

ProStar®

The world leader in the development of
Precision Mapping Solutions®



PrintMan

Corporate Presentation – May 2023

CONFIDENTIAL

Intended Only for Designated Recipients

FORWARD LOOKING STATEMENTS

In general. This disclaimer applies to this presentation and the verbal or written comments of any person presenting it. This presentation, taken together with any such verbal or written comments, is referred to herein as the "Presentation". ProStar Holdings Inc. is referred to herein as "Company". Making investments such as those to which this Presentation relates may expose an investor to a significant risk of losing all or part of the amount invested.

No offer to purchase or sell securities. The Presentation or the information contained therein does not constitute or form part of an offer or invitation to sell, or a solicitation of an offer to subscribe for or buy, any security. The Presentation or the information contained therein may not be relied upon in connection with the purchase or sale of any security in any jurisdiction in which such offer, solicitation or sale would be unlawful. Any such offer would only be made by means of formal offering documents, the terms of which would govern in all respects and which may be subject to the approval of the relevant regulator and may include discussion of certain risks, conflict of interest and other information important to any investment decision. Investors should not subscribe for any securities referred to in this Presentation except on the basis of the information contained in a formal offering document relating to such securities.

Past performance. In all cases where historical performance is presented, please note that past performance is not a reliable indicator of future results and should not be relied upon as the basis for making an investment decision.

Forward-looking statements. "Forward-looking statements" (including the Company's opinions, expectations, beliefs, plans, objectives, assumptions or projections regarding future events or future results) contained in the Presentation are based on a variety of estimates and assumptions by the Company, including, among others, estimates of future operating results, financial condition and liquidity, and the development of the industry in which the Company operates. These statements generally are identified by words such as "believes," "expects," "predicts," "intends," "projects," "plans," "estimates," "aims," "foresees," "anticipates," "targets," and similar expressions. These estimates and assumptions are inherently uncertain and are subject to numerous business, industry, market, regulatory, geo-political, competitive and financial risks that are outside of the Company's control. There can be no assurance that the assumptions made in connection with the Forward-looking statements will prove accurate, and actual results may differ materially, including the possibility that an investor may lose some or all of any invested capital. The inclusion of the Forward-looking statements herein should not be regarded as an indication that the Company considers the Forward-looking statements to be a reliable prediction of future events and the Forward-looking statements should not be relied upon as such. Other than as required by law, None of the Company or any of their respective representatives has made or makes any representation to any person regarding the Forward-looking statements and, other than as required by law, none of them intends to update or otherwise revise the Forward-looking statements to reflect circumstances existing after the date when made or to reflect the occurrence of future events, even in the event that any or all of the assumptions underlying the Forward-looking statements are later shown to be in error.

No reliance, no update and use of information. You may not rely on the Presentation as the basis upon which to make a decision. To the extent that you rely on the Presentation in connection with any decision, you do so at your own risk. Any person who is in doubt about the subject matter of this Presentation or any investment in connection with the same should consult their own advisers on such investments. The Presentation does not purport to be complete on any topic addressed. The information in the Presentation is provided to you as of the dates indicated and the Company does not intend to update the information after its distribution, even in the event that the information becomes materially inaccurate. Certain information contained in the Presentation includes calculations or figures which have been prepared internally and have not been audited or verified by a third party. Where any information and statistics are quoted from an external source, such information or statistics should not be interpreted as having been adopted or endorsed by the Company as being accurate. Use of different methods for preparing, calculating or presenting information may lead to different results and such differences may be material.

Distribution of the Presentation. The Company expressly prohibits any redistribution of the Presentation without the prior written consent of the Company. The Presentation is not intended for distribution to, or use by, any person or entity in any jurisdiction or country where such distribution or use is contrary to law, rule or regulation.

No tax, legal, regulatory, financial, accounting or investment advice. The Presentation is not intended to provide, and should not be relied upon for, tax, legal, regulatory, financial, accounting or investment advice. Any statements of tax consequences contained in the Presentation were not intended to be used and cannot be used to avoid penalties under the applicable tax laws or to promote, market or recommend to another party any tax related matters addressed herein.

