



**CANYON GOLD  
& GRAVEL**

**Canyon Gold & Gravel Inc.  
Investor Presentation**

**A Significant Gold and Gravel Project  
Providing Real Asset Value**

**FALL – 2022**

**CANYONGG.COM**



## Forward Looking Statements

Certain statements contained in this presentation constitute forward-looking statements. These statements relate to future events, the future performance, business prospects or opportunities of Canyon Gold & Gravel Inc. (the “Company”), or possible events, conditions or financial performance that is based on assumptions about future economic conditions and courses of action and includes future oriented financial information with respect to prospective pro-forma financial performance, financial position or cash flows that is presented either as a forecast or a projection. All statements other than statements of historical fact are forward-looking statements. Forward-looking statements are often, but not always, identified using words such as "seek", "anticipate", "plan", “developing”, "estimate", "expect", "may", "will", "project", "predict", "potential", "targeting", "intend", "could", "might", "should", "believe“, “identify”, “developing”, and similar expressions. These statements involve known and unknown risks, uncertainties and other factors that may cause actual results or events to differ materially from those anticipated in such forward-looking statements. The Corporation believes that the expectations reflected in those forward-looking statements are reasonable, but no assurance can be given that these expectations will prove to be correct and such forward-looking statements should not be unduly relied upon. These statements speak only as of the date specified. The Company does not intend, and does not assume any obligation, to update these forward-looking statements. These forward-looking statements involve risks and uncertainties relating to, among other things, results of exploration activities, the Company's limited experience with development-stage mining and quarrying operations, uninsured risks, regulatory changes, defects in title, availability of materials and equipment, timeliness of government approvals, changes in commodity and, particularly, gravel and gold prices, actual performance of facilities, equipment and processes relative to specifications and expectations and unanticipated environmental impacts on operations. Actual results may differ materially from those expressed or implied by such forward-looking statements.

**Historical Results Disclaimer – Historic results disclosed in this presentation are not current and therefore cannot be relied upon. A qualified person has not done sufficient work to classify the historical estimate as current mineral resources or mineral reserves. The Company is not treating the historical estimate as current mineral resources or mineral reserves. None of the projections of revenue, project value, cash flow or any other economic estimates based on the historic data and included in this presentation can be relied upon.**

Technical Information Review – Technical information in this presentation has been reviewed by J. T. Shearer, M.Sc., P. Geo., who is a Qualified Person in accordance with NI 43-101 reporting standards.

**This presentation is provided for information purposes only. It is not an invitation to buy or sell securities of the Company. Investment in the securities of the Company is highly speculative and risky.**





## Introduction to Canyon Gold & Gravel

### Key Features and Benefits

Canyon's gold and gravel from the Union Bar property (historic data and recent testing) is very marketable within the Fraser Valley and the Metro Vancouver construction hub:

- Due to the shortage of high-quality river gravel for concrete our mine & gravel consultant confirms the allowable 250,000 mt (metric tonnes) per annum is likely to be absorbed by current demand.
- Canyon's gravel can be used in concrete, building construction, road building, and landscaping.

### A Valued Gold and Gravel Project

- Project life expectancy is estimated at over 100 years.
- At current gold and gravel prices, we expect to have a \$1 Billion+ estimated project value based on historic data and recent testing.

### Ledger Stone Project

- 600 acre quarry of quality ledger stone used for fireplaces, walls, floors, counter tops – for both interior and exterior applications.
- Delivered 10 tons of ledger stone material to Cranbrook for initial samples and sale.







## Canyon Gold & Gravel Union Bar Project

160 privately owned acres with 1,000 meters of riverfront, which includes placer gold rights and the under surface gravel rights to mine the Union Bar property.





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## Strategic Location







## Cost Effective Production

### Reduced Cost of Production for Superior Gravel

- Less than 5 feet of overburden, no clay or debris in our gravel.
- No requirement to crush the gravel as:
  - Over 70% of gravel is less than 1.5 inches in diameter;
  - 10 to 15% heavier than most river gravel.
- This provides a great advantage over competitors due to lower production costs yielding higher profitability.







