



The world leader in the development of
Precision Mapping Solutions®



Corporate Presentation – November 2022

CONFIDENTIAL

Intended Only for Designated Recipients

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≡ A FEW KEY THINGS TO KNOW ABOUT POINTMAN

- ✓ PointMan provides the ability to capture, record and display the precise location of buried utilities and pipelines.
- ✓ PointMan significantly improves the current workflow process and business practices associated with the construction of critical infrastructure.
- ✓ PointMan clients span Fortune 500 construction firms, DOT, and some of the largest Subsurface Utility Engineering firms in the US.



EXPERIENCED LEADERSHIP TEAM



PAGE TUCKER – CEO

Over 25 years in developing data management and Geographic Information System (GIS) solutions



VASA DASAN – COO

15 years as CTO of Sun Microsystems Services Division



JONATHAN RICHARDS – CFO

Extensive experience serving as CFO with TSX and TSXV listed companies



JOEL SUTHERLAND – VP CORPORATE DEVELOPMENT AND INVESTOR RELATIONS

Two decades of Wall Street working at Merrill Lynch as a Securities Analyst and an Institutional Sales role

POINTMAN IS DESIGNED FOR UNDERGROUND INFRASTRUCTURE



20

Number of issued patents

ProStar's patents protect the methods required to digitally identify, capture, map and visualize underground utilities.



INFRASTRUCTURE



There are over 2.5 million miles of paved roads in the US.

— [Wikipedia, Transportation in the United States](#)



There are over 35 million miles of underground pipelines and utilities.

— [Federal Highway Administration Research and Technology 2019](#)

≡ THESE TWO INFRASTRUCTURES ARE INTERCONNECTED



The above ground infrastructure and the below ground infrastructure are interconnected, and you cannot work on one without impacting the other.

WHAT LIES BENEATH?



New York City

500 Thousand

Number of Strikes per year,
up 16% from 2019

— [DIRT Report, Released September 2019](#)

\$10 Billion

Annual estimate to locate
underground infrastructure prior to
construction

— [Prepared for the Geospatial Information & Technology Association by Geoff Zeiss and Dr. Sakura Shinoaki](#)

\$30 Billion

Annual estimated impact of
underground damage on the
economy

— [DIRT Report, Released September 2019](#)



*All currency in USD

THE PROBLEM

Utilities and pipelines are mapped using 'As-builts', design drawings that are how the utility or pipeline was initially planned to be installed in the ground.



≡ CURRENT PRACTICES

One of the current methods of identifying the location of buried utilities include using a utility EM locate device and a spray paint can that is used to mark the approximate location of where the utility is buried.

- ✓ The current methods do not provide 'precise' locations or any supporting data
- ✓ The stakeholders that take on the liability do not trust these markings



≡ CURRENT PRACTICES

Another Method is Hydrovac Excavation or Potholing

- ✓ Onerous Process
- ✓ Time Consuming
- ✓ Costly







CURRENT DATA MANAGEMENT AND WORKFLOW PROCESS

1. Locate Utilities



2. Survey Paint Marks



3. Upload the Data



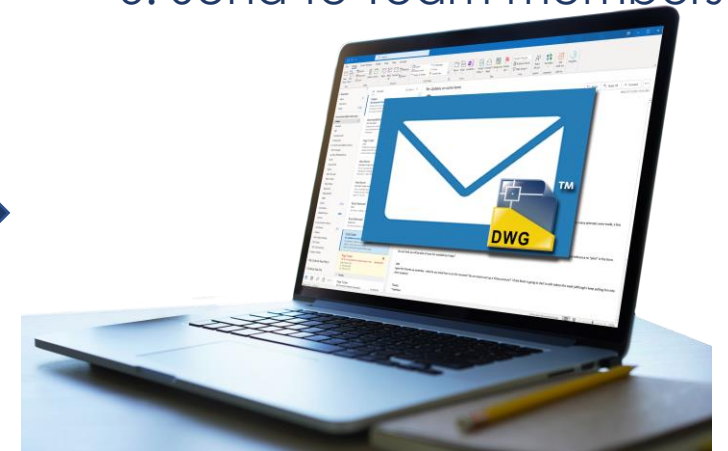
4. Review the Data



5. Import to Computer-Aided Design (CAD) systems or GIS



6. Send to Team members





Precision Mapping Solutions®



≡ How Does POINTMAN WORK?



