CONFIDENTIAL | **CAPITAL RAISE**

THE PROBLEM

Three converging crises. One untapped resource.

Environmental Liability

- ~9,700 waste coal piles in Pennsylvania alone
- Source of acid mine drainage and long-term land damage

Strategic Mineral Dependence

- U.S. relies on foreign rare earth processing
- Onshoring is a national-security priority

Grid & Fuel Constraints

- Baseload short — data center load exploding
- SPK <1% of 96B+ gallon/yr jet fuel demand

Waste coal contains the residual BTU value AND the rare earth bearing minerals to address all three at once.

THE OPPORTUNITY

One feedstock. Four revenue streams. Permanent remediation.

Firepoint converts the country's largest unaddressed coal-mining liability — waste coal piles — into the building blocks of America's energy and critical-mineral future.

REE & CRITICAL MINERALS

Domestic supply for EVs, defense, electronics

BASELOAD POWER

20–150 MW per site for grid & data centers

HYDROGEN

Clean H_2 via water-gas-shift + PSA

SYNTHETIC JET FUEL (SPK)

GTL pathway, SPK-eligible optionality

Plus: permanent removal of waste coal piles, elimination of acid mine drainage sources, and land restoration.

THE SOLUTION

Integrated processing plants — one site, multiple monetization paths.

Waste coal → gasification at ~1,000 °C → syngas + mineral-rich ash

SYNTHETIC JET FUEL (SPK)

GTL modules, 100–5,000 bbl/day

ELECTRIC POWER

Solar, Siemens & GE turbines, 10–150 MW/site

HYDROGEN

Water-gas-shift + PSA

REE & MINERALS

98–100% recovery from hot ash

Remediation is permanent — piles are removed, AMD sources eliminated, land restored.

FEEDSTOCK

Waste coal: a measurable, mapped, multi-decade resource.

What waste coal contains

- Residual coal with usable BTU value
- Overburden and underburden rich in rare earth and critical minerals
- Existing mining reports document tonnage at most sites
- **Firepoint targets piles in the 5M–100M ton range**

9,700 waste coal piles in Pennsylvania alone

A multi-decade pipeline of feedstock with low extraction cost, already on existing surface land.

PROCESSING TIMELINE LOGIC

1 gasifier processes	**~50 tons/day**
Tonnage ÷ 50	**= total processing days**
÷ 365	**= years for one gasifier**
÷ 20–30 yrs	**= number of gasifiers required**

A 20-year processing period balances CAPEX efficiency with faster returns.

FIRST SITE | TUNNELTON

Tunnelton, Saltsburg PA: 100-acre pilot, proof for 15 plants.

100
Acre pilot site in Saltsburg, PA

10
Gasifiers required at Tunnelton

~500
Barrels/day projected SPK output

10
MW continuous power on site

REVENUE LEVERS — PER INTEGRATED SITE

Critical Minerals

REEs, Al_2O_3, Fe oxide, V, W, Zr, graphite, Au, Rh — basket of high-value extracts

SPK

GTL output sold under offtake; SPK-eligibility pursued as future optionality

Power

Sold to grid, data centers, or onsite high-density compute load

Hydrogen

Clean H_2 extracted via WGS + PSA, sized to demand

Modular build approach phases CAPEX, accelerates timelines, and de-risks scale-out across the 15-plant pipeline.

SCALE

We have selected several sites to develop across the state of Pennsylvania.

Bituminous Coal Western PA

- Tunnelton PA, 4 million tons
- Dora, 8 million tons
- Dora 15 million tons
- Champion Site 37 million tons of waste coal
- Monongahela 75 million tons

ANTHRACITE REGION

TOWER CITY | Data Center

18 million tons of waste coal, high BTU, rare earth and critical minerals. Capable of producing 150 megawatts of power for 30 years. CO2 would be captured to produce clean synthetic jet fuel.

GILBERTON | Mixed Production

Site was to be developed in the early 2000s. The site has access to 100 million tons of waste coal. The project was expected to cost $1 billion when completed. The site would produce 5000 barrels of fuel per day, and 41 megawatts for the grid or today a data center.

Firepoint is excited to contribute to these collaborative efforts and looks forward to supporting innovative solutions in the critical minerals sector.

THE ASK

$8M bridge round. Notice to Proceed. Early site work. Converts at full raise.

CAPITAL STACK

$8M

convertible note / SAFE — NTP + early site work

$8M	Convertible note / SAFE (targeted)
$175M	Full build raise (next round — note converts)

USE OF FUNDS

$2.5M	Engineering & permitting (NTP milestone)
$2.0M	Early site work & ground preparation
$1.5M	Equipment deposits (gasifiers, GTL modules)
$0.75M	Operating overhead
$0.5M	Legal, diligence & offering costs
$0.75M	Reserve / contingency

Note: allocations are indicative; final use-of-funds subject to board approval. Convertible note converts to equity at the full $175M raise.

PATH FORWARD

Two phases. One outcome. Early investors convert — no renegotiation.

PHASE 1 — $8M BRIDGE ROUND (NOW)

- Engineering & permitting → Notice to Proceed at Tunnelton
- Early site work & ground preparation at Tunnelton
- Equipment deposits secured (gasifiers & GTL modules)
- **Convertible note / SAFE — converts to equity at the Phase 2 raise**

PHASE 2 — $175M FULL BUILD (NEXT)

CONSTRUCTION | Tunnelton Full Build

GTL plant, 10 gasifiers, power generation & critical mineral extraction at the Tunnelton pilot site. ~500 bbl/day SPK output, 20–100 MW continuous power.

EXPANSION | 15-Plant Pipeline

Revenue from SPK, baseload power, REEs & hydrogen at scale across 15 integrated sites in Pennsylvania. Bridge note converts to equity at this raise.

The $8M bridge is the lowest-risk entry into a fully-funded Tunnelton build. Investors who participate now convert at the full raise — preferred entry, no separate valuation negotiation.

THE PATH TODAY

Merger with OTC Markets entity eminent.

The move towards being a NASDAQ company.

OTC Markets Merger

Target company name changed to Firepoint Energy Inc. Merger nearing completion.

New Ticker Symbol

New stock symbol FPTE

Uploading Current Information

Audited financials are being prepared for uploading to the OTC Markets. Expert Market designation to be removed.

NASDAQ Name reserved

NASDAQ has informed us the stock symbol FPTE is available and reserved for the next two years.

Firepoint Energy preparing to be a national and global leader in waste remediation and power production.

Forward-looking statements.

SAFE HARBOR | PRIVATE SECURITIES LITIGATION REFORM ACT OF 1995

This communication contains "forward-looking statements" within the meaning of the safe-harbor provisions of the U.S. Private Securities Litigation Reform Act of 1995. Forward-looking statements can be identified by words such as "anticipated," "continue," "estimate," "expected," "projected," "plan," "ultimately," "will," and similar phrases intended to identify future events.

These statements are based on current beliefs, expectations, and assumptions regarding the future of the business, future plans and strategies, the economy, and other future conditions. They are neither historical facts nor assurances of future performance.

Forward-looking statements are subject to risks and uncertainties which may cause actual results to differ materially. Factors that could have a material adverse effect include changes in economic conditions, legislative or regulatory changes, availability of capital, interest rates, competition, and generally accepted accounting principles.

Undue reliance should not be placed on forward-looking statements. Firepoint Energy undertakes no obligation to update or revise publicly any forward-looking statements, whether as a result of new information, future events, or otherwise.

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