# 3 INCOME STREAMS

## Superior Income – Gravel, Gold and Tipping Fees

Projected (not guaranteed) pro-forma Income Streams are:

- **#1 Gold Income**  
\$15/0.20 gm/mt (metric tonne) of gold recovered from washed & screened gravel
- **#2 Gravel Income**  
\$24/mt from washed, screened and sized gravel sales
- **#3 Tipping Fee Income**  
\$8/mt from tipping fees of clean excavation fill arriving from the Fraser Valley with each truck

### Projected Pro-forma Net Profit Stream

- \$37/mt after deducting the contracted production cost of \$10 per metric tonne

*Note: The Company makes no representations or guarantees that these income streams will be achieved as projected. The actual results may differ materially after the Company commences its operations.*





## Current Company Status

### No Debt

- Company has NO DEBT and owns 100% of the 160-acre fee simple private property and assets outright

### Strong Management Team

- The company has assembled a strong corporate team with extensive experience in:
  - Mining alluvial gold, producing gravel, and heavy equipment operation
  - Ledger stone
  - Strong construction, marketing and public company experience







## Canyon Production Expected to Start in Q1 – 2023

The company is implementing the following:

- Permits and mine plans have been submitted – final approval expected in December 2022 / January 2023
- Recognition by First Nations with profit-sharing
- Complete road building and bridge overpass for heavy truck access to property in process
- Building site offices, weigh-scale, on-site project roads and settling ponds in process
- Mobilizing site operations to commence bulk-testing production of gravel and gold in process
- Providing First Nations employment and training opportunities







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## **NEW PROJECT** **Canyon Ledger Stone Quarry**

Major property by added way of option.  
Six hundred acres of ledger stone.  
Located in Quesnel BC.





## New Ledger Stone Project

- Six hundred acres of ledger stone.
- Estimated depths of up to one hundred feet.
- Quality of the ledger stone found on property has many uses including:
  - Fireplaces, walls, floors, counter tops
  - For both interior and exterior applications
  - As filler for concrete in construction industry
- Have lab analysis on the ledger stone.
- Now developing a valuation for this property.
- Project acquisition will be under very favorable terms.
- Permits acquired, access road built, staging area prepared.
- First 10 tons delivered to Cranbrook for samples & sale.







## Canyon Going Public Status – CSE Canadian Securities Exchange

The going public process includes:

- Canyon has submitted its preliminary public company application
- Negotiating with a CSE reporting issuer for an RTO
- All required CSE filings and audits are underway
- Canyon intends to be public in January 2023 and to provide liquidity for its shareholders
- Implement investor relations program to generate investment industry interest and awareness
- Working with Transfer Agent to deliver electronic DRS issuance of shares.

*Note: In order to list its shares on the CSE or any other stock exchange, the Company will have to meet all listing requirements.*







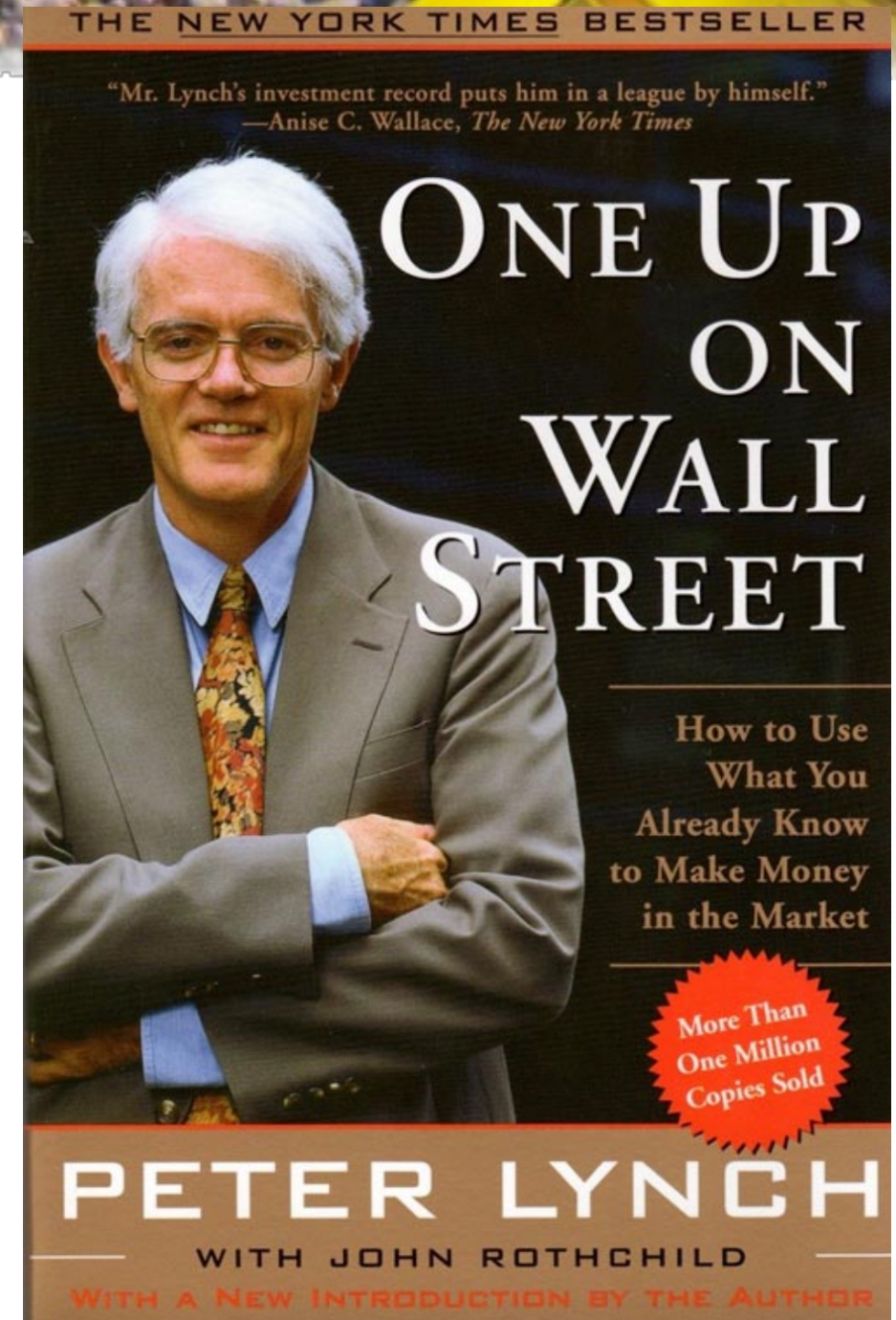
## Getting “One Up on Wall Street”