Utility Locate Device



Mobile



Precision GPS

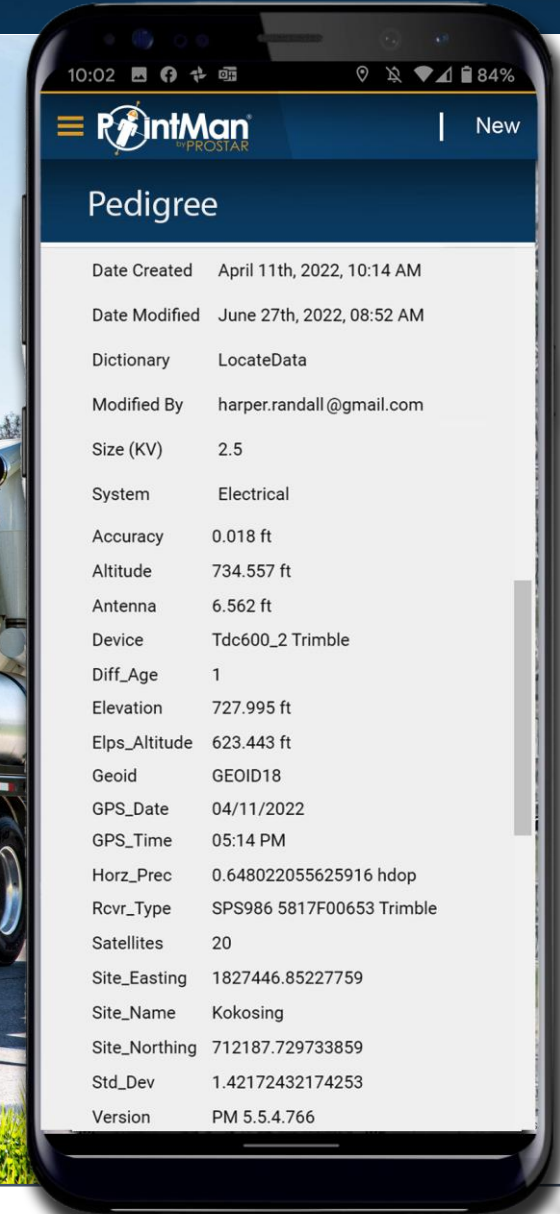


Cloud



POINTMAN-LOCATING





POINTMAN WORKFLOW

1. Capture Field Data

2. Process in the Cloud

3. Available to Team Members



≡ CREATE DIGITAL FORMS, PHOTOS AND FIELD SKETCHES

Visualize and manage One Call Tickets, Auto-populate forms, take photos, create sketches, and make notes.