Confidentiality. Pursuant to the terms of your (or your organization's) confidentiality agreement with the Company, the Presentation is confidential. By accepting receipt or reading any portion of the Presentation or attending any portion of the verbal presentations to which the Presentation relates, you agree that you will treat the Presentation confidentially. This reminder should not be read to limit, in any way, the terms of your (or your organization's) confidentiality agreement with the Company.

IRS Circular 230 disclosure. The Company and its affiliates do not provide tax advice. Please note that (i) any discussion of U.S. tax matters contained in this communication (including any attachments) is not intended or written to be relied upon, and cannot be used, or relied upon, by you for the purpose of avoiding penalties that may be imposed under the Internal Revenue Code of 1986, as amended; (ii) this communication was written to support the promotion or marketing (within the meaning of Circular 230) of the matters addressed herein; and (iii) you should seek advice based on your particular circumstances from an independent tax advisor.

No liability. The Company and any of their parent or subsidiary undertakings or any of such persons' directors, officers, employees and advisors nor any other person shall have any liability whatsoever for loss howsoever arising, directly or indirectly, from any use of this Presentation. By attending and/or accepting a copy of this Presentation you acknowledge that you will be solely responsible for your own assessment of the market and the market position of the Company and that you will conduct your own analysis and be solely responsible for forming your own view of the potential future performance of the Company's business.

Other jurisdictions. The absence of a discussion in this document regarding sales restrictions of the securities in any particular jurisdiction does not imply that the securities may or may not be purchased in such jurisdiction by prospective investors. Jurisdictions not addressed herein may or may not permit the purchase of the securities by prospective investors who are subject to the laws and regulations of such jurisdictions.

☰ A FEW KEY THINGS TO KNOW ABOUT POINTMAN

- ✓ PointMan provides the ability to capture, record and display the precise location of buried infrastructure.
- ✓ PointMan significantly improves the current workflow process and business practices associated with the construction and management of buried infrastructure.
- ✓ PointMan clients span Fortune 500 construction firms, government agencies, and some of the largest Subsurface Utility Engineering firms in the US, Canada, and abroad.



EXPERIENCED LEADERSHIP TEAM



PAGE TUCKER – CEO

Over 25 years in developing data management and Geographic Information System (GIS) solutions



VASA DASAN – COO

15 years as CTO of Sun Microsystems Services Division



JONATHAN RICHARDS – CFO

Extensive experience serving as CFO with TSX and TSXV listed companies



JOEL SUTHERLAND – VP CORPORATE DEVELOPMENT AND INVESTOR RELATIONS

Two decades of Wall Street working at Merrill Lynch as a Securities Analyst and an Institutional Sales role

POINTMAN BENEFITS ANY INDUSTRY IMPACTED BY BURIED INFRASTRUCTURE



Construction



DOT



Oil & Gas



Engineering & Surveying



Railway



Municipalities



Mining



Utilities

Extensive IP Portfolio

ProStar's patents protect the methods required to digitally identify, capture, and display underground utilities.





There are over 2.5 million miles of paved roads.

— [Wikipedia, Transportation in the United States](#)



There are over 35 million miles of underground pipelines and utilities.

— [Federal Highway Administration Research and Technology 2019](#)

≡ THESE TWO INFRASTRUCTURES ARE INTERCONNECTED



The above ground infrastructure and the below ground infrastructure are interconnected, and you cannot work on one without impacting the other.

WHAT LIES BENEATH?



New York City

500 Thousand

Number of Strikes per year,

— [DIRT Report, Released September 2019](#)

\$10 Billion

Annual estimate to locate underground infrastructure

— [Geospatial Information & Technology Association](#)

\$30 Billion

Annual estimated impact of damages on the economy

— [DIRT Report, Released September 2019](#)

*All currency in USD



≡ THE PROBLEM



If any map exists, utilities and pipelines are mapped using 'As-builts', which are paper-based design drawings that are how the utility or pipeline was initially planned to be installed in the ground.

