

TRANQUIL HEALTHCARE

Regulation A Offering

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This presentation contains forward-looking statements relating to future events and the future financial or operating performance, business strategy, and potential market opportunity of Tranquil. Words such as “anticipate,” “objective,” “may,” “will,” “might,” “should,” “could,” “intend,” “expect,” “believe,” “estimate,” “predict,” “potential,” “plan,” and similar expressions are intended to identify forward-looking statements.

Forward-looking statements are based on estimates and assumptions that, while considered reasonable by the Company, are inherently uncertain and subject to risks and uncertainties that could cause actual results to differ materially from those expressed or implied by such statements. There can be no assurance that these expectations will prove to be correct.

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Rule 255 Legend

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No offer to buy securities can be accepted and no part of the purchase price can be received until the Offering Statement has been qualified by the SEC.

Any indication of interest involves no obligation or commitment of any kind.

Any indication of interest may be withdrawn or revoked at any time, without obligation or commitment of any kind, before notice of acceptance is given after the qualification of the Offering Statement.

You should read the Offering Statement and any other documents the Company has filed (or will file) with the SEC for more complete information about the Company and the offering.

Copies of the most recent Offering Statement may be obtained free of charge from the SEC’s website at www.sec.gov, or from:

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FINANCING THE BUILDOUT OF MENTAL HEALTH CLINICS



Specialty Financing for a Growing Sector

**\$1.6B →
\$2.5B¹**

**21M+ U.S.
Adults²**

**5+ FDA
Cleared
Indications³**

**18-pt Drop
Since 2012⁴**

**TMS Market Size
Growing to 2031**

**Diagnosed with
TMS-Eligible
Conditions**

**With More
Expected
Approvals**

**Physicians in
Private Practice –
Creating a Capital
Gap**

For important disclaimers, visit <https://www.tranquil.healthcare/disclaimers> — Planned distributions on Class A Preferred Shares are not guaranteed and may fluctuate or not be paid at all.

¹ Mordor Intelligence, *Transcranial Magnetic Stimulator Market Report*, 2025. <https://www.mordorintelligence.com/industry-reports/transcranial-magnetic-stimulator-market>

² National Institute of Mental Health (NIMH), *Major Depression Statistics*, 2022. [nimh.nih.gov/health/statistics/major-depression](https://www.nimh.nih.gov/health/statistics/major-depression)

³ U.S. Food and Drug Administration, TMS Device Clearance Records; Neuronetics, Inc. and BrainsWay Ltd. FDA clearance announcements, 2008–2024. [fda.gov](https://www.fda.gov)

⁴ American Medical Association, *Physician Practice Characteristics in 2024: Private Practices Account for Less Than Half of Physicians in Most Specialties*, May 2025. [ama-assn.org](https://www.ama-assn.org)