MANAGE PROJECT DATA FROM THE OFFICE

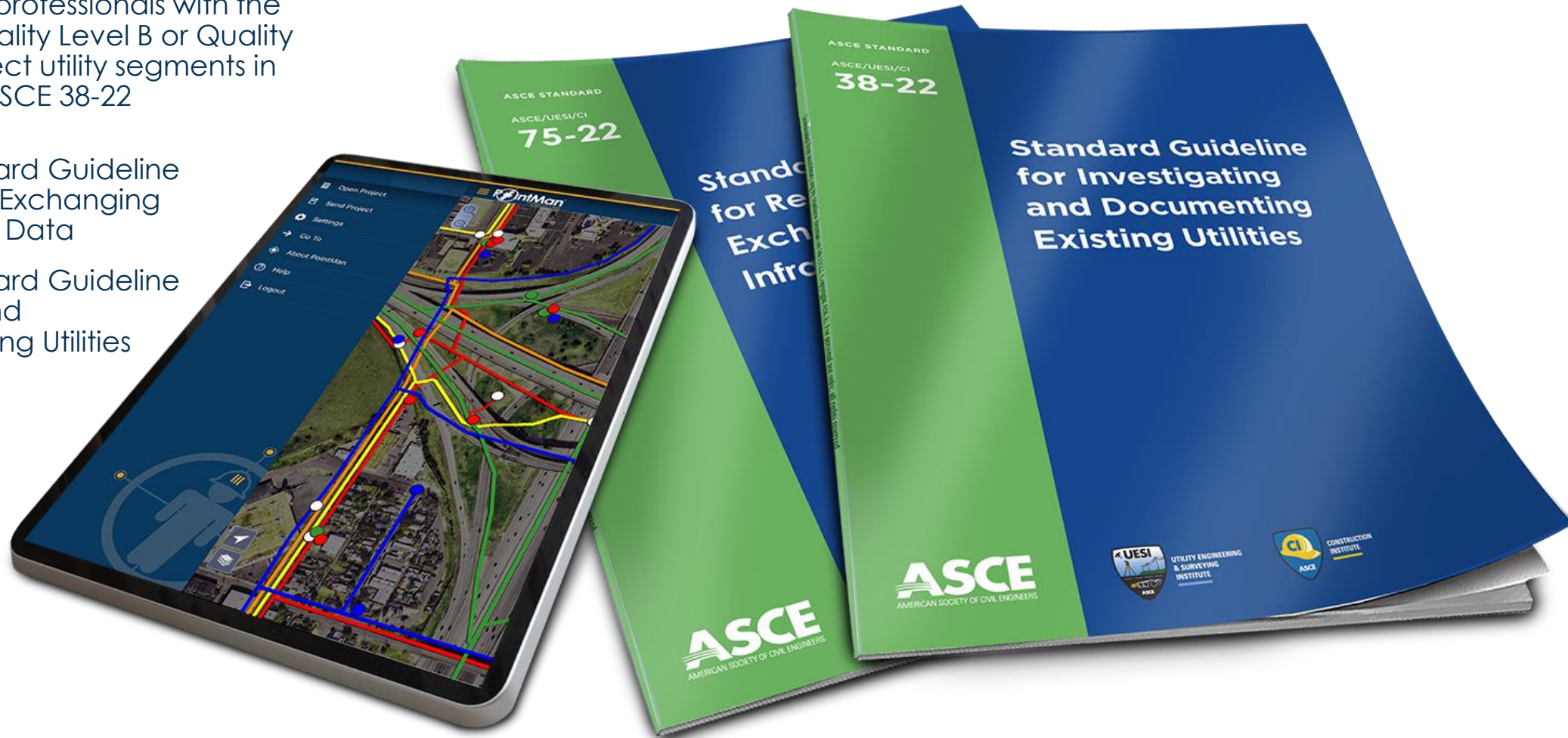


ASCE STANDARDS

PointMan provides professionals with the ability to assign Quality Level B or Quality Level A data to select utility segments in accordance with ASCE 38-22

ASCE 75-22: Standard Guideline for Recording and Exchanging Utility Infrastructure Data

ASCE 38-22: Standard Guideline for Investigating and Documenting Existing Utilities



INITIAL MARQUEE CLIENTS



Largest infrastructure construction company in the United States



Mandated PointMan into Colorado state law 1.14.21



EARLY ADOPTERS



Top ranked US engineering, planning and construction firm that offers multi-discipline services to transportation, water, utility, and facilities.



National and award winning, US-based design and consulting firm specializing in engineering and construction services.



One of the largest US heavy highway construction companies. A market leader in self-performing projects of any size and scope.



ProStar's first Canadian client. Top ranked engineering & surveying Canadian firm with operations in Canada and the United States.



Top-ranked heavy civil contractor with operations throughout the US serving three primary markets: transportation, rail, and marine.



Based in Australia, Utility Mapping provides utility locating, mapping, and survey solutions to a wide range of markets including the civil, infrastructure, and facilities sectors.

NEW VERTICALS



ProStar's second municipality. Aberdeen adopted ProStar's Solution to Meet New Jersey Department of Environmental Protection mandate.



ProStar's first college to adopt PointMan as an enterprise GIS and to precisely locate underground infrastructure on campus.



ProStar's first zoo to adopt PointMan as an enterprise GIS and to protect the public, the pipes, and the penguins.



Scout is a private energy producer focused on the acquisition and operation of upstream energy assets and associated midstream infrastructure.



KGHM is a Polish multinational corporation and major copper and silver producer. The company employs around 34,000 people around the world.



IAMGOLD is a mid-tier gold mining company operating in three regions globally with target production of 570,000 – 640,000 attributable ounces of gold in 2022.

NEW CLIENTS



Water Works provides professional engineering services to the municipal water and wastewater market from initial concept development through facility operation.



Landmark EPC is a highly diversified, multi-disciplinary design and construction firm that has served the Rocky Mountain States since 1969.



CompassData, Inc. specializes in collecting data for Geographic Information Systems (GIS) applications, photogrammetry, and remotely sensed data.



2M Locating is a Sacramento-based underground utility locating company serving California and Western Nevada using the latest locating technologies.



Harris Kocher Smith is a national, multi-disciplined civil engineering, land surveying, and subsurface utility engineering consulting firm.



Weslaco, Texas, adopted PointMan to improve the management of the city's infrastructure both above and below ground.

≡ INDUSTRY PARTNERS

Trimble is a global leader in geospatial technologies including the development of Global Positioning System/Global navigation satellite system (GPS/GNSS) receivers and engineering and surveying equipment.



