



# Company & Opportunity Overview November 2022

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### Who We Are

The infrastructure industry’s first Veteran Workforce Development Platform, to support the \$1.5T investment in Wireless, Fiber and Clean Energy infrastructure in the next 5-10 years.

### AmeriCrew Mission

E3: Engage, Educate and Employ our new warrior workforce to build our nation’s infrastructure.

### Our Vision

Create a National Warrior Workforce with 2,000+ technicians in the program by 2025 nationwide. Our programs and projects will enable our transitioning military to gain certifications, credentials, and hands on experience as they begin their next chapter.



### P. Kelley Dunne | CEO

- CEO of Novation Enterprise – 2012-2021
- Chairman and Co-Founder – W4W 2012-Present
- CEO of One Economy – 2010-2012
- CEO of Digital Bridge Communications – 2005-2010
- EVP/COO of Verizon Enhanced Communities – 1997-2005
- AT&T and Bell Labs and US Army Signal Command - 1987-1996
- Bachelor of Science Ohio University, Masters of Science Ball State





### Brian Weis | COO/EVP Operations

- President of MIKAB – 2004-2021
- Vice President of Operations – 1998-2004
- Lead Foreman – 1993-1998
- OSHA Relations Committee NATE – 2010-2012
- Strategic Advisory to Warriors4Wireless – 2014-2016
- Board of Directors for Morristown and Erie Railway
- Bachelor of Science Bucknell University

### Ross DiMaggio | CFO

- President, Switchback Capital, LLC – 2019 - Present
- President, Union SquareEnergy Advisors – 2015 - 2019
- President, DRC Partners – 2011 - 2015
- VP Nortia Capital Partners – 2002 – 2011
- Bachelor of Science Marketing, LaSalle University