Business Model

Interest on Loans

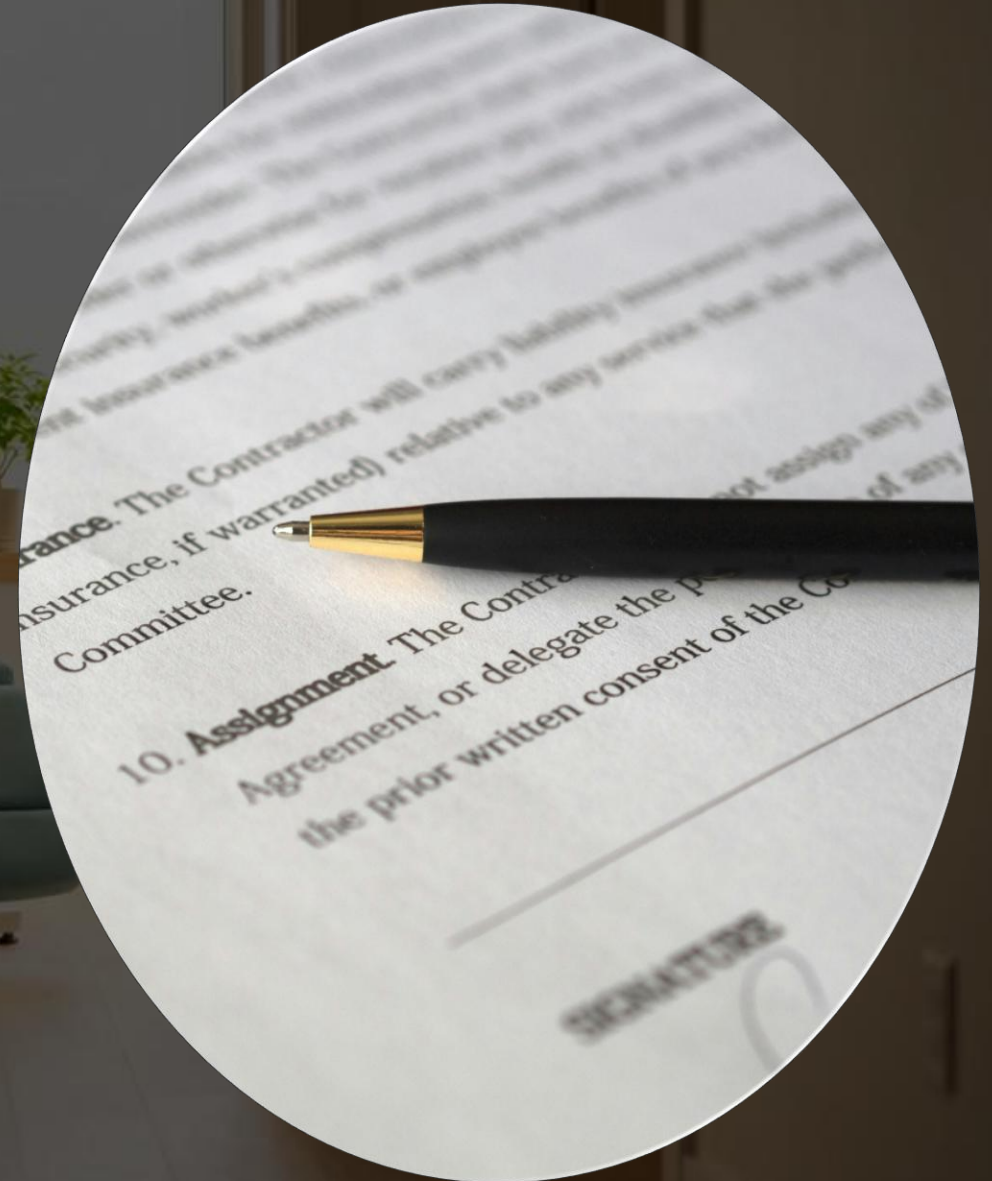
10%

Consulting Fees

**10% of EBITDA
per Clinic**

Clinic Sale Participation

**Repayment of
Loans + 10% of
Net Proceeds**



Why Operators Choose Tranquil



- ✓ Limited Equity Dilution
- ✓ Turnkey Financing
- ✓ Consulting Support
- ✓ Aligned Incentives
- ✓ Scalable Model