“I'd much rather own a local rock pit than own Twentieth Century-Fox, because a movie company competes with other movie companies, and the rock pit has a niche...

If you've got the only gravel pit in Brooklyn, you've got a virtual monopoly, plus the added protection of the unpopularity of rock pits.”

– *Peter Lynch, One Up on Wall Street*

***Peter Lynch***  
***Manager of Magellan Fund***  
***Averaging 29.2% Annual Returns***  
***1977 – 1990***







## Financial Pro-forma Projections

- Annual Gross Sales 5 Year Projection
  - Detailed Projections Breakdown
    - Use of Funds
    - Share Structure





## Financial Pro-forma Gross Sales Projections – Five Years

Annual pro-forma gross sales projections. The Company expects to begin operations in January, with first full year of revenue being 2023 and a target of processing 250,000 mt (metric tonnes) of aggregate. Canyon has also been asked to enter into a 50/50 revenue agreement with the Chawathil First Nation to manage their sand operation located on the Fraser River close to Hope. This could add additional revenue to Canyon's gravel revenue with production starting immediately. This is not included in the projections below.

		2023	2024	2025	2026	2027
Revenue	%	5% YOY Growth	5% YOY Growth	5% YOY Growth	5% YOY Growth	5% YOY Growth
Gold	29%	3,857,500	4,050,375	4,252,894	4,465,538	4,688,815
Gravel, washed, screened & sized	46%	6,250,000	6,562,500	6,890,625	7,235,156	8,500,035
Clean fill tipping fees	15%	2,000,000	2,100,000	2,205,000	2,315,250	2,431,012
Ledger stone (will double in year 2)	10%	1,417,500	2,835,000	2,976,750	3,125,588	3,281,867
<b>Total Revenue*</b>	<b>100%</b>	<b>13,525,000</b>	<b>15,547,875</b>	<b>16,325,269</b>	<b>17,141,532</b>	<b>18,901,729</b>

Direct Cost of Revenue	%					
Gold	22%	810,075	850,579	893,108	937,763	984,651
Gravel, washed, screened & sized	48%	1,700,000	1,785,000	1,874,250	1,967,963	2,066,361
Clean fill tipping fees	8%	275,000	275,000	275,000	275,000	275,000
Ledger stone – quarried & shipped	22%	787,500	1,575,000	1,653,750	1,736,438	1,823,259
<b>Total Direct Cost of Revenue**</b>	<b>100%</b>	<b>3,572,575</b>	<b>4,485,579</b>	<b>4,696,108</b>	<b>4,917,164</b>	<b>5,149,271</b>

\* Revenue based on the production of 250,000 metric tons of gravel @ CDN \$25/mt., with resulting gold production priced @ CDN \$2,400/oz gold, and tipping fee revenue charges.