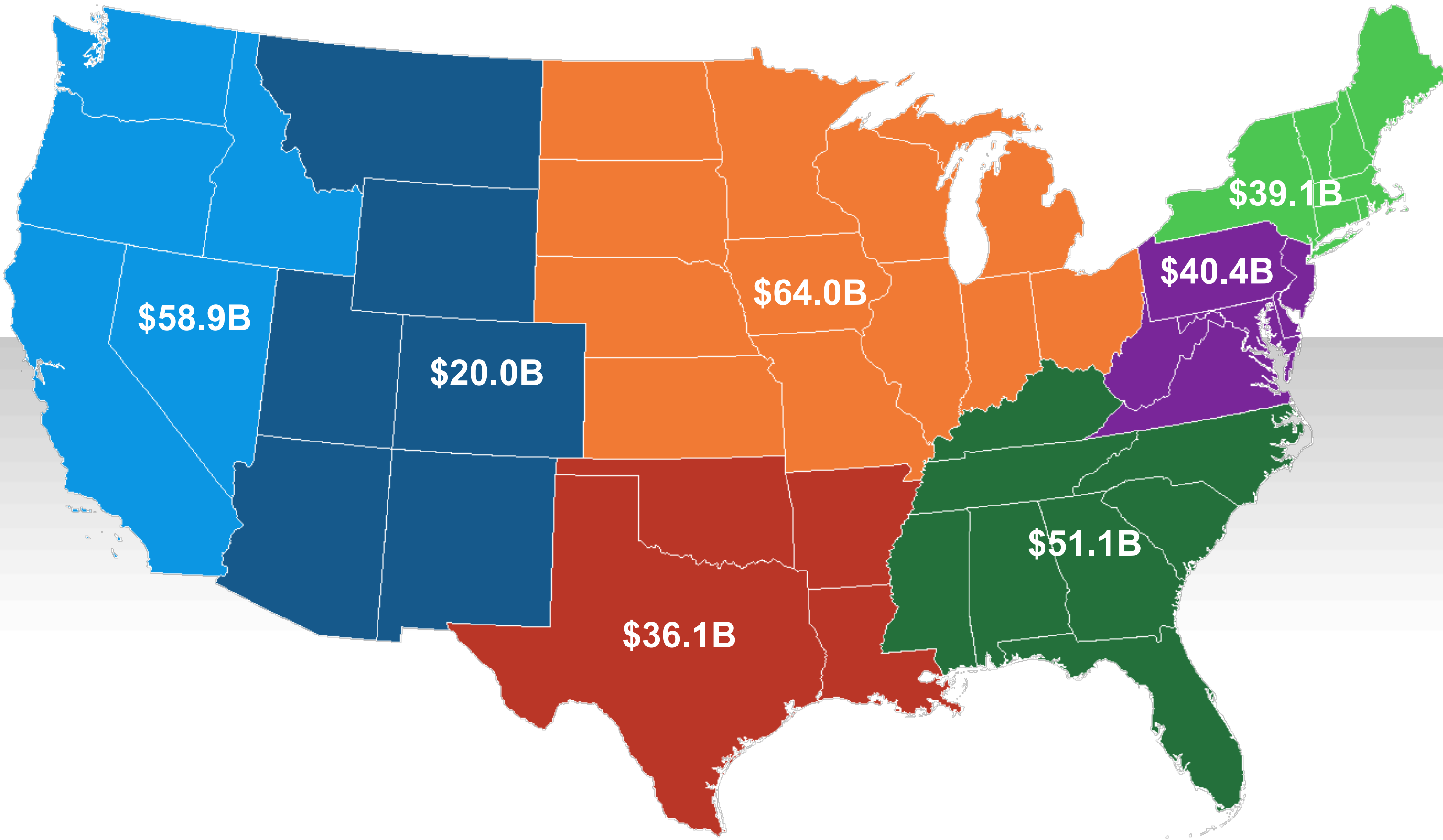


			
<b>Fiber Deployment (Rural)</b>	<b>5G Wireless</b>	<b>Electric Vehicle Planning &amp; Construction</b>	<b>Workforce Development</b>
<p>Closing Digital Divide</p>	<p>Extending 5G Towers &amp; Small Cell sites</p>	<p>Building EV Infrastructure</p>	<p>Staff Apprentices for strategic projects &amp; partners</p>
<hr/> <p>\$30B in Rural Fiber Projects Federally funded for the next 5 yrs.</p>	<hr/> <p>\$10B in Small Cell and 5G Projects in US in 2021</p>	<hr/> <p>75K sites in planning phase for deployment in next 18 months – Avg \$200K per site</p>	<hr/> <p>Over 880K skilled infrastructure jobs open in the next 36 months</p>



# Federal Funding

\$300B+ Approved Programs



## AmeriCrew National Regions

- Northeast
- Mid Atlantic
- Southeast
- South Central
- Midwest
- Mountain
- West



## Regional Market Strategies: 3 Key Building Blocks



### Military Installation Partners

- VA and NC - 40K transition military per month
- SkillBridge Programs in 7 Large Bases
- Partnership with NC and VA National Guard and USAR
- Annual Addressable Market: 45K Veterans per year

### Long Term Contract (3+ Years)

- Fiber - 2 Anchor Regional ISPs.
- 3 Year Forecast of 250 miles of UG Fiber per ISP - \$40M in 3 years

### Educational Partnership NCD and IHL

- IHL and NCD Schools
- 4 Week to 6 Months
- 2 year and 4 year degrees



### VA/ WV/ NC

Anchor Contract: Wilkes/ RSN

Education Partner: NCI, CCoVA, UoNA

Military Partners: MDW, Ft. Lee, Norfolk, Ft. Bragg, Camp Lejuene, MCAS Cherry Point