Our First Partner



Ran 30+ Clinics
in Multiple States

600+ TMS Patients
Treated Per Day

Licensed Across
20+ States

Clinical, Operational, and
Marketing Expertise



YOUR INVESTMENT FUNDS CAPITAL LOANS TO ESTABLISHED TMS CLINIC OPERATORS

INVESTING WITH TRANQUIL HEALTHCARE

8% CUMULATIVE ANNUAL PREFERENCE ON DISTRIBUTIONS¹

Class A Preferred Shares / Membership Interests

**EVERY INVESTMENT
STARTS HERE**

8%

Annual Cumulative Preference¹

**DISTRIBUTION
PARTICIPATION**

70%

of all Distributions after 8% Preference¹

\$10.00 per Share | \$50M Raise | \$2,500 Min Investment

Regulation A Offering

Terms and Conditions Apply

10% Bonus in Class A Preferred Shares for \$100,000 Investment



Tyler Ehler

**CEO of Tranquil
Healthcare**

Tyler Ehler



**10+ Years as a Healthcare
Executive Specializing in
Biotech and Investor Relations**

OUR MANAGER'S TEAM



Tyler Ehler
CEO



Jeff Campbell
Board Member



Biotech CEO
Board Member

OUR MANAGER TEAM'S PROFESSIONAL BACKGROUND



JOHNS HOPKINS
SCHOOL of ADVANCED
INTERNATIONAL STUDIES



GE Healthcare



I-MAB
BIOPHARMA

J.P.Morgan



KBP
BIOSCIENCES

REALDEFENSE



McGill

omax

Berkeley
UNIVERSITY OF CALIFORNIA



CREDIT SUISSE

LIONHART
INVESTMENTS LTD.



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OUR OPERATING PARTNER DGR HEALTH SERVICES¹



**Dr. Kevin Moore,
MD, DFAPA**

**Primary Physician &
Medical Lead**



Randy Syrop

**Co-founder of DGR Health
Services, LLC (OpCo)**



Dr. George Chu, Ph.D

**Co-founder of DGR Health
Services, LLC (OpCo)**

MENTAL ILLNESS

Impacts 1 in 5 Americans¹

48 MILLION AMERICANS SUFFER FROM DEPRESSION¹



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1. Gallup, "U.S. Depression Rate Remains Historically High," Sept. 9, 2025, <https://news.gallup.com/poll/694199/u.s.-depression-rate-remains-historically-high.aspx>

UP TO 10 MILLION AMERICANS SUFFER FROM OCD¹



For important disclaimers, visit <https://www.tranquil.healthcare/disclaimers> — Planned distributions on Class A Preferred Shares are not guaranteed and may fluctuate or not be paid at all.

1. National Institute of Mental Health. "Obsessive-Compulsive Disorder (OCD)." [nimh.nih.gov/health/statistics/obsessive-compulsive-disorder](https://www.nimh.nih.gov/health/statistics/obsessive-compulsive-disorder)

OVER 5 MILLION AMERICANS HAVE AUTISM¹

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1. Centers for Disease Control and Prevention, "Prevalence of Autism Spectrum Disorder Among Adults in the United States, 2014–2021," *MMWR Supplements*, 2020, <https://www.cdc.gov/mmwr/volumes/69/su/su6904a2.htm>



13 MILLION AMERICANS SUFFER FROM PTSD¹

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1. U.S. Department of Veterans Affairs, National Center for PTSD, "How Common Is PTSD in Adults?", updated March 2025, https://www.ptsd.va.gov/understand/common/common_adults.asp

STANDARD OF CARE IS FAILING PATIENTS

- ❖ First-line treatment for depression, PTSD, and OCD is antidepressant medication
- ❖ ~30% of patients with major depression do not respond adequately to medication¹
- ❖ TMS is FDA-cleared as a non-drug alternative for patients who have failed medication

COMMON SIDE EFFECTS

OF ANTIDEPRESSANT MEDICATIONS¹

Nausea

Headache

Brain Fog

Dry Mouth

Fatigue

Weight Gain

Sexual Dysfunction

Loss of appetite or increased appetite

Blurred vision

Gastrointestinal discomfort / abdominal pain

Muscle or joint pain

Increased blood pressure or heart rate

Cognitive effects (brain fog, difficulty concentrating, memory issues)