\*\* Triple O Contracting has been contracted @ \$10/mt for production. The Company makes no representations or guarantees that these revenues or income will be achieved as projected. The actual results may differ materially after the Company commences its operations. Investors must not rely on these projections in making their investment decisions.





## Financial Pro-forma Profits & Dividends Projections – Five Years

Detailed pro-forma projections breakdown.

	2023	2024	2025	2026	2027
	5% YOY Growth	5% YOY Growth	5% YOY Growth	5% YOY Growth	5% YOY Growth
<b>Summary</b>					
Revenue	13,525,000	15,547,875	16,325,269	17,141,532	18,901,729
Direct Expenses	3,572,575	4,485,579	4,696,108	4,917,164	5,149,271
<b>Gross Margin</b>	<b>9,952,425</b>	<b>11,062,296</b>	<b>11,629,161</b>	<b>12,224,368</b>	<b>13,752,458</b>
Gross Margin (%)	74%	71%	71%	71%	73%
Other Expenses	450,000	472,500	496,125	520,931	546,978
Operating Income EBITDA	9,502,425	10,589,796	11,133,036	11,703,437	13,205,480
Income Tax Expense (approx 24%)	2,280,582	2,541,551	2,671,929	2,808,825	3,169,315
<b>Total Expenses</b>	<b>6,303,157</b>	<b>7,499,630</b>	<b>7,864,162</b>	<b>8,246,920</b>	<b>8,865,564</b>
<b>Net Income (Profit)</b>	<b>7,221,843</b>	<b>8,048,245</b>	<b>8,461,107</b>	<b>8,894,612</b>	<b>10,036,165</b>
Profit Margin	53%	52%	52%	52%	53%
<b>Dividend Payments</b>	<b>(6,000,000)</b>	<b>(6,500,000)</b>	<b>(7,000,000)</b>	<b>(7,500,000)</b>	<b>(8,000,000)</b>
<b>Final Balance after Dividends</b>	<b>1,221,843</b>	<b>1,548,245</b>	<b>1,461,107</b>	<b>1,394,612</b>	<b>2,036,165</b>





## Funding and Share Structure

Breakdown of current and proposed future share structure.

Shareholders	Share Total	Funds Raised
Peter Osha, Chairman and President	60,000,000	Founder's Shares*
Brian L Hauff, CEO and Managing Director	50,000,000	Founder's Shares*
Round 1 Financing – Seed Shares @ \$0.10	15,000,000	\$ 1,500,000
Round 2 Financing – Shares @ \$0.15 (current round)	20,000,000	\$ 3,000,000
Round 3 Financing – Flow-Through Shares @ \$0.20 (current round)	6,000,000	\$ 1,500,000
<b>Total Amounts</b>	<b>151,000,000</b>	<b>\$ 6,000,000</b>

*\* Founders shares were issued for transferring fee-simple property, gravel rights, placer gold rights, and operating expenses based on valuation report. Founders shares will be escrowed.*





## Use of Funds

Details of use of funds currently being raised.

Expenditure Details	Timing	Amount
Corporate filings, CSE Reverse Takeover, prospectus filing, legal, audit, accounting.	Jan 2022 – Dec 2022	\$ 250,000.
Engineering, geology, technical reports, land valuation, permits, mine consultation	June 2021 – Dec 2022	\$ 250,000.
Operating capital, administration, consulting fees, office expenses, etc.	Ongoing	\$ 1,500,000.
Heavy equipment, office & security trailers, weigh scale, gravel & gold processing equipment	Oct 2021 – Dec 2022	\$ 2,000,000.
Roads, railway crossing, power hook-up, water wells, overburden & tree removal,	Oct 2021 – Dec 2022	\$ 1,500,000.
Contingency	Ongoing	\$ 500,000.
<b>Total Expenditures</b>	June 2021 – Dec 2022	<b>\$ 6,000,000.</b>