≡ CURRENT PRACTICE FOR LOCATING A BURIED UTILITY

One of the most common practices for identifying the location of buried utilities includes using a utility locate device and a spray paint can that is used to mark the approximate location of where a utility is buried.



≡ ANOTHER METHOD FOR LOCATING A BURIED UTILITY

Hydrovac Excavation or Potholing exposes the utility using a high-pressure water and vacuum system.



☰ THE CURRENT DATA MANAGEMENT WORKFLOW

1. Locate Utilities



2. Survey Markings



3. Upload the Data



4. Review the Data



5. Import to CAD or GIS



6. Send to Team members





Precision Mapping Solutions®



☰ THE POINTMAN DATA MANAGEMENT AND WORKFLOW

1. Capture Field Data

2. Process in the Cloud

3. Available to Team Members



≡ HOW POINTMAN WORKS



Utility Locate Device



Mobile



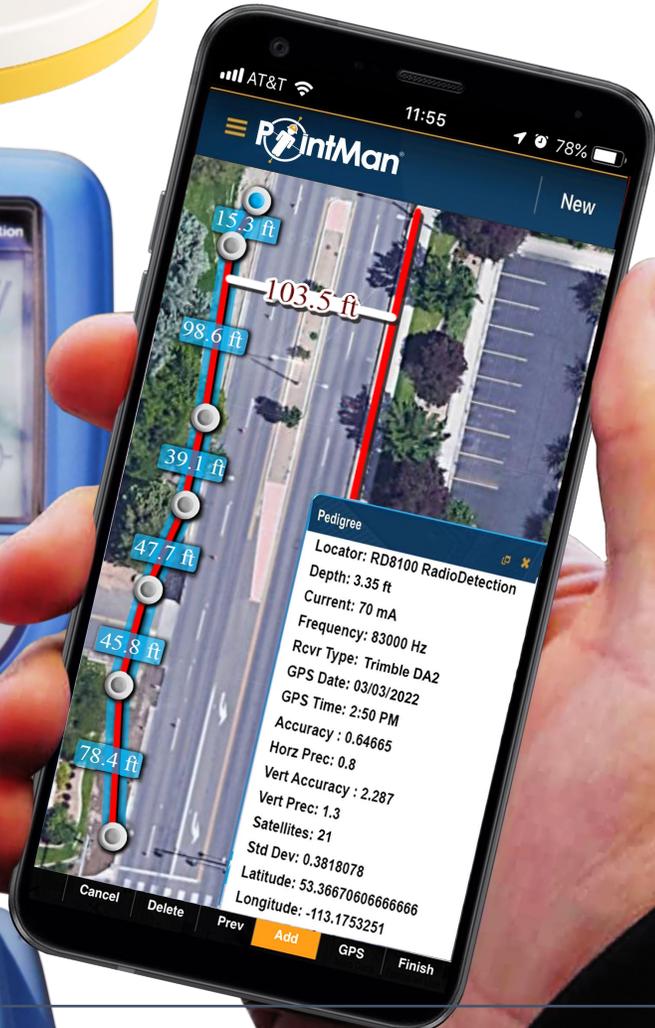
Precision GPS



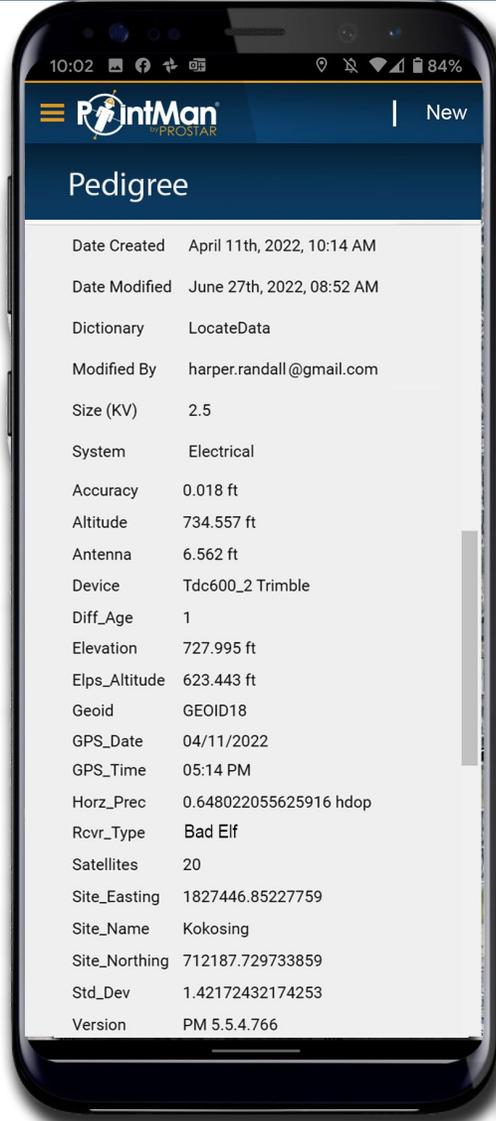
Cloud



POINTMAN-LOCATING



HYDROVACUATING



POINTMAN'S DIGITAL FORMS, PHOTOS, AND FIELD SKETCHES

Create digital forms, take photos and create field sketches.