≡ HARDWARE PARTNERSHIPS





POINTMAN PRO PRICING

PRICE • PERFORMANCE • PRECISION



STARTING AT

\$4,895

Annual License

Includes

- Cloud Services
- 1 Collector
- 1 System Admin
- 1 Viewer

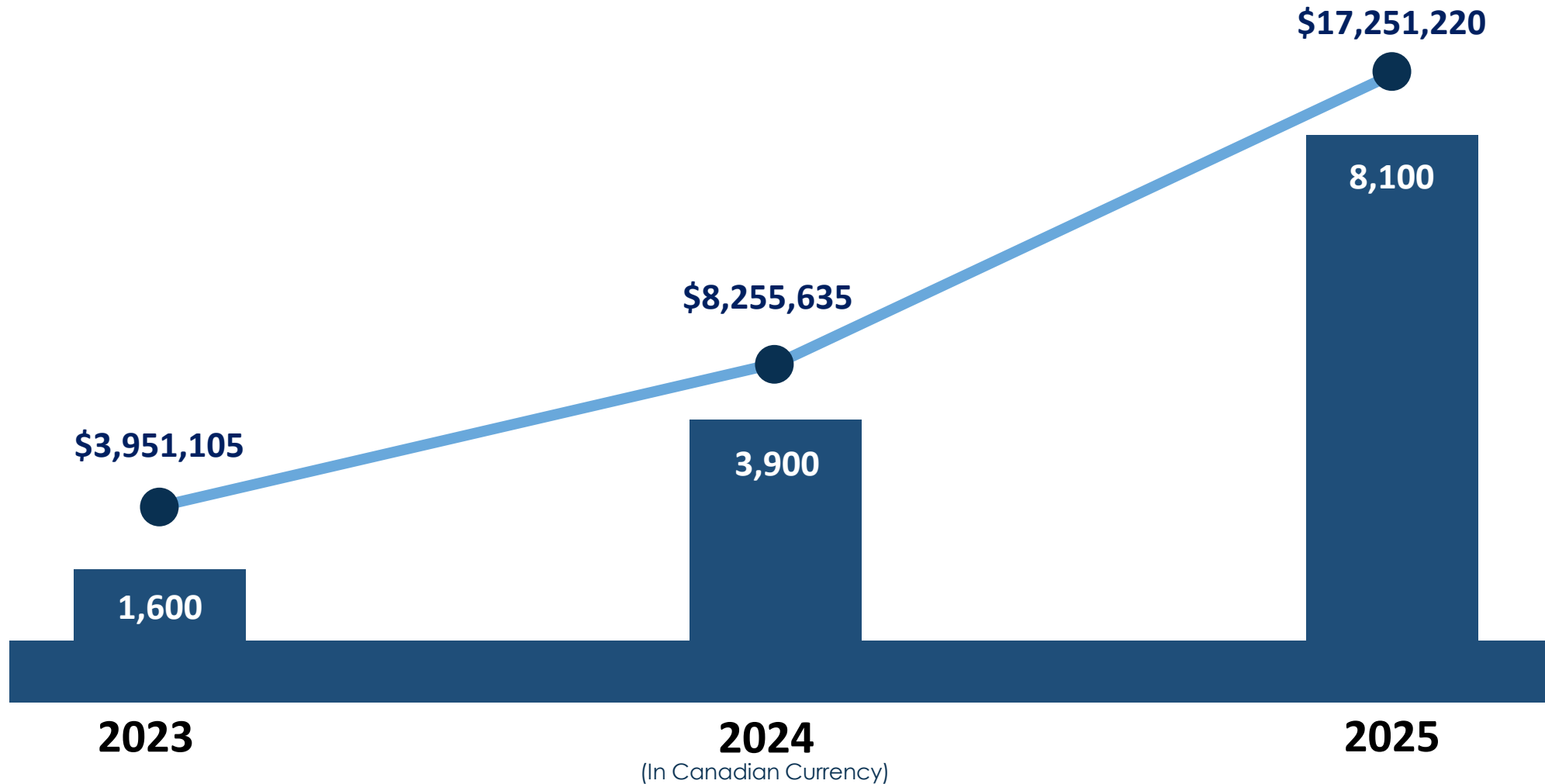
Additional User Licenses

| | |
|--------------|---------|
| System Admin | \$2,495 |
| Collector | \$1,995 |
| Viewer | \$995 |



 MOBILE & CLOUD

TARGETED POINTMAN PRO SALES



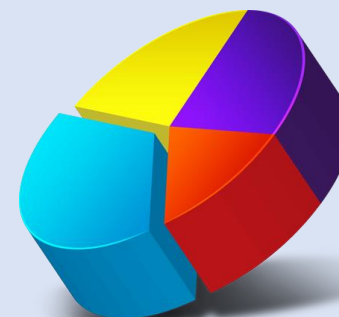
PRO-FORMA CAPITALIZATION

| | |
|---|---------------------|
| Common Shares Issued | 116,845,084* |
| Warrants - weighted average at \$0.57 | 32,411,639 |
| Incentive Stock Options - weighted average at \$0.34 | 10,844,000 |
| Fully Diluted Shares | 160,100,723 |

| | |
|-------------|-----------------|
| Cash | US\$3.5M |
| Debt | None |

Director, Management and Employee Ownership – 30%

- * 34m shares are currently subject to resale restrictions and released in tranches through January 7, 2024.





ProStar[®]

Thank you!

TSXV: MAPS

OTCQX: MAPPF



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