## Experienced Management Team

- **Peter Osha – Chairman & President**  
Operated all aspects of construction operations including mining, placer gold, gravel, road building and timber harvesting. Over 30 years experience and will manage all phases of on-site operations.
- **Brian L. Hauff, BA Hon Ecom, LLB, JD – Managing Director & CEO**  
Brian has over 30 years experience in public and private markets, real estate investment and development, as well as finance. His responsibilities are management oversight, audit and legal compliance for the public listing and financing.
- **Derek Anderson – Executive Vice President**  
For the past decade, Derek has been president of a consulting firm in Vancouver, Canada. The firm is engaged in project finance with a focus on capital structure and allocation – for a range of industries, including land and resource development, technology, cannabis and infrastructure.
- **Muhammad Memon, CPA, CGA, FCCA – CFO & Corporate Secretary**  
Muhammad has over 10 years of experience in managing finance and compliance functions of public companies in various sectors including mining, investment management, real estate, and technology. He is a member of the Chartered Professional Accountants of Canada and a fellow of the Association of Chartered Certified Accountants, United Kingdom.
- **Kiki Smith, CPA, CGA – Senior Corporate Administrator**  
Kiki has over 20 years of experience assisting private and public companies in the roles of Corporate Controller in mining, oil and gas, real estate, high technology, food production and investment fund management. She currently provides consulting services in mergers and acquisitions, financial reporting and regulatory compliance to several public and private companies in various sectors.
- **Anna Gou, MBA – Independent Director**  
Anna is VP of Pacific Rim Real Estate Holdings Corp. and has over 25 years of marketing and management experience in China and Canada. She also has an extensive and diverse work background in the IT and Real Estate industry. She is currently on the Board of Directors for several companies where she oversees company growth and investor relations. Anna received her MBA in Finance and Marketing from Oklahoma City University in 2005.
- **Robert A. Millar, B.Ed, LLB, JD – Legal Counsel & Director**  
Robert has over 25 years experience working as a senior commercial lawyer, most recently with Fasken’s Law in their Vancouver office. He is invaluable in the structuring of Canyon Gold & Gravel’s corporate affairs. Robert is sought-after by lending institutions for his expertise in the area of commercial, creditor and debtor litigation, receiverships, foreclosures and restructuring.





## Experienced Management Team – *Continued*

- **Ullrich Schade – Marketing Communications**

Ullrich has worked as an art director and creative director for national advertising agencies in Toronto and Vancouver Canada. For over 25 years, he has created successful marketing and branding campaigns for regional and international public companies. His major successes include branding five publicly traded unicorns. Ullrich has been a director and president of numerous industry organizations, and several public companies.

- **Steve Graham, PhD Eng.P, Geol. APLG, LHD, LEG, S. – Graham Engineering and Geological Consultants** — Steve is highly sought after by private corporations, governments, First Nations, and public companies for contaminated sites, real estate development, mining and mineral processing, government study's, hydroelectric, oil and gas pipelines, and marine ports and harbors. He is recognized as a superior report writer with hands on experience. Registrations: BC, Washington State, Alberta, Ontario. University: PhD., Environmental Engineering, John Hopkins, PhD. Civil (Hydraulic) Engineering, University of Florida (ABD), APEO, BA (Hon), Geology/ Physical Geography, McGill University.

- **Derek Holmes, B.Sc, MBA, P.Chem – Mine Consultants**

Derek has vast experience in Aggregates, Mining Permits, Project Feasibility and Management and is involved in all aspects of the company's pre-production and production activities. Derek leads the marketing team who are actively developing sales contracts for the company's gravel products.

- **Linus Antanavicius, JD, LL.M. – Public Company Legal Counsel**

Linus has been practicing securities law for over 15 years. He has represented and advised public and private companies, law firms and individuals on a variety of matters in the areas of corporate, securities, and civil litigation. His primary area of focus is securities, corporate, and regulatory law.

- **Chartwell Resource Group – Multi-disciplinary Engineers & Consultants**

The company provides natural resource management consulting services to a wide range of clients in government, industry and First Nations. They have grown from a small group of operational foresters into a multi-disciplinary team offering a broad spectrum of natural resource management consulting services from four offices in British Columbia. The interdisciplinary services offered by their team combines experience in forest management, resource and land management, road and bridge engineering, GIS and mapping, LiDAR, asset inventory, environmental science, planning, ecology, and recreation.

- **Manning Elliott LLP – Corporate Auditors**

A CPA firm with offices located in Vancouver, Burnaby, Surrey, and Abbotsford BC, Canada, Manning Elliott provides personalized accounting and business advisory services to companies operating within a wide range of industries in seven major practice areas including Public Companies. Established in 1952, Manning Elliott has over 200 dedicated CPAs and business advisors.





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