MANAGE UTILITY LOCATING PROJECTS FROM THE OFFICE



PointMan provides professionals with the ability to assign Quality Levels in accordance with ASCE 38-22 and ASCE 75-22



INITIAL ADOPTION



Largest infrastructure construction company in the United States

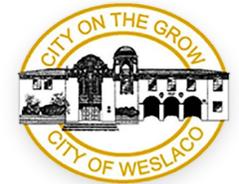


Colorado Department of Transportation





≡ NEWEST CLIENTS



INDUSTRY PARTNERS



PRICE • PERFORMANCE • PRECISION



— ONLY —
\$495

Annual License

 MOBILE ONLY

- Supports PDFs out in the Field
- Photos, Sketches, and Video
- Configurable Data Dictionary
- Supports Survey and Mapping Grade GPS Units
- Supports EM Locate Tools

[Buy Now](#)



STARTING AT
\$5,950

Annual License

 MOBILE & CLOUD

- Native Cloud Service – Scalable Architecture
- Supports Custom Attributes
- Shapefile Import
- Professional Services CAD/Survey Data Integ.
- Backed by AWS

[Learn More](#)



STARTING AT
\$11,950

Annual License

 MOBILE & CLOUD

- Raster Imagery – Drones
- Site Calibration
- Unlimited Number of Projects
- Shared Layers Between Projects
- 811 One Call Functionality

[Learn More](#)