Rash or skin irritation

Increased risk of infection

Vomiting

Tremor or shakiness

Dizziness

Diarrhea

Constipation

Insomnia or sleep disturbances

Anxiety or nervousness

Sedation or drowsiness

Increased sweating

TRANSCRANIAL MAGNETIC STIMULATION



**No Drugs.
No Sedation.
No Known
Systemic
Side Effects¹.**

60% Remission Rate²



SUCCESS CASE

BEFORE TMS



AFTER TMS

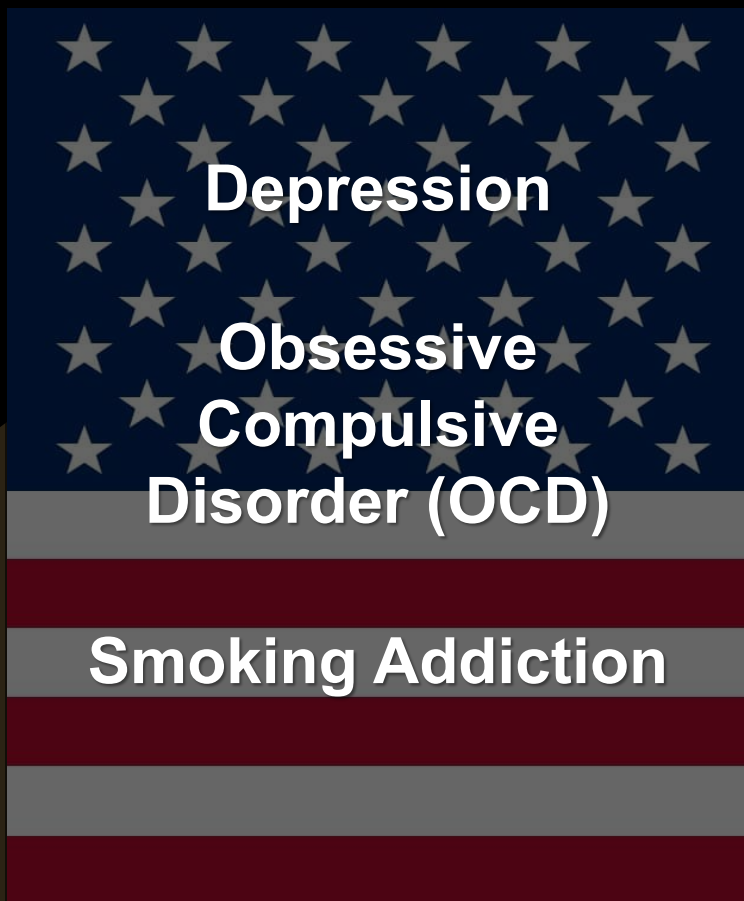


Complete Mind Care

APPROVED

Treatments¹

EU-Only²



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¹ U.S. Food and Drug Administration 510(k) clearances: Depression (2013), OCD (2018), Smoking Cessation (2020). Source: BrainsWay Ltd., <https://www.brainsway.com/our-treatments/>

² EU CE mark approvals per BrainsWay Ltd., www.brainsway.com/our-treatments

³ Post Traumatic Stress Disorder

Insurance Reimbursement

TMS therapy is
widely covered by
major insurers and
Medicare.



NOT ENOUGH AWARENESS, NOT ENOUGH CLINICS



**THE TREATMENT
EXISTS,
THE
INFRASTRUCTURE
DOES NOT**

Proven Track Record



Operating Partner DGR¹
Ran 30+ Clinics
in Multiple States

DTC Patient Acquisition

Financing
Expertise

Operating Partner's Proven Track Record

“I’ve had the privilege of watching you execute before, and that history matters. What you’re building now feels like a natural next chapter: focused, ambitious, and well-timed. I’m very much looking forward to watching you and your team open many clinics alongside the BrainsWay team and to seeing this partnership translate into real clinical and business success.”

Hadar Levy, CEO of BrainsWay Inc.

NASDAQ: BWAY

Direct To Consumer



Jeff Campbell (Manager)

**25 Years of DTC Expertise
\$4 billion Media Spend**



Randy Syrop (DGR¹)