### IN/ KY/ OH

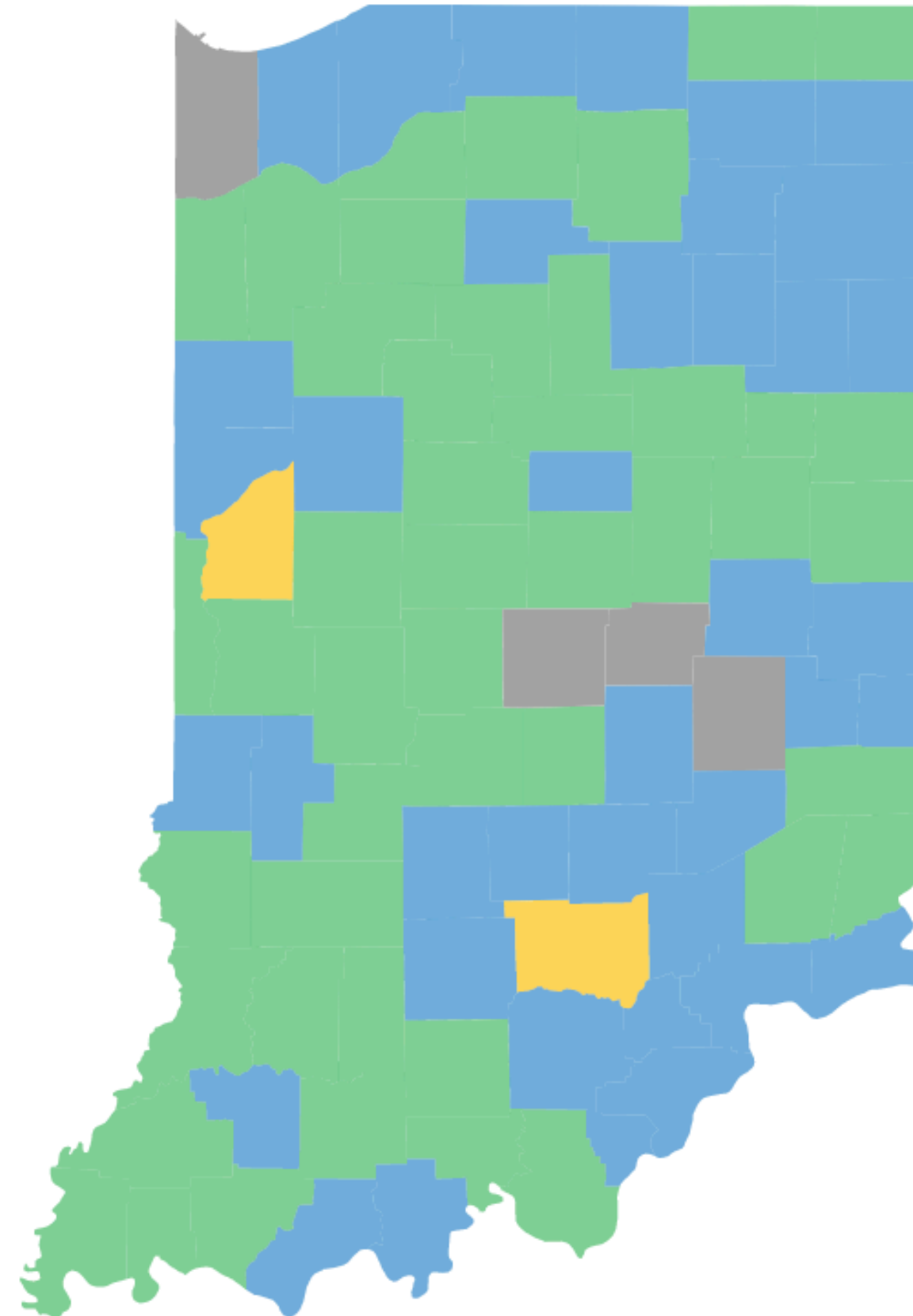
Anchor Contract: Mainstream Fiber

Education Partner: Vincennes University

Military Partners: Fort Knox, Indiana National Guard, MUTC

Indiana Broadband Funding			
Program	Source	Amount	Locations
NLC	OCRA	\$268M	74,800
RDOF	FCC	\$169M	152,983
ReConnect	USDA	\$5M	2,036
	<b>Total</b>	<b>\$442M</b>	<b>229,819</b>

Incoming Funding not yet Allocated			
Program	Source	Amount	Locations
BEAD	IIJA	\$600M-\$1B	n/a





## 2 Anchor Partners



- 277 Mile awarded in Rural Indiana (\$10M)
- 3-year Prime Contract



- Strategic MSA Partner for the 13 county Virginia rural fiber build funded by the VATI program
- Prime Workforce, Training and Staffing Partner