INDUSTRY PARTNERS



Leica

 **Trimble**



 **Bad Elf**



EMLID



 **JUNIPER**
SYSTEMS



impulse
RADAR



RADIODETECTION



 **VIVAX**
METROTECH



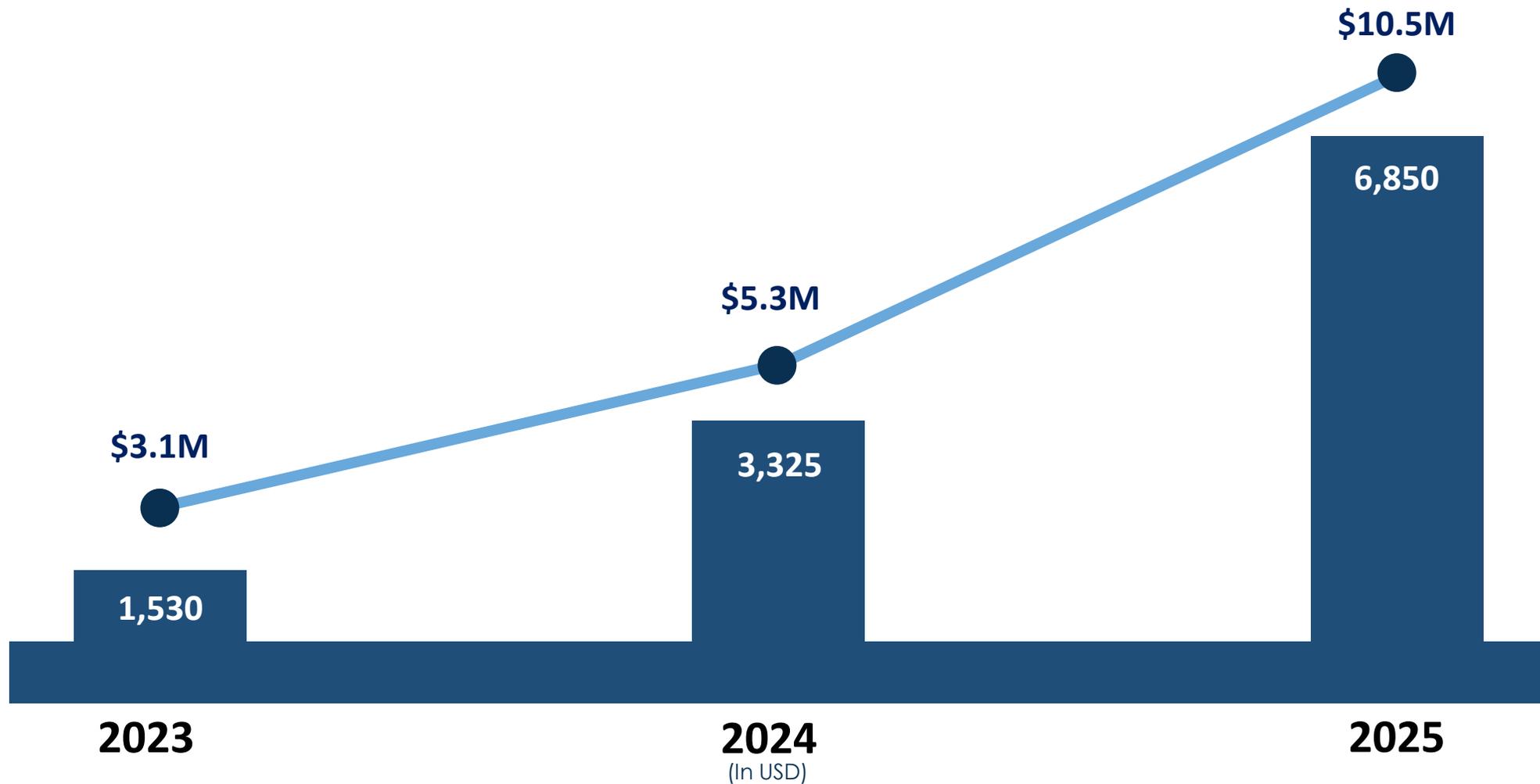
 **SUBSITE**
ELECTRONICS



3M DynatelTM



TARGETED CASH FLOW AND LICENSES SOLD



PRO-FORMA CAPITALIZATION

Common Shares Issued	116,845,084*
Warrants - weighted average at \$0.57	14,643,225
Incentive Stock Options - weighted average at \$0.33	10,844,000
Fully Diluted Shares	142,348,309

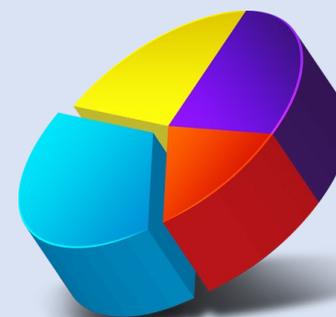
Cash	US\$1.2M
Debt	None

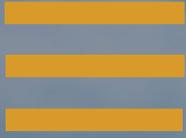
MAPS Q4 avg. daily volume: 113k with an avg. daily value of CAD\$22k

MAPPF Q4 avg. daily volume: 70k with an avg. daily value of US\$11k

***Director, Management and Employee Ownership – 30%**

5m shares are currently subject to resale restrictions and released in tranches through January 7, 2024.





ProStar[®]

Thank you!

TSXV: MAPS

OTCQX: MAPPF



Corporate Presentation – May 2023

CONFIDENTIAL

Intended Only for Designated Recipients