**35+ clinics
Successful Acquisition of Clients**

Radio

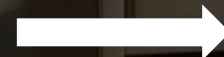
Offline

Online

Ads



CRM



Clinics

OUR SOLUTION

Identify Regions for TMS Clinics and Finance Operators in High-Value Markets



OUR GOAL

**Fund TMS Clinic
Partners to
Achieve Full
Patient Capacity**




OUR TIMELINE

2025

 **Company Founded**

 **Setup of Operations & Bridge Loan**

 **Identified Operating Partner DGR Health Services, LLC¹**

2026

Raise Up To \$50 Million in the Reg A

Deploy Capital to TMS Clinic Partners Across Target Markets

Support Operators in Clinic Buildout

2027+

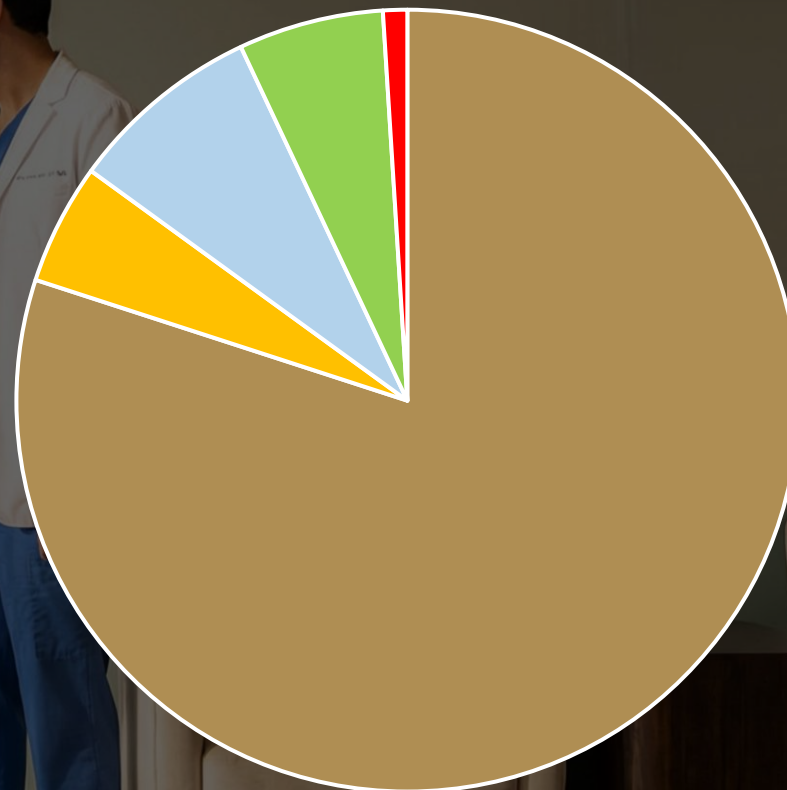
Expand Clinic Partner Network

Expand DTC Marketing

Optimize Portfolio Performance Across Clinic Partners

USE OF PROCEEDS¹

- Clinic Infrastructure
- Marketing
- First Year Interest Reserved
- Working Capital
- Bridge Loan Repayment



| | |
|-----------------------|---------------------|
| Clinic Infrastructure | 40,000,000 |
| Marketing | 2,500,000 |
| Capital Reserve | 4,000,000 |
| Working Capital | 3,038,500 |
| Accrued Liabilities | 91,500 |
| Bridge Repayment | 370,000 |
| Total | \$50,000,000 |



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 1. This is an anticipated use of proceeds based on raising an aggregate of \$50,000,000 with no assurance we raise that much capital.

Exit Plan

**Initial Raise
(Target of \$50
Million USD)**

**Deploy Capital
to TMS Clinic
Partners**

**Generate Returns
through Loan
Repayments and
Profit Participation**

**Potential
Future Exit¹**

INVEST THROUGH YOUR IRA

PRESERVING TAX-FREE STATUS

You can earn tax-free passive income by using self-directed IRA funds to fund your investment. Traditional, SEP, and ROTH IRAs, 401k from Prior Employer, Retired TSP Plans, and 403b plans are eligible.

- Tax-Deferred Yield
- Option to Compound
- Custodian Fees Covered

Purchase Directly from your IRA

Our team can help you if needed

Purchase through your IRA Custodian

Have your custodian make the purchase or contact us for more information.

Ask for a Call from Tranquil

Our team can help you if needed

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Tokenized Shareholder Logs

- 1 Personalized Login
- 2 Transparent Recordkeeping
- 3 Transparent Ledger
- 4 Non-Tradeable, Non-Transferable
- 5 Tracked on Blockchain



INVEST IN THE FUTURE OF MENTAL HEALTH INFRASTRUCTURE



Tyler Ehler
CEO & DIRECTOR



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