## 3 Anchor Partners



- Contract in place
- 5G Upgrades
- Ongoing 5G Installations



- Contract in place
- 2 year national project
- Ongoing 5G Installations



- Contract in place
- Ongoing 5G Installations

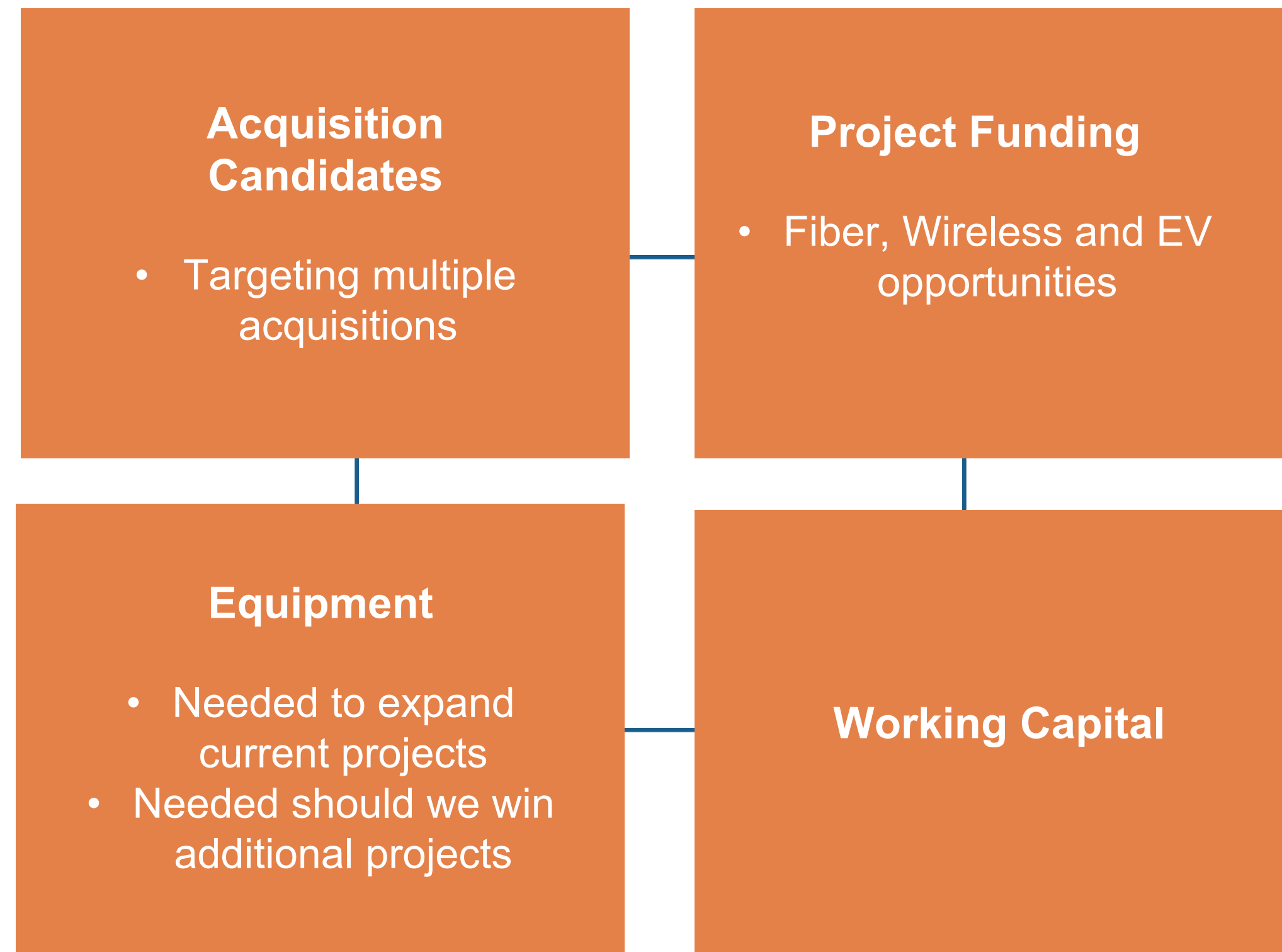


### 2022 Revenue Targets – On Track

<b>EV Site Planning and Installs</b>	<b>\$600,000</b>
• Site Planning and Acquisition	
<b>Fiber Deployments</b>	<b>\$3,500,000</b>
• Fiber Deployment	
<b>Wireless 5G Deployments</b>	<b>\$7,000,000</b>
• 5G Upgrades	
<b>Workforce Development</b>	<b>\$1,700,000</b>
• Veterans Trained and Staffed	
<b>TOTALS:</b>	<b>\$12,800,000</b>

Key Contracts, Projects, and Partnerships Driving Revenue Growth









## Current Cap Table (As of 11/01/22)

Issuer:	AmeriCrew, Inc.
Securities:	Common Stock - OTCBB: ACRU
Shares Outstanding:	16,607,746 <i>Fully Diluted</i>
Warrants Outstanding:	843,322 (Exercise Price: \$1.90)
Current Market Cap:	\$33.2mm <i>Fully Diluted as of 11/01/22</i>
Inside Ownership:	66.9%
Debt:	\$2,